COVER SHEET

PW-121

S.E.C. Registration Number

BANK OF THE PHILIPPINE ISLANDS

(Company's Full Name)

22/F-28/F AYALA TRIANGLE

GARDENS TOWER 2, PASEO DE

ROXAS COR. MAKATI AVE.,

BEL-AIR, MAKATI CITY

(Business Address: No. Street City/Town/Province)

ATTY. MARIA LOURDES P. GATMAYTAN

Contact Person

8663-6525

Company Telephone Number

12 31

Month *Day*

Fiscal Year

SEC FORM 17-C

FORM TYPE

04 20 26

Month *Day*

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 26 October 2026
   Date of Report (Date of earliest event reported)

2. PW-121
   SEC Identification Number

3. 000-438-366-000
   BIR Tax Identification No.

4. BANK OF THE PHILIPPINE ISLANDS
   Exact name of registrant as specified in its charter

5. MANILA, PHILIPPINES
   Province, country or other jurisdiction of Incorporation

6. 
   Industry Classification Code (SEC Use Only)

7. 22/F-28/F AYALA TRIANGLE GARDENS TOWER2, PASEO DE ROXAS COR. MAKATI AVE., BEL-AIR, MAKATI CITY (current business address)
   Address of principal office

   1226
   Postal Code

8. (632) 8663-6525 (CORPSEC OFFICE) / 632) 8663-6733 (IR)
   Issuer's telephone number, including area code

9. N/A

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding & Amount of Debt Outstanding
Common	5,296,362,773 shares

11. Indicate the item numbers reported therein : Item 9

Item 9 - Other Events

BPI Announces Upcoming BPI SIBOL Bonds

MAKATI CITY, Philippines - The Bank of the Philippine Islands ("**BPI**") intends to offer and issue ₱5 Billion Philippine Peso-denominated fixed-rate BPI Sustainable Impact Building Our Legacy Bonds due 2028 (the "**BPI SIBOL Bonds**"), with an option to upsize (the "**Offer**"), representing the third tranche under BPI's ₱200 Billion Bond and Commercial Paper Program. The BPI SIBOL Bonds will have a tenor of one (1) year and nine (9) months. BPI will channel the net proceeds of the Offer into financing or refinancing eligible green and social projects in accordance with its Sustainable Funding Framework, consistent with the ASEAN Sustainability Bond Standards. On October 20, 2026, the Securities and Exchange Commission authorized the BPI SIBOL Bonds to carry the "ASEAN Sustainability Bond" label.

In celebration of its 175th anniversary, BPI builds on its enduring legacy through this BPI SIBOL Bonds offering with a 1.75-year tenor, symbolizing its 175 years of service and unwavering commitment to its customers, communities, and the country's progress.

The public offer period is scheduled to commence on November 23, 2026 and end on December 4, 2026. The BPI SIBOL Bonds are expected to be issued and listed on the Philippine Dealing & Exchange Corp. on December 16, 2026.

BPI Capital Corporation and ING Bank N.V., Manila Branch are the Joint Lead Arrangers and Selling Agents (the "**Joint Lead Arrangers and Selling Agents**") for the Offer.

BPI and the Joint Lead Arrangers and Selling Agents reserve the right to update the Offer terms, periods, and dates prescribed above, as deemed appropriate and with due notice.

Interested investors may (a) visit any BPI branch or (b) contact any of the Joint Lead Arrangers and Selling Agents through:

BPI Capital Corporation	"BPI Capital Securities Distribution" (bpicap-sd@bpi.com.ph)
ING Bank N.V., Manila Branch	"ING Financial Markets Sales" (DL-MNL-FMSALES@ing.com)

THE BONDS REFERRED TO HEREIN ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1(E) OF THE SECURITIES REGULATION CODE AND WILL ACCORDINGLY NOT BE REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION. THE BONDS ARE NOT DEPOSIT INSTRUMENTS AND ARE NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORPORATION. BPI IS SUPERVISED BY THE BANGKO SENTRAL NG PILIPINAS.

BANK OF THE PHILIPPINE ISLANDS
Registrant

26 October 2026
Date

ATTY. SHIENA ANGELA D. AQUINO
Assistant Corporate Secretary