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(Company's Full Name)

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Mr. John Nai Peng C. Ong	8831-1000
(Contact Person)	(Company Telephone Number)

1	1	2	4
Month		*Day*	

(Calendar Period)

1	7	-	C	

(Form Type)

Month		*Day*	

(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **November 24, 2026**
   Date of Report

2. SEC Identification Number **AS094-000088** 3. BIR Tax Identification No. **003-058-789**

4. **SM PRIME HOLDINGS, INC.**
   Exact name of registrant as specified in its charter

5. **PHILIPPINES** 6. (SEC Use Only) [ ]
   Province, country or other jurisdiction of incorporation — Industry Classification Code:

7. **7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines** **1300**
   Address of principal office — Postal Code

8. **(632) 8831-1000**
   Registrant's telephone number, including area code

9. **N/A**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	**28,429,129,294**
DEBT SECURITIES – RETAIL BOND	**127,896,480,000**

11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B.**

SM Prime, Tzu Chi Foundation Philippines partner to develop healthcare facility at MOA Complex



(From left) SM Prime Executive Vice President Cris Noel E. Torres, SM Prime President Jeffrey C. Lim, SM Prime Chairman of the Executive Committee Hans T. Sy, Tzu Chi Foundation Vice CEO Lin Pi-Yu, Tzu Chi Foundation Philippines CEO Henry Yuñez and Tzu Chi Foundation Board Trustee Denice Monica Sy.

(November 24, 2026, Pasay City, Philippines) SM Prime Holdings, Inc. (SM Prime) and Tzu Chi Foundation Philippines are partnering to develop a healthcare facility and tertiary hospital within the SM Mall of Asia (MOA) Complex in Pasay City. The hospital will be known as Tzu Chi Medical Center (TCMC).

Under the partnership, SM Prime will provide a 10,000-square-meter property along Seaside Boulevard, across from SMDC's Shore Residences, and extend technical assistance in the facility's design and construction logistics. Tzu Chi Foundation Philippines will lead the development, management and operation of the hospital.

TCMC will combine advanced medical technology with compassionate, patient-centered care. The hospital is expected to have a capacity of more than 400 beds and provide quality healthcare services to both paying and indigent patients.

Construction is expected to commence within 12 to 18 months, with completion targeted between 2030 and 2032.

“Healthcare is essential to building communities where people can thrive. Through this partnership with Tzu Chi Foundation Philippines, we are supporting the development of a facility that can serve the healthcare needs of more Filipinos. It also reflects our commitment to creating developments that go beyond business and commerce to contribute meaningfully to the well-being of the communities around them,” said Jeffrey C. Lim, President of SM Prime.

“Since Tzu Chi’s first medical mission in Baguio City in 1995, Dharma Master Cheng Yen has wished for a Tzu Chi hospital in the Philippines,” said Tzu Chi Foundation Philippines CEO Henry Yuñez. “With SM Prime’s generous contribution, that wish—shared by all Tzu Chi volunteers—to bring quality, compassionate healthcare to Filipinos is finally becoming a reality. Our deepest thanks to everyone at SM, our steadfast partner and longtime supporter of all our missions.”

Established in the Philippines in 1994, Tzu Chi Foundation Philippines conducts medical missions and healthcare programs across the country, providing free consultations, specialized medical services and other forms of assistance to communities with limited access to healthcare.

The foundation’s medical mission traces its roots to Taiwan, where it began with a free clinic to help address the interrelated challenges of illness and poverty. Its work subsequently expanded into a comprehensive healthcare network comprising eight hospitals, free clinics and home medical care services.

Through the Tzu Chi International Medical Association (TIMA), the foundation has also extended medical assistance to underserved communities in various countries, helping address gaps in access to essential healthcare services.

Founded in Taiwan by Buddhist nun Dharma Master Cheng Yen, Tzu Chi is one of the world’s largest Buddhist humanitarian organizations, with more than 10 million volunteers across 68 countries and relief operations extending to more than 139 countries. Aside from healthcare, its humanitarian work spans disaster relief, education, humanistic culture, bone marrow donor registration and community volunteerism.

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For further information, please contact:

John Nai Peng C. Ong
Chief Finance Officer
SM Prime Holdings, Inc.
E-mail: john.ong@smprime.com
Tel. no.: 8831.1000 loc. 7886

Forward-looking Statement

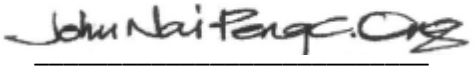
This document may contain forward-looking statements and forward-looking information that are subject to significant risks and uncertainties including, without limitation, statements relating to known and unknown risks; uncertainties and other factors that may cause our actual results, performance or achievements to be materially different from expected future results; performance or achievements expressed or implied by forward-looking statements; our overall future business, financial condition, and results of operations, including, but not limited to financial position or cash flow; our goals for or estimates of future operational performance or results; and changes in the regulatory environment including, but not limited to, policies, decisions, and determinations of governmental or regulatory authorities. Although: (1) SM Prime Holdings, Inc. has extensive experience; and (2) the forward-looking statements may be reasonable, nothing herein should be relied upon as a commitment from SM Prime Holdings, Inc. as we cannot guarantee future events, performance or events due to various risks and uncertainties.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.
Registrant

Date: November 24, 2026



JOHN NAI PENG ONG
Chief Finance Officer & Corporate Information Officer