October 29, 2026

via SEC eFAST
SECURITIES AND EXCHANGE COMMISSION
SEC Headquarters, 7907 Makati Avenue
Salcedo Village, Bel-Air, Makati City

ATTENTION : **DIR. OLIVER O. LEONARDO**
Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue
Bonifacio Global City, Taguig City

ATTENTION : **ATTY. MARIGEL B. GARCIA**
Head, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City

ATTENTION : **ATTY. SUZY CLAIRE R. SELLEZA**
Head, Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.
By:

SAMMY DAVE A. SANTOS
Assistant Corporate Secretary

COVER SHEET

C	E	O	2	5	3	6				

S.E.C. Registration Number

A	B	O	I	T	I	Z		E	Q	U	I	T	Y		V	E	N	T	U	R	E	S		I	N	C	.	

(Company's Full Name)

A	Y	A	L	A		T	R	I	A	N	G	L	E		G	A	R	D	E	N	S		T	O	W	E	R	

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M	E	T	R	O		M	A	N	I	L	A	,		P	H	I	L	I	P	P	I	N	E	S				

(Business Address: No. Street City / Town / Province)

CONNIE G. CHU	(02) 8 886-2800

1	2		3	1

Month *Day*
Fiscal Year

1	7	-	C	

FORM TYPE

4th Monday of April

0	4		2	7

Month *Day*
Annual Meeting

N/A

Secondary License Type, if Applicable

SEC	N/A
Dept. Requiring this Doc	Amended Articles Number/Section

	x	
Total No. of Stockholders	Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number	LCU
Document I.D.	Cashier

STAMPS

Remarks = Pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. **October 29, 2026**
   Date of Report (Date of earliest event reported)

2. SEC Identification Number: **CEO2536** 3. BIR TIN: **003-828-269-V**

4. **ABOITIZ EQUITY VENTURES INC.**
   Exact name of registrant as specified in its charter

5. **Philippines**
   Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
   Industry Classification Code

7. **Ayala Triangle Gardens Tower 2, Paseo de Roxas, Corner Makati Avenue, Makati City, Metro Manila, Philippines** **1226**
   Address of principal office Postal Code

8. **(02) 8 886-2800**
   Registrant's telephone number, including area code

9. **N/A**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock ₱1 Par Value	**5,552,805,057**
Amount of Debt Outstanding (As of 30 June 2026)	**₱ 484,767,181,000.00**

11. Indicate the item numbers reported herein: 9

Item 9: Other Matters

Aboitiz Equity Ventures Inc. (AEV or "the Company") recorded consolidated net income of ₱17.8 billion (bn) for the first nine months of 2026, representing a 2% increase compared to the same period in 2025. This included ₱31 million (mn) of non-recurring items recognized in the first nine months of 2026.

For the third quarter of 2026, the Company recorded consolidated net income of ₱4.1 bn, 54% lower than the ₱8.9 bn reported in the third quarter of 2025.

Power accounted for 64% of the total net income contributions from AEV's Strategic Business Units (SBU) for the first nine months of 2026, while Food and Beverage, together, accounted for

21%. Net income contributions from the Financial Services, and Infrastructure SBUs were at 23% and -8%, respectively.

Strategic Business Units

Power

On a standalone basis, Aboitiz Power Corporation (AboitizPower) reported a beneficial EBITDA (Earnings before Interest, Taxes, Depreciation and Amortization) of ₱63.7 bn for the first nine months of 2026, a 13% increase from ₱56.3 bn in the same period in 2025. The increase was primarily driven by higher margins in AboitizPower's Generation segment, attributable to higher energy market prices, higher contracted capacity, additional capacity from the Caliraya-Botocan-Kalayaan (CBK) Hydroelectric Power Plant Complex, and the delivery of new solar power plants, which more than offset lower coal plant availability during the period. This EBITDA performance translated to a core net income of ₱25.5 bn, an 11% increase from ₱23.1 bn in the first nine months of 2025. After accounting for forex gains and losses and other non-recurring items, AboitizPower recorded net income of ₱26.2 bn, a 13% increase from ₱23.3 bn in the same period in 2025.

