aboitiz
Equity Ventures

6 November 2026

via SEC eFAST
SECURITIES AND EXCHANGE COMMISSION
SEC Headquarters, 7907 Makati Avenue
Salcedo Village, Bel-Air, Makati City

ATTENTION : **DIR. OLIVER O. LEONARDO**
Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue
Bonifacio Global City, Taguig City

ATTENTION : **ATTY. MARIGEL B. GARCIA**
Head, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City

ATTENTION : **ATTY. SUZY CLAIRE R. SELLEZA**
Head, Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.
By:

SAMMY DAVE A. SANTOS
Assistant Corporate Secretary

COVER SHEET

C	E	O	2	5	3	6				

S.E.C. Registration Number

A	B	O	I	T	I	Z		E	Q	U	I	T	Y		V	E	N	T	U	R	E	S		I	N	C	.	

(Company's Full Name)

A	Y	A	L	A		T	R	I	A	N	G	L	E		G	A	R	D	E	N	S		T	O	W	E	R	

2	,		P	A	S	E	O		D	E		R	O	X	A	S	,		C	O	R	N	E	R				

M	A	K	A	T	I		A	V	E	N	U	E	,		M	A	K	A	T	I		C	I	T	Y	,		

M	E	T	R	O		M	A	N	I	L	A	,		P	H	I	L	I	P	P	I	N	E	S				

(Business Address: No. Street City / Town / Province)

CONNIE G. CHU	(02) 8 886-2800

1	2		3	1

Month *Day*
Fiscal Year

1	7	-	C	

FORM TYPE

4th Monday of April

0	4		2	7

Month *Day*
Annual Meeting

N/A

Secondary License Type, if Applicable

SEC	N/A
Dept. Requiring this Doc	Amended Articles Number/Section

	x	
Total No. of Stockholders	Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number	LCU
Document I.D.	Cashier

STAMPS

Remarks = Pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. **6 November 2026**
Date of Report (Date of earliest event reported)

2. SEC Identification Number: **CEO2536** 3. BIR TIN: **003-828-269-V**

4. **ABOITIZ EQUITY VENTURES INC.**
Exact name of registrant as specified in its charter

5. **Philippines**
Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
Industry Classification Code

7. **Ayala Triangle Gardens Tower 2, Paseo de Roxas, Corner Makati Avenue, Makati City, Metro Manila, Philippines** **1226**
Address of principal office Postal Code

8. **(02) 8 886-2800**
Registrant's telephone number, including area code

9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock ₱1 Par Value	**5,552,805,057**
Amount of Debt Outstanding (As of 30 June 2026)	**₱ 484,767,181,000.00**

11. Indicate the item numbers reported herein: 9

Item 9: Other Events

On 5 November 2026, Aboitiz Equity Ventures Inc. ("AEV"), Aboitiz InfraCapital, Inc. ("AIC"), and GIP EM ONYX PTE. LTD. ("GIP") executed an amendment to the Share Subscription and Purchase Agreement dated 23 December 2025 relating to GIP's previously disclosed acquisition of a 40% equity interest in AIC.

The amendment was made to carve out an AIC subsidiary from the transaction through AEV's acquisition of AIC's interest in such subsidiary prior to closing, with an option for AIC to reacquire such interest at a later date, subject to the terms and conditions of the amended agreement. Completion of the transaction remains subject to the satisfaction of the applicable closing conditions.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.
By:



Sammy Dave A. Santos
Assistant Corporate Secretary

Date: 6 November 2026

PSE Disclosure Form 4-2 – Acquisition/Disposition of Shares of Another Corporation
References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

DISCLOSURE
Acquisition/Disposition of Shares of Another Corporation

Subject of the Disclosure	:	**Execution of an Amendment to the Share Subscription and Purchase Agreement among Aboitiz Equity Ventures Inc.'s ("AEV", or "the Company") , Aboitiz InfraCapital, Inc. ("AIC"), and Global Infrastructure Partners, a part of BlackRock, through GIP EM ONYX PTE. LTD. ("GIP") in relation to the sale and purchase of AEV's 40% stake in AIC (the "Transaction").**
Background/Description of the Disclosure	:	On 23 December 2025, AEV and AIC entered into a Share Subscription and Purchase Agreement ("SSPA") with GIP for the subscription of, and purchase by, GIP of a forty percent (40%) ownership interest in AIC, the infrastructure arm of the Aboitiz Group. On 11 June 2026, AEV received a certificate issued by the PCC clearing the Transaction. **On 5 November 2026, the parties executed an amendment to the SSPA providing certain changes to the transaction scope as commercially agreed among the parties.**
Date of approval by the Board of Directors	:	15 December 2025
Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction	:	The Transaction is intended to bring in a strategic investor in AIC. GIP brings deep global experience in infrastructure investing across transport, energy, water, and digital assets, with a strong focus on operational excellence, sustainability, and long-term value creation. GIP's entry will support AIC's existing infrastructure platform and provide access to additional institutional expertise, best practices, and resources. The Transaction supports AEV's disciplined portfolio management approach and its broader transformation into a techglomerate, while driving inclusive growth and long-term stakeholder value.
Details of the Acquisition or Disposition		
Date	:	23 December 2025**, as amended on 5 November 2026.**
Manner	:	Acquisition by way of share subscription and purchase pursuant to a Share Subscription and Purchase Agreement**, as amended**.

Description of the company to be acquired or sold	:	AIC is the infrastructure arm of AEV. It holds a diversified portfolio of infrastructure-related investments in the Philippines, including airport operations, water operations, and telecommunications towers.
Terms and Conditions of the Transaction		
Number of shares to be acquired or disposed	:	GIP will **subscribe** a total of 1,146,668,000 common shares and **758,533,750 redeemable preferred shares in AIC, and acquire 519,067,250 redeemable preferred shares from AEV.**
Percentage to the total outstanding shares of the company subject of the transaction	:	40%
Price per share	:	Php **11,472,452,033.00** total consideration.
Nature and amount of consideration given or received	:	Cash payment of **Php 11,472,452,033.00**, of which **Php 4,648,000,004.49** will be paid to AIC directly. The remaining balance to be paid to AEV.
Principle followed in determining the amount of consideration	:	Valuation undertaken by GIP following its due diligence review of AIC assets and businesses.
Terms of Payment	:	One-time lump sum payment at closing.
Conditions precedent to closing of the transaction, if any	:	Customary closing conditions, including, amongst others: (i) receipt of any applicable PCC clearance; (ii) fulfillment of the warranties, undertakings, and covenants of the Sellers and the Buyers; and (iii) the approval of AIC's increase in authorized capital stock by the Securities and Exchange Commission.
Any other salient terms	:	None.
Identity of the person(s) from whom the assets were acquired or to whom they were sold		
Name	:	GIP EM ONYX PTE. LTD.
Nature of any material relationship with the Issuer, their directors/officers or any of their affiliates	:	None.
Effect (s) on the business, financial condition and operations of the Issuer, if any	:	The Transaction results in a partial divestment of a minority equity interest of AEV in AIC.
Other relevant Information	:	**This disclosure updates the Company's previous disclosures concerning the Transaction to reflect the execution of the amendment to the SSPA.**