SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. November 6, 2026
   Date of Report (Date of earliest event reported)

2. SEC Identification Number CS200716094
3. BIR Tax Identification No. 006-895-049-000

4. Converge Information and Communications Technology Solutions, Inc.
   Exact name of issuer as specified in its charter

5. Metro Manila, Philippines

Province, country or other jurisdiction of incorporation	

6. (SEC Use Only)
   Industry Classification Code:

7. New Street Building, Mc Arthur Highway, Balibago, Angeles City, Pampanga 2009
   Address of principal office Postal Code

8. (02) 8667-0888
   Issuer's telephone number, including area code

9. N/A
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	7,147,863,261
Fixed Rate Bonds	10,000,000,000

11. Indicate the item numbers reported herein: Item 9. Other events

SOLID ENTERPRISE GROWTH, STABLE RESIDENTIAL BASE DRIVE 3.9% GROWTH IN CONSOLIDATED REVENUES, STRONG 58% EBITDA MARGIN

9M2026 Key Highlights

- **Converge registered consolidated revenues of ₱34.2Bn for 9M2026, higher by 3.9% from 9M2025**
- **9M2026 Residential revenues grew to ₱27.9Bn**
- **Enterprise revenues reached ₱6.4Bn in 9M2026, representing a 22.0% growth rate coming from new customer wins.**
- **EBITDA reached ₱19.9Bn with margin ending at 58.0%, maintaining cost discipline across business segments**
- **9M2026 net income after tax reached ₱8.1Bn**
- **ROIC reached 14.5% for 9M2026**

MANILA, Philippines, November 9, 2026

Strong Enterprise Surge Drives Converge Revenue Growth in 9M2026

Resilient revenue growth despite headwinds
Converge Information and Communications Technology Solutions, Inc. (PSE: CNVRG) ("**Converge**" or the "Company") reported consolidated revenues of ₱34.2Bn for the first nine months of 2026, up 3.9% from ₱33.0Bn during the same period last year.

The Enterprise segment emerged as the primary growth engine, expanding by 22.0% year-over-year to reach ₱6.4Bn. Within Enterprise, Large Corporate revenues rose by 29.3%, while Small and Medium Enterprise (SME) revenues grew by 15.4%. The enterprise business now accounts for nearly 20% of total consolidated revenues.

Residential revenue reached ₱27.9Bn, supported by a subscriber base of 3.10 million as of end-September 2026, demonstrating steady demand despite persistent inflationary pressures.

Disciplined Cost Management Drives Strong Profitability Margins

EBITDA sustained a strong growth trajectory with industry-leading margins

The Company maintained high operational efficiency, delivering an EBITDA of ₱19.9Bn for 9M2026. The resulting consolidated EBITDA margin stood at 58.0%, fully aligned with full-year guidance.

Net income after tax reached ₱8.1Bn, delivering a net income margin of 23.6%. Return on Invested Capital (ROIC) remained industry-leading at 14.5%, underscoring the resilience of the Company's core operations.

Strong ROIC and Balance Sheet
The Company maintained its industry-leading ROIC at 14.5%. This performance is a result of the Company's disciplined approach in deploying capital to expand its fiber network and improve its overall services.

Converge has been able to maintain its strong balance sheet and cash flows with ample liquidity and gearing comfortably within bank covenants. The Company's net debt position (as measured by total financial debt less cash and cash equivalents and short term cash placements) remains stable at P15.9Bn as of September 30, 2026. The Company's debt service coverage ratio (DSCR) was 1.6x (debt service requirements over the next fiscal year) and 3.6x (debt service requirements over the last twelve months), the net debt-to-total equity was at 0.2x, and gross debt-total equity was at 0.4x – well within the required financial covenants from its debt facilities.

Total accrued CAPEX for 9M2026 amounted to ₱9.9Bn.

Converge's Early Investments Deliver Resilience, Growth and Recognition

Broadband users in the country experienced intermittent connectivity following a subsea cable segment linking the Philippines and Singapore was cut. Converge was able to swiftly reroute traffic, relying heavily on its new Bifrost cable system whereby service disruption remained minimal.

CEO Dennis Anthony Uy highlighted that these international cable system investments were planned five years in advance specifically to manage such incidents. "With the additional capacity from these two new cables, Converge not only has the youngest but it also has the most resilient international network among Philippine operators today," said Uy.

In addition to this, Converge's Angeles Data Center in Pampanga was granted "Strategic Investment" Green Lane status by the DTI-BOI under Executive Order No. 18. Secured via digital infrastructure arm Pentagon Digital Global Corp., the designation fast-tracks permits to accelerate expansion into enterprise cloud compute, carrier-neutral co-location, and data center operations.

This milestone supports Converge's transition into an integrated technology provider. Speaking at the ASEAN Tech Summit Manila, Grace Jarin-Castillo, SVP and Head of Converge Global Business Group, highlighted how the company's National Digital Infrastructure powers demand for AI, cloud, and IoT. The network spans over 960,000 kilometers of pure fiber, satellite links, subsea cables, sovereign cloud capacity, and Tier III data centers in Caloocan and Angeles.