For the third quarter of 2026, AboitizPower reported a beneficial EBITDA of ₱20.4 bn, an 8% decrease from ₱22.2 bn in the same period in 2025, primarily due to lower coal plant availability. EBITDA also decreased by 11% from ₱23.0 bn in the second quarter of 2026. Net income for the third quarter of 2026 amounted to ₱7.8 bn, a 26% decrease from ₱10.6 bn in the third quarter of 2025 and ₱10.5 bn in the second quarter of 2026.

In the first nine months of 2026, AboitizPower contributed ₱14.1 bn in net income to AEV.

Banking & Financial Services

On a stand-alone basis, UnionBank of the Philippines (UnionBank, or the "Bank") reported a net income of ₱9.9 bn for the first nine months of 2026, a 53% increase compared to the same period in 2025.

Net revenues increased by 8% year-on-year to ₱65.5 bn due to a 9% year-on-year increase in net interest income to ₱51.9 bn. Net interest margin increased by 34-basis points to 6.9%. Consumer loans continue to comprise a significant portion of the Bank's total loan portfolio, accounting for 62% of total loans.

Non-interest income increased by 5% to ₱13.6 bn year-on-year. This increase was primarily driven by higher fee income from an expanding customer base and continued growth of the wealth management business.

Credit costs decreased by 4% year-on-year to ₱15.0 bn.

As of September 30, 2026, the Bank's total assets and total loans amounted to ₱1.2 trillion (tn) and ₱573.5 bn, respectively. Current account and savings account (CASA) deposits amounted to ₱480.4 bn.

In the first nine months of 2026, Unionbank contributed ₱5.0 bn in net income to AEV.

Real Estate

The consolidated real estate business, comprising both the Company's Residential and Economic Estates segments, reported a net income of ₱7 mn for the first nine months of 2026, compared to the ₱1.7 bn recorded in the same period in 2025.

The decrease was primarily attributable to the absence of comparable gains from the strategic monetization of non-core landbank assets in the Residential segment, as well as timing factors of milestone-based revenue recognition of Economic Estates lot sales. Operating performance of the Company's Real Estate segment for the period was supported by improved Residential sales quality and lower forfeitures, driven by a strategic shift toward higher-quality accounts and ready-for-occupancy units, together with higher leasing revenues from increased occupancy and rental escalations in the Economic Estates segment.

Food and Beverage

Net income contribution from the Food and Beverage segment, which includes (i) Aboitiz Foods Holdings, Inc. (which houses Pilmico Foods Corporation, Pilmico Animal Nutrition Corporation), (ii) Aboitiz Foods Pte. Ltd. (which houses Gold Coin Management Holdings Pte. Ltd.) (collectively, AboitizFoods), and (iii) Coca-Cola Europacific Aboitiz Philippines Inc. (CCEAP), amounted to ₱4.7 bn for the first nine months of 2026, an 11% decrease from ₱5.2 bn in the same period in 2025.

Positive contributions from CCEAP's market leadership and volume growth, alongside gains in regional Livestock Feed, Trading, Pet Food, Specialty Nutrition, and Aqua Feeds, were offset by continued net losses in the Farms and Meats divisions, which faced operational challenges, intense import competition, and weak domestic demand.

Infrastructure

AEV's share in Aboitiz InfraCapital, Inc.'s losses decreased to ₱520 mn for the first nine months of 2026 from ₱668 mn in the same period in 2025. The improvement was primarily driven by (i) increased passenger traffic at Mactan-Cebu International Airport; (ii) the full nine-month contributions from the Laguindingan and Bohol-Panglao International Airports; and (iii) continued tower expansion at Unity Digital Infrastructure, Inc.. These contributions were partially offset by a slowdown in international air travel and lower water volumes from Apo Agua Infrastructura, Inc. due to the El Niño phenomenon.

