COVER SHEET

for

SEC FORM 17-C

SEC Registration Number

	A	1	9	9	7	0	1	4	5	1

COMPANY NAME

N	L	E	X		C	O	R	P	O	R	A	T	I	O	N																

PRINCIPAL OFFICE *(No. / Street / Barangay / City / Town / Province)*

N	L	E	X		C	O	M	P	O	U	N	D	,		B	A	L	I	N	T	A	W	A	K	,				
C	A	L	O	O	C	A	N		C	I	T	Y	,		M	E	T	R	O		M	A	N	I	L	A			

Form Type	Department requiring the report	Secondary License Type, If Applicable
1 7 - C		

COMPANY INFORMATION

Company's Email Address	Company's Telephone Number	Mobile Number
nlexsec@mptc.com.ph	8-580-8900	09989620895

No. of Stockholders	Annual Meeting (Month / Day)	Fiscal Year (Month / Day)
16	Any Day in May	December 31

CONTACT PERSON INFORMATION

The designated contact person ***MUST*** be an Officer of the Corporation

Name of Contact Person	Email Address	Telephone Number/s	Mobile Number
Ms. Maria Theresa O. Wells	towells@nlex.com.ph	8-580-8900	–

CONTACT PERSON's ADDRESS

NLEX Compound, Balintawak, Caloocan City, Metro Manila

NOTE 1 : *In case of death, resignation or cessation of office of the officer designated as contact person, such incident shall be reported to the Commission within thirty (30) calendar days from the occurrence thereof with information and complete contact details of the new contact person designated.*

2 : *All Boxes must be properly and completely filled-up. Failure to do so shall cause the delay in updating the corporation's records with the Commission and/or non-receipt of Notice of Deficiencies. Further, non-receipt of Notice of Deficiencies shall not excuse the corporation from liability for its deficiencies.*

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **October 29, 2026**
   Date of Report (Date of earliest event reported)

2. SEC Identification Number **A199701451** 3. BIR Tax Identification No. **004-984-946-000**

4. **NLEX CORPORATION**
   Exact name of issuer as specified in its charter

5. **PHILIPPINES** 6. (SEC Use Only)
   Province, country or other jurisdiction of incorporation
   Industry Classification Code:

7. **NLEX Compound, Balintawak, Caloocan City, Metro Manila** **1400**
   Address of principal office Postal Code

8. **(632) 8580-8900**
   Issuer's telephone number, including area code

9. **N/A**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Series B Bonds Due 2028	**Php 2.0 Billion**

11. Indicate the item numbers reported herein:

Item 9. Other Events

Please see attached press release on the inauguration of the NLEX-C5 Northlink section. This additional segment is expected to reduce travel time between NLEX Mindanao Toll Plaza to Quirino Highway from 40 minutes to 5 minutes.

A copy of the press release is attached hereto as “Annex A.”

Annex A

NEWS RELEASE

PBBM leads inauguration of NLEX-C5 Northlink section ahead of Undas

President Ferdinand R. Marcos Jr. led the final inspection and opening of NLEX-C5 Northlink Segment 8.2 Section 1A, on Thursday, October 29, ahead of the anticipated Undas traffic surge. This 2-kilometer section of Segment 8.2 connects Quirino Highway in Quezon City to NLEX Mindanao Toll Plaza in Valenzuela City.

President Marcos Jr. was joined during the inspection and inauguration by Transportation Secretary Vince Dizon, Public Works Secretary Giovanni Lopez, DOTr Senior Undersecretary Mark Steven Pastor, TRB Executive Director Jayart Tugade, MPTC President and CEO Gilbert Santa Maria, NLEX Corporation President and General Manager Luis Reñon, Valenzuela City Mayor Wes Gatchalian, Valenzuela City 1st District Representative Kenneth Gatchalian, and Quezon City 6th District Representative Marivic Co-Pilar.

The newly opened section is expected to help ease congestion along Mindanao Avenue and Quirino Highway while improving travel time, safety, and convenience, especially during peak travel period, such as Undas.

Motorists from Quirino Highway can now directly access the NLEX Connector for trips to Manila, the University Belt, and nearby cities, providing an alternative route to EDSA. Those heading north can use the new section to reach the NLEX Mindanao Toll Plaza and access the NLEX mainline toward Central Luzon, with connections to the Subic-Clark-Tarlac Expressway (SCTEX) for onward travel to Northern Luzon. The section is expected to serve approximately 11,000 vehicles daily.

Operating 24/7 and accommodating all vehicle classes, the new section will facilitate the movement of people and goods and support transport logistics and economic activity.

Section 1A is part of the 11.3-kilometer NLEX-C5 Northlink Segment 8.2 project, which extends from Mindanao Avenue to C5/C.P. Garcia near Katipunan Avenue. Once completed, the project will further improve connectivity between northern and southern Luzon via the eastern side of Metro Manila.

The NLEX-C5 Northlink is a Public-Private Partnership (PPP) project with the Toll Regulatory Board (TRB) serving as government grantor, and NLEX Corporation, a subsidiary of Metro Pacific Tollways Corporation (MPTC), acting as the private concessionaire.

SIGNATURES

Pursuant to the requirements of Securities Regulation Code, this report is signed on behalf of the issuer by the undersigned, thereunto duly authorized, in the City of Caloocan on October 29, 2026.

By:



Maria Theresa O. Wells
Chief Finance Officer