The expansion earned Converge the Philippines Technology Excellence Award for Infrastructure Technology - Telecommunications at the Asian Technology Excellence Awards 2026 in Bangkok. CEO Dennis Anthony Uy stated that the award validates the company's vision to build a secure, independent, and globally competitive digital Philippines.

Converge's Enterprise Being a Consistent Growth Driver, Backed by Awards, Expansion of International and Local Reach and Strategic Data Center Investment

Converge is expanding its enterprise reach across key sectors by delivering dedicated internet, cloud solutions, and DDoS protection to major telecom carriers, global IT firms, Metro Manila hotels, and local government units.

A key example of this impact is *Ligas Kooperatiba ng Bayan sa Pagpapaunlad*. Using Converge Dedicated Internet Access (DIA) and Metro Ethernet (MetroE) services, the cooperative securely interconnected its 10 branches and two satellite offices to streamline real-time transactions for over 13,000 members across Bulacan, Pampanga, Nueva Ecija, and Bataan. CEO Julita Nazar noted that elevating connectivity improves service delivery and builds long-term resilience for local institutions.

This growing enterprise momentum earned Converge's B2B unit the Digital Experience of the Year - Telecommunications award at the Asian Experience Awards 2026 for its thought-leadership podcast series on cloud and cybersecurity with BusinessWorld.

This increased enterprise demand is well supported by growing capacity, including the Green Lane certification for its Angeles Data Center. By streamlining permits and accelerating high-density compute deployment, the designation ensures enterprise clients gain faster access to the cloud, co-location, and compute resources powering these regional solutions.

Converge Sets Corporate Governance Benchmark and Sweeps HR Asia Awards

Converge scored major recognitions for both corporate governance and workplace culture this October. The company earned the Institute of Corporate Directors' prestigious "Five Golden Arrow" rating, the highest governance honor for Philippine listed companies for the second consecutive year.

"Regardless of how rapidly the technological landscape shifts, our true north remains unchanged at Converge, our choice is clear: we use tech for good," said Independent Director and Immediate Past Chairman Jose P. de Jesus, emphasizing that strong governance safeguards the company's mission to serve unserved communities.

Parallel to its governance milestones, Converge swept three honors at the HR Asia Best Companies to Work for in Asia Awards 2026, taking home titles for Best Companies to Work For, Diversity, Equity, & Inclusion, and Sustainable Workplace. The awards highlight key people programs like MentorSHE and SPARK, leadership diversity with 41.7% of executive roles held by women, and an 89% modem material reuse rate.

Together, these recognitions reinforce Converge's position as an industry leader built on strong ethics, sustainable practices, and a people-first culture.

This press release may contain forward looking statements and information that are, by their nature, subject to significant risks, uncertainties, and assumptions. Many factors could make or cause the actual results, performance or achievements to be materially different from those expressed or implied in this release. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described herein.

For questions, please contact:

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ANNEX

Exhibit 1: Summary Statement of Comprehensive Income

	For the nine months ended September 30			
	2026	2025	YoY change	YoY change %
In PHP millions				
Revenues	**34,247**	**32,972**	**1,275**	**4%**
Residential	27,876	27,749	127	0%
Enterprise	6,371	5,223	1,148	22%
Cost of services	(12,964)	(11,422)	1,542	14%
Gross profit	**21,283**	**21,551**	**(268)**	**-1%**
General and administrative expenses	(8,375)	(7,833)	542	7%
Provision for impairment of trade and other receivables	(1,352)	(1,319)	33	3%
Equity share in net income of associate and joint ventures	48	(4)	(52)	NM
Unrealized fair value gain on financial asset at fair value through profit or loss (FVTPL)	(10)	1	11	NM
Other income, net	364	611	247	-40%
Profit from operations	**11,958**	**13,005**	**(1,047)**	**-8%**
Finance costs	(1,291)	(1,188)	103	9%
Profit before income tax	**10,667**	**11,817**	**(1,047)**	**-10%**
Income tax expense	(2,580)	(2,917)	(337)	-12%
Profit after income tax for the period	**8,087**	**8,900**	**(813)**	**-9%**
Other comprehensive income	369	0	369	NM
Total comprehensive income for the period	**8,455**	**8,900**	**(444)**	**-5%**
Profit after income tax	8,087	8,900	(813)	-9%
Finance costs	1,291	1,188	103	9%
Income tax expense	2,580	2,917	(337)	-12%
Depreciation and amortization - COS	6,248	5,516	732	13%
Depreciation and amortization - G&A	576	404	172	42%
Amortization of deferred contract costs - SAQ	1,098	1,268	(170)	-13%
EBITDA	**19,880**	**20,194**	**(314)**	**-2%**
EBITDA Margin	**58.0%**	**61.2%**		