AEV's share in Republic Cement & Building Materials, Inc.'s net loss amounted to ₱1.2 bn for the first nine months of 2026, higher compared to ₱1.1 bn in the same period in 2025.

In the first nine months of 2026, losses from the Infrastructure segment attributable to AEV amounted to ₱1.7 bn.

Financial Condition

As of September 30, 2026, AEV's consolidated assets remained flat at ₱1.0 trillion. Cash and cash equivalents was ₱84.8 bn, lower from year end-2025 level of ₱87.8 bn. Consolidated liabilities were higher at ₱621.2 bn, compared to year-end 2025 level of ₱609.1 bn, while equity attributable to equity holders of the parent was ₱301.9 bn, from year end-2025 level of ₱290.5 bn. As of September 30, 2026, AEV's current ratio and net debt-to-equity ratio stood at 1.1x and 0.9x, respectively.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.
By:



Sammy Dave A. Santos
Assistant Corporate Secretary

Date: October 29, 2026

October 29, 2026

via SEC eFAST
SECURITIES AND EXCHANGE COMMISSION
SEC Headquarters, 7907 Makati Avenue
Salcedo Village, Bel-Air, Makati City

ATTENTION : **DIR. OLIVER O. LEONARDO**
Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue
Bonifacio Global City, Taguig City

ATTENTION : **ATTY. MARIGEL B. GARCIA**
Head, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City

ATTENTION : **ATTY. SUZY CLAIRE R. SELLEZA**
Head, Issuer Compliance and Disclosures Department

Gentlemen:

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Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.
By:

SAMMY DAVE A. SANTOS
Assistant Corporate Secretary

COVER SHEET

C	E	O	2	5	3	6				

S.E.C. Registration Number

A	B	O	I	T	I	Z		E	Q	U	I	T	Y		V	E	N	T	U	R	E	S		I	N	C	.	

(Company's Full Name)

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M	E	T	R	O		M	A	N	I	L	A	,		P	H	I	L	I	P	P	I	N	E	S				

(Business Address: No. Street City / Town / Province)

CONNIE G. CHU	(02) 8 886-2800

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Month *Day*
Fiscal Year

1	7	-	C	

FORM TYPE

4th Monday of April

0	4		2	7

Month *Day*
Annual Meeting

N/A

Secondary License Type, if Applicable

SEC	N/A

Dept. Requiring this Doc — Amended Articles Number/Section

	x	

Total No. of Stockholders — Domestic — Foreign

To be accomplished by SEC Personnel concerned

File Number	LCU
Document I.D.	Cashier

STAMPS

Remarks = Pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. **October 29, 2026**
   Date of Report (Date of earliest event reported)

2. SEC Identification Number: **CEO2536** 3. BIR TIN: **003-828-269-V**

4. **ABOITIZ EQUITY VENTURES INC.**
   Exact name of registrant as specified in its charter

5. **Philippines** 6. [ ]
   Province, country or other jurisdiction of incorporation (SEC Use Only) Industry Classification Code

7. **Ayala Triangle Gardens Tower 2, Paseo de Roxas, Corner Makati Avenue, Makati City, Metro Manila, Philippines** **1226**
   Address of principal office Postal Code

8. **(02) 8 886-2800**
   Registrant's telephone number, including area code

9. **N/A**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock ₱1 Par Value	**5,552,805,057**
Amount of Debt Outstanding (As of 30 June 2026)	**₱ 484,767,181,000.00**

11. Indicate the item numbers reported herein: 9

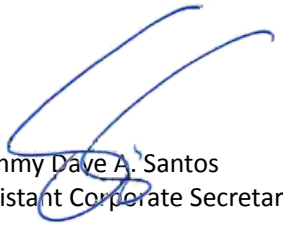
Item 9: Other Matters

Please see attached Press Release.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.
By:



