COVER SHEET

PW-121

S.E.C. Registration Number

BANK OF THE PHILIPPINE ISLANDS

(Company's Full Name)

22/F-28/F AYALA TRIANGLE

GARDENS TOWER 2, PASEO DE

ROXAS COR. MAKATI AVE.,

BEL-AIR, MAKATI CITY

(Business Address: No. Street City/Town/Province)

ATTY. MARIA LOURDES P. GATMAYTAN	8663-6525
Contact Person	Company Telephone Number

12	31	SEC FORM 17-C	04	20 26
Month	*Day*	FORM TYPE	*Month*	*Day*
Fiscal Year			Annual Meeting	

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 23 November 2026
   Date of Report (Date of earliest event reported)

2. PW-121
   SEC Identification Number

3. 000-438-366-000
   BIR Tax Identification No.

4. BANK OF THE PHILIPPINE ISLANDS
   Exact name of registrant as specified in its charter

5. MANILA, PHILIPPINES
   Province, country or other jurisdiction of Incorporation

6. [ ]
   Industry Classification Code (SEC Use Only)

7. 22/F-28/F AYALA TRIANGLE GARDENS TOWER2, PASEO DE ROXAS COR. MAKATI AVE., BEL-AIR, MAKATI CITY (current business address)
   Address of principal office

   1226
   Postal Code

8. (632) 8663-6525 (CORPSEC OFFICE)/ 632) 8663-6733 (IR)
   Issuer's telephone number, including area code

9. N/A

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding & Amount of Debt Outstanding
Common	5,296,362,773 shares

11. Indicate the item numbers reported therein : Item 9

Item 9 - Other Events

BPI Prices ₱5-Billion BPI SIBOL Bonds, Opens Public Offer Period

MAKATI CITY, Philippines – The Bank of the Philippine Islands ("**BPI**") has priced its ₱5 Billion Peso-denominated fixed-rate BPI Sustainable Impact Building Our Legacy Bonds due 2028 (the "**BPI SIBOL Bonds**"), with an option to upsize (the "**Offer**"). The issuance represents the third tranche under BPI's ₱200 Billion Bond and Commercial Paper Program, which was approved by its Board of Directors on October 16, 2024. The BPI SIBOL Bonds will be issued at par value and will bear an interest rate of 7.251% per annum, gross of applicable taxes, payable quarterly.

The public offer period will run from November 23, 2026 to December 4, 2026. Investors may subscribe to the BPI SIBOL Bonds at a minimum principal investment amount of ₱500,000 and in increments of ₱100,000 thereafter. The BPI SIBOL Bonds are expected to be issued and listed with the Philippine Dealing & Exchange Corp. on December 16, 2026.

The BPI SIBOL Bonds will have a tenor of one (1) year and nine (9) months and will carry the ASEAN Sustainability Bond label, as confirmed by the Securities and Exchange Commission in a letter dated October 20, 2026. Net proceeds from the Offer will be used to finance or refinance eligible green and social projects under BPI's Sustainable Funding Framework, in line with the ASEAN Sustainability Bond Standards. The issuance underscores BPI's continued commitment to mobilizing capital toward initiatives that generate positive environmental and social impact while creating long-term value for stakeholders.

BPI Capital Corporation ("**BPI Capital**") and ING Bank N.V., Manila Branch ("**ING**") are serving as Joint Lead Arrangers and Selling Agents (the "**Joint Lead Arrangers and Selling Agents**") for the Offer.

BPI, together with BPI Capital and ING, reserves the right to modify the Offer terms, periods, and dates as may be necessary, with appropriate notice. Interested investors may

visit any BPI branch or contact the Joint Lead Arrangers and Selling Agents through the details below:

BPI Capital Corporation	(02) 8580-0888 or bpicapital@bpi.com.ph
ING Bank N.V., Manila Branch	(02) 8479-8888 or DL-MNL-FMSALES@ing.com

THE BONDS REFERRED TO HEREIN ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1(E) OF THE SECURITIES REGULATION CODE AND WILL ACCORDINGLY NOT BE REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION. THE BONDS ARE NOT DEPOSIT INSTRUMENTS AND ARE NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORPORATION. BPI IS SUPERVISED BY THE BANGKO SENTRAL NG PILIPINAS.

BANK OF THE PHILIPPINE ISLANDS
Registrant

23 November 2026
Date

ATTY. SHIENA ANGELA D. AQUINO
Assistant Corporate Secretary