COVER SHEET

For Applications at

COMPANY REGISTRATION AND MONITORING DEPARTMENT

SEC Registration Number

4 0 5 9 0

Former Company Name

METRO PACIFIC TOLLWAYS
CORPORATION

Principal Office (No./Street/Barangay/City/Town)Province)

5TH FLOOR ROCKWELL BUSINESS
CENTER TOWER 1, ORTIGAS AVENUE,
PASIG CITY, PHILIPPINES

Company's Telephone Number/s

(02) 894-8700

Contact Person	Contact Person's Telephone Number
Atty. Jan David I. Garcia	**8866-7650**

Contact Peron's Address

5th Floor, Rockwell Business Center Tower I, Ortigas Avenue, Pasig City

To be accomplished by CRMD Personnel

	Date	Signature
Assigned Processor ______	______	______
______	______	______
______	______	______

Document I.D. [ ]

Received by **Corporate Filing and Records Division (CFRD** ______ ______

Forwarded to:

- [ ] Corporate and Partnership Registration Division (CPRD) ______ ______
- [ ] Green Lane Unit (GL) ______ ______
- [ ] Financial Analysis and Audit Division (FAAD) ______ ______
- [ ] Licensing Unit (LU) ______ ______
- [ ] Compliance Monitoring Division (CMD) ______ ______

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SEC)
AND SRC RULE 17 THEREUNDER

1. **05 November 2026**
   Date of Report (Date of earliest event reported)

2. SEC Identification No. **40590** 3. BIR Tax Identification No. **000-217-282**

4. **METRO PACIFIC TOLLWAYS CORPORATION**
   Exact name of registrant as specified in its charter

5. **PHILIPPINES**
   Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
   Industry Classification Code

7. **5th Floor, Rockwell Business Center Tower 1, Ortigas Avenue, Pasig City**
   Address of principal office
   1604
   Postal Code

8. **(02) 8866-7650**
   Registrant's telephone number, including area code

9. **N/A**
   Former name or former address, if changed since the last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC

Title of Each Class	Number of Amount of Debt Outstanding
Series A Bonds due 2028	Php6,667,300,000.00
Series B Bonds due 2030	Php6,667,310,000.00
Series C Bonds due 2035	Php6,665,390,000.00

11. Indicate item numbers reported herein: **Item 9**

Item 9. Other Events

On 5 November 2026, Metro Pacific Tollways Corporation ("**MPTC**" or the "**Company**") received a letter dated 4 November 2026 from the Securities and Exchange Commission ("**SEC**"), through its Markets and Securities Regulation Department, granting the Company's request to file and distribute its Definitive Information Statement ("**DIS**") for the Annual Stockholders' Meeting scheduled for 27 November 2026 ("**ASM**") without the unaudited interim financial statements and the corresponding discussion of the Company's financial information as of 30 September 2026.

In its letter-request dated 3 November 2026, the Company explained that its Quarterly Report for the period ended 30 September 2026 ("**2026 Q3 Report**") was still being finalized and was scheduled for consideration and approval by its Board of Directors on 6 November 2026, the scheduled date for distribution of the DIS.

The SEC granted the request subject to the condition that the Company make its 2026 Q3 Report available to stockholders no later than five (5) days before the scheduled ASM or, if the meeting will be conducted via remote communication or in absentia, no later than five (5) days before the cut-off period for submitting written questions or clarifications. The Company will make the 2026 Q3 Report available to stockholders within the applicable period prescribed by the SEC.

-nothing follows-

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized in the City of Pasig on 05 November 2026.

METRO PACIFIC TOLLWAYS CORPORATION
Registrant

By:



Jan David I. Garcia
First Vice President – Chief Legal Officer and
Compliance Officer