Securities and Exchange Commission
PHILIPPINES

MARKETS AND SECURITIES REGULATION DEPARTMENT

09 November 2026

ALTERNERGY HOLDINGS CORPORATION
Level 3B, 111 Paseo De Roxas Building,
Paseo De Roxas Avenue, corner Legazpi Street,
Legaspi Village, Makati City, 1229 Metro Manila

ATTENTION: **MR. GERRY P. MAGBANUA**
President

RE: **Application for Confirmation of Qualification as ASEAN Green Bond Issuance - Alternergy Holdings Corporation 1.5-Year Fixed-Rate Notes due 2028**

Gentlemen:

This refers to the application filed on behalf of the **Alternergy Holdings Corporation ("Issuer"),** for **confirmation of qualification as an ASEAN Green Bond issuance** for its fixed rate notes constituting the unconditional, unsecured and unsubordinated obligations of the Issuer to be named **Alternergy Holdings Corporation 1.5-Year Fixed-Rate Notes due 2028**, with issue size of two billion Philippine pesos (PHP2,000,000,000.00) under SEC Memorandum Circular No. 12, series of 2018.

Upon review of the submitted documents relevant to the confirmation being sought, the proposed **Alternergy Holdings Corporation 1.5-Year Fixed-Rate Notes due 2028 issued in accordance with the Alternergy Green Finance Framework complies with the requirements set forth under the ASEAN Green Bond Standards and the SEC ASEAN Green Bond Circular**. As such, the Issuer is authorized to use the ASEAN Green Bond label for the abovementioned notes pursuant to SEC MC No. 12, series of 2018.

It is understood that consistent with public interest and the protection of investors as well as to ensure integrity of the ASEAN Green Bonds, the Commission reserves the right to direct any Issuer to refrain from or cease using the ASEAN Green Bond label if it finds that the Issuer has failed to comply with the requirements of the ASEAN Green Bond Standards and the SEC MC No. 12, series of 2018.

Very truly yours,

ATTY. OLIVER O. LEONARDO
Director