Sammy Dave A. Santos
Assistant Corporate Secretary

Date: October 29, 2026

PRESS RELEASE
October 29, 2026

AEV sustains earnings growth amid industry challenges



The Caliraya-Botocan-Kalayaan (CBK) Hydroelectric Power Plant Complex supports AboitizPower's growing energy portfolio

Aboitiz Equity Ventures Inc. (AEV) earned PHP 17.8 billion in the first nine months of 2026, up 2% from the same period last year, as stronger earnings from its power and banking businesses supported overall growth despite varying market conditions across its industries.

AboitizPower and UnionBank led the performance, with power accounting for 64% of earnings, followed by banking and financial services at 23%, and food and beverage at 21%. Infrastructure weighed on overall results with an 8% drag.

While earnings were higher for the nine-month period, AEV recorded a net income of PHP 4.1 billion in the third quarter, covering July to September, compared with PHP 8.9 billion in the same quarter last year.

AboitizPower earned PHP 26.2 billion, up 13% from PHP 23.3 billion last year, supported by higher electricity market prices, more power covered by supply contracts, and additional capacity from the Caliraya-Botocan-Kalayaan (CBK) Hydroelectric Power Plant Complex and new solar power plants. Over the nine-month period, these gains more than offset the impact of lower coal plant availability. Excluding one-time items and foreign exchange gains and losses, earnings rose 11% to PHP 25.5 billion, while operating earnings increased 13% to PHP 63.7 billion. However, lower coal plant availability affected third-quarter net income, which reached PHP 7.8 billion, compared with PHP 10.6 billion last year. AboitizPower contributed PHP 14.1 billion to AEV's earnings.

The company also continued expanding its energy portfolio, including the groundbreaking of a 60-megawatt battery storage facility in Cebu in July to help strengthen grid reliability.

Union Bank of the Philippines posted a 53% increase in net income to PHP 9.9 billion, supported by higher income from lending, banking fees, and wealth management services. Total revenue grew 8% to PHP 65.5 billion, while income from lending after interest expenses rose 9% to PHP 51.9 billion.

Loans to individual customers accounted for 62% of total loans, while costs related to possible loan losses declined 4% to PHP 15.0 billion. As of September, UnionBank had PHP 1.2 trillion in assets and PHP 573.5 billion in loans, contributing PHP 5.0 billion to AEV's earnings. The bank also reported serving more than 19.5 million customers in its October earnings announcement, reflecting its expanding customer base and continued digital banking investments.

AEV's food and beverage businesses, comprising Aboitiz Foods and Coca-Cola Europacific Aboitiz Philippines (CCEAP), contributed PHP 4.7 billion, compared with PHP 5.2 billion last year.

CCEAP maintained its strong market position and recorded higher beverage sales volumes, while Aboitiz Foods posted gains in regional livestock feed, trading, pet food, specialty nutrition, and fish feeds. These gains were partly offset by continued challenges in farms and meat production, including import competition and weaker local demand. Aboitiz Foods also expanded its research capabilities through an aquaculture research facility in Singapore to support fish feed development.

In real estate, AEV earned PHP 7 million, compared with PHP 1.7 billion last year, mainly reflecting the absence of significant land sale gains recorded in 2025 and the timing of income from economic estate lot sales.

Despite the difference in reported earnings, residential operations recorded improved sales quality and fewer forfeitures, while economic estates generated higher rental income from increased occupancy and rental rates. Separately, LIMA Estate in Batangas reached more than PHP 128.9 billion in cumulative investments, hosting over 200 companies and supporting 75,000 jobs, reflecting the estate's continued development and economic activity.

In infrastructure, AEV's share of Aboitiz InfraCapital's losses narrowed to PHP 520 million from PHP 668 million, supported by higher passenger traffic at Mactan-Cebu International Airport, full nine-month contributions from Laguindingan and Bohol-Panglao International Airports, and continued expansion of telecommunications towers under Unity Digital Infrastructure.