Exhibit 2: Quarterly Operational Performance Summary

	2024	2025				2026			YoY Change
	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	% 3Q2026 vs 3Q2025
Residential									
Revenues (In PHP millions)	8,981	9,109	9,259	9,382	9,576	9,233	9,284	9,359	0%
Customers	2,563,458	2,701,336	2,819,569	2,926,593	2,984,212	3,089,144	3,087,549	3,097,592	6%
Homes Passed[1]	17,070,741	17,141,925	17,239,589	17,412,925	17,559,405	17,822,733	18,143,773	18,381,479	6%
Fiber Ports	8,107,720	8,143,312	8,192,144	8,278,812	8,352,052	8,483,716	8,644,236	8,763,089	6%
Household Coverage (%)[2]	64.19%	64.46%	64.82%	65.47%	66.02%	67.02%	68.22%	69.12%	6%
ARPU	1,133	1,107	1,089	1,065	1,033	1,004	991	1,002	-6%
Enterprise									
Revenues (In PHP millions)	1,691	1,687	1,725	1,811	2,222	1,959	1,969	2,443	35%

Notes: (1) Homes passed is derived from the number of homes within a 300-meter radius from a network access point ("NAP") that we have installed in a coverage area. Each NAP has eight or sixteen ports, and one port serves one home.
(2) Household coverage is calculated as total homes passed over total number of homes in the Philippines, which is estimated at ~27 million, extrapolated from MPA data.
(3) Our fiber port utilization rate is the number of fiber subscribers, including residential and enterprise subscribers, as a percentage of total ports.

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Exhibit 3: Summary Balance Sheet

	As of the period			
	Sept 30, 2026	Dec 31, 2025	Change	Change %
In PHP millions				
Current assets				
Cash and cash equivalents	10,273	7,713	2,560	33%
Short-term cash placements	711	2,157	(1,446)	-67%
Trade and other receivables, net	6,575	4,979	1,596	32%
Due from related parties, net, current portion	227	321	(94)	-29%
Network materials and supplies, net	2,293	1,312	982	75%
Deferred contract costs, current portion	1,162	1,267	(105)	-8%
Other current assets	2,500	1,735	766	44%
Noncurrent assets				
Property, plant and equipment, net	78,694	75,288	3,405	5%
Right of use assets, net	9,089	8,838	252	3%
Intangible assets, net	3,222	2,665	557	21%
Due from related parties, net of current portion	138	142	(3)	-2%
Advances to fixed assets suppliers	2,267	2,949	(682)	-23%
Other noncurrent assets	3,305	2,961	344	12%
Total assets	**120,457**	**112,326**	**8,131**	**7%**
Current liabilities				
Trade and other current liabilities	18,429	17,033	1,396	8%
Due to related parties	17	102	(85)	-83%
Borrowings, current portion	14,773	5,601	9,172	164%
Lease liabilities, current portion	560	538	22	4%
Other current liabilities	2,897	2,743	155	6%
Non-current liabilities				
Borrowings, net of current portion	12,099	18,500	(6,401)	-35%
Retirement benefit obligation, net	77	39	39	99%
Other non-current liabilities	4,351	4,644	(294)	-6%
Total liabilities	**53,204**	**49,200**	**4,003**	**8%**
Total equity	**67.253**	**63,126**	**4,127**	**7%**
Total liabilities and equity	**120,457**	**112,236**	**8,131**	**7%**

Exhibit 4: Liquidity and Capital Resources

	September 30, 2026 (Unaudited)	December 31, 2025 (Audited)	Change (%)
Balance Sheet Data (in PHP millions)			
Total Assets	120,457	112,326	7%
Total Debt[1]	26,872	24,101	11%
Total Stockholders' Equity	67,253	63,126	7%
Financial Ratios			
Total Debt to EBITDA (gross)	1.1x	0.9x	
Total Debt to EBITDA (net)	0.7x	0.5x	
Debt Service Coverage - LTM [2]	3.6x	3.6x	
Debt Service Coverage - next fiscal year[3]	1.6x	3.6x	
Interest Coverage (gross) [4]	16.2x	17.4x	
Debt to Equity (gross) [5]	0.4x	0.4x	
Debt to Equity (net) [6]	0.2x	0.2x	
Return on Invested Capital [7]	14.5%	17.3%	

Notes
(1) Total Debt is the sum of current and noncurrent loans payable
(2) Debt Service Coverage is computed as Parent Company's last twelve months (LTM) earnings before interest, taxes, depreciation and amortization, amortization of subscriber acquisition costs / Parent Company's LTM annual debt service requirements due over the same corresponding period which are the interests, principal and lease payments
(3) Debt Service Coverage is computed as Parent Company's last twelve months (LTM) earnings before interest, taxes, depreciation and amortization, amortization of subscriber acquisition costs / sum of Parent Company's current loans payable, LTM interest expense, and current lease liabilities
(4) Interest Coverage (gross) is computed as LTM EBITDA divided by LTM finance costs
(5) Debt to Equity (gross) is computed as total debt divided by total shareholders' equity
(6) Debt to Equity (net) is computed as the difference between total debt and the sum of cash and cash equivalents plus short-term cash placements divided by total shareholders' equity
(7) Return on Invested Capital is tax-adjusted (25% assumed effective tax rate) profit from operations divided by average invested capital. Invested Capital is the sum of our total equity and total debt (comprising loans payable (non-current and current portions)), less cash and cash equivalents, short-term cash placements, and capital expenditures in progress

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