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SEC Registration Number

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(Company's Full Name)

7	/	F		M	O	A		S	q	u	a	r	e	,		S	e	a	s	h	e	l	l		L	a	n	e	
c	o	r	.		C	o	r	a	l		W	a	y	,		M	a	l	l		o	f		A	s	i	a		C
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P	h	i	l	i	p	p	i	n	e	s																			

Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

1	1

Month

1	0

Day

(Calendar Period)

1	7	-	C	

(Form Type)

Month

Day

(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **November 10, 2026**
   Date of Report

2. SEC Identification Number **AS094-000088** 3. BIR Tax Identification No. **003-058-789**

4. **SM PRIME HOLDINGS, INC.**
   Exact name of registrant as specified in its charter

5. **PHILIPPINES** 6. (SEC Use Only) ☐
   Province, country or other jurisdiction of incorporation — Industry Classification Code:

7. **7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines** **1300**
   Address of principal office — Postal Code

8. **(632) 8831-1000**
   Registrant's telephone number, including area code

9. **N/A**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	**28,429,129,294**
DEBT SECURITIES – RETAIL BOND	**127,896,480,000**

11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B.**

November 10, 2026

THE PHILIPPINE STOCK EXCHANGE, INC.
6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: Atty. Marigel B. Garcia
Head, Issuer Regulation Division

Gentlemen:

This refers to the news article in bworldonline.com published on November 9, 2026 entitled *"SM Prime eyes up to P100 billion in 2027 capex",* which states*:*

"SM Prime Holdings, Inc. is considering capital expenditures (capex) of up to P100 billion in 2027, with the listed property developer prioritizing ongoing mall developments and redevelopments amid weak residential demand and economic uncertainty.

'We remain confident in the long-term prospects of our portfolio, and we will continue to invest across all businesses. We expect capital spending in 2027 to be roughly in line with this year, around P60 billion, or P80-100 billion marks,' SM Prime President Jeffrey C. Lim said at a media briefing on Monday.

. . . ."

In view of the foregoing, SMPH is hereby directed to clarify and/or confirm the information stated in the above-quoted news article, including, but not limited to:

1. The reported capital expenditure budget of PHP80 billion to PHP100 billion for 2027, and whether the same has been approved by the Company's Board of Directors;
2. Whether the reported capital expenditure budget of PHP80 billion to PHP100 billion for 2027 is consistent with or represents an increase from the Company's projected capital expenditure of approximately PHP60 billion for 2026;
3. The expected impact of the planned capital expenditures on the Company's business, operations, and/or financial condition, if any; and
4. Whether there are any other material information relating to the foregoing that have not yet been disclosed to the Exchange.

In response to the above-mentioned news article and the Exchange's queries, SM Prime would like to state that:

1. We expect the 2027 capital expenditure to be in the range on PHP80bn to PHP100bn.

2. Rest assured that the Company will timely submit to the Exchange material information required to be disclosed.

Very truly yours,



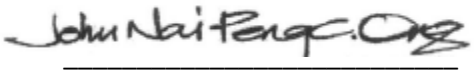
John Nai Peng C. Ong
Chief Finance Officer

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.
Registrant

Date: November 10, 2026



JOHN NAI PENG ONG
Chief Finance Officer & Corporate Information Officer