These improvements helped balance slower international air travel and lower water volumes from Apo Agua due to El Niño. AEV's share of Republic Cement's losses stood at PHP 1.2 billion, compared with PHP 1.1 billion last year, bringing total infrastructure losses attributable to AEV to PHP 1.7 billion.

As of September 30, 2026, AEV's total assets remained steady at PHP 1 trillion, with PHP 84.8 billion in cash, compared with PHP 87.8 billion at the end of 2025. Total liabilities stood at PHP 621.2 billion, up from PHP 609.1 billion, while equity attributable to parent company shareholders increased to PHP 301.9 billion from PHP 290.5 billion.

AEV maintained a current ratio of 1.1 times and a net debt-to-equity ratio of 0.9 times. In May 2026, the Group also received an A- investment-grade credit rating with a Stable outlook from Japan Credit Rating Agency, which recognized its diversified portfolio, stable cash generation, and disciplined financial management. The Group also earned recognition for good corporate governance at the recent 2026 Golden Arrow Awards, with AEV and UnionBank receiving four Golden Arrows each, while AboitizPower received three.

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About Aboitiz Equity Ventures, Inc. (AEV)

Aboitiz Equity Ventures Inc. (AEV) is a leading Philippine conglomerate with over 100 years of business history and major investments in power, banking, food and beverages, infrastructure, land, and data science. Recognized for its strong corporate governance and sustainability efforts, AEV was named among the 2025 Asia-Pacific Best Companies, 2024 World's Best Companies by Time Magazine, and one of Southeast Asia's top performers by Fortune Southeast Asia 500.

On its transformative journey to becoming the Philippines' first Techglomerate, AEV is committed to advancing business and communities through its ESG-driven initiatives, including the #OneAboitizSustainability Synergy model. AEV actively contributes to the UN Sustainable Development Goals, fostering positive regional change.

DISCLAIMER:

This disclosure may contain forward-looking statements that are, by their nature, subject to significant risks and uncertainties. Some of these forward-looking statements can be identified by the use of forward-looking words, including, without limitation, "outlook," "believes," "expects," "potential," "continues," "may," "will," "should," "could," "seeks," "predicts," "intends," "trends," "plans," "estimates," "anticipates" or the negative version of these words or other equivalent or comparable words.

All forward-looking statements are based upon estimates and forecasts and reflect the views, assumptions, expectations, and opinions of the management of AEV, which are all subject to change due to various factors including, without limitation, changes in general economic conditions. Any such estimates, assumptions, expectations, forecasts, views or opinions, whether or not identified in this communication, should be regarded as indicative, preliminary and for illustrative purposes only and should not be relied upon as being necessarily indicative of future results. The forward-looking statements and any projections or other forward looking financial or market information contained in this communication are subject to a number of factors, risks and uncertainties. Potential risks and uncertainties that could cause the actual results to differ materially from those expressed or implied by forward-looking statements include, without limitation, changes in business, market, financial, political and legal conditions; changes to the timing and structure of a transaction; failure to realize the anticipated benefits of a transaction; and the ability of the parties to a transaction to satisfy the conditions to closing the transaction, including as a result of the risk that any regulatory approvals are not obtained, are delayed or are subject to unanticipated conditions. The foregoing list of factors is not exhaustive. In addition, there may be additional risks that AEV does not presently know, or that AEV currently believes are immaterial, that could also cause actual results to differ from those contained in the forward-looking statements.

There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements.

Forward-looking statements speak only as of the date they are made. AEV specifically disclaims any obligation to update forward-looking statements, except as required by law. Accordingly, there should be no undue reliance placed upon the forward-looking statements.

END

For further queries on this Press Release, please contact:
Lloyd Revilla
lloyd.revilla@aboitiz.com | 0920 6162186
Media Relations Manager
Aboitiz Equity Ventures Inc.