COVER SHEET

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATIONS CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **October 29, 2026**
Date of Report (Date of earliest event reported)

2. **34218** 3. **000-153-610-000**
SEC Identification Number BIR Tax Identification Number

4. **AYALA CORPORATION**
Exact Name of registrant as specified in its charter

5. **PHILIPPINES** 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code

7. **37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas cor Makati Avenue, Makati City** **1226**
Address of principal office Postal code

8. **(02)7908-3000**
Registrant's telephone number, including area code

9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	620,417,577
Preferred A Shares (Reissued)	5,244,515
Preferred B Series 3 Shares	7,500,000
Preferred B Series 4 Shares	10,000,000
Voting Preferred Shares	200,000,000

: **Item 9- Other Events**

Re: Notice of Investors'/Analysts' Briefing

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA CORPORATION
Registrant

Date : **October 29, 2026**

Ginaflor C. Oris
Head, Investor Relations

* Print name and title of the signing officer under the signature.

October 29, 2026

Securities and Exchange Commission
17/F SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City

Attention: **Atty. Oliver O. Leonardo**
Director, Markets and Securities Regulation Department

The Philippine Stock Exchange, Inc.
6/F PSE Tower
5th Avenue corner 28th Street, Bonifacio Global City, Taguig City

Attention: **Atty. Marigel B. Garcia**
Head, Issuer Regulation Division

Philippine Dealing and Exchange Corporation
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

Dear Mesdames and Gentlemen:

In connection with the tender offer to all shareholders of record of Ayala Corporation ("AC" or the "Company") for 30,067,392 issued and outstanding common shares of AC, BPI Capital Corporation, in its capacity as Tender Offer Coordinator, will hold a briefing for all Depository Participants regarding the tender offer process on 5 November 2026 at 1:00 PM via video conference.

All Depository Participants are invited to attend the briefing to better assist the tendering shareholders to properly and successfully tender their AC shares.

Interested participants may register through the link below:
https://zoom.us/webinar/register/WN__sgFbcXlSKeDcckf_277Nw

For inquiries, please contact the representatives of the Tender Offer Coordinator through the details indicated in the attached document.

Very truly yours,

Ginaflor C. Oris
Head, Investor Relations

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
   Oct 29, 2026
2. SEC Identification Number
   34218
3. BIR Tax Identification No.
   000-153-610-000
4. Exact name of issuer as specified in its charter
   AYALA CORPORATION
5. Province, country or other jurisdiction of incorporation
   PHILIPPINES
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
   37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas Corner Makati Avenue, Makati City
   Postal Code
   1226

8. Issuer's telephone number, including area code
   (02)7908-3000
9. Former name or former address, if changed since last report
   NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	620,417,577
Preferred A Shares (Reissued)	5,244,515
Preferred B Series 3 Shares	7,500,000
Preferred B Series 4 Shares	10,000,000
Voting Preferred Shares	200,000,000

11. Indicate the item numbers reported herein
    Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange,

and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Ayala Corporation
AC

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing
References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure
Notice of Briefing for Depository Participants on 5 November 2026
Background/Description of the Disclosure
In connection with the tender offer to all shareholders of record of Ayala Corporation ("AC" or the "Company") for 30,067,392 issued and outstanding common shares of AC, BPI Capital Corporation, in its capacity as Tender Offer Coordinator, will hold a briefing for all Depository Participants regarding the tender offer process on 5 November 2026 at 1:00 PM via video conference. All Depository Participants are invited to attend the briefing to better assist the tendering shareholders to properly and successfully tender their AC shares. For inquiries, please contact the representatives of the Tender Offer Coordinator through the details indicated below

Type of Briefing	Briefing for Depository Participants
Subject of the Briefing	Tender Offer Process
Date of the Briefing	Nov 5, 2026
Time	1:00 pm
Venue	Via video conference
Contact Person	Katrina Roxas
Contact Details	krmroxas@bpi.com.ph

Other Relevant Information
Those who wish to attend the briefing may register via the Zoom registration link: https://zoom.us/webinar/register/WN__sgFbcXISKeDcckf_277Nw