Press Release

October 26, 2026

BPI Announces Upcoming BPI SIBOL Bonds

MAKATI CITY, Philippines - The Bank of the Philippine Islands ("**BPI**") intends to offer and issue ₱5 Billion Philippine Peso-denominated fixed-rate BPI Sustainable Impact Building Our Legacy Bonds due 2028 (the "**BPI SIBOL Bonds**"), with an option to upsize (the "**Offer**"), representing the third tranche under BPI's ₱200 Billion Bond and Commercial Paper Program. The BPI SIBOL Bonds will have a tenor of one (1) year and nine (9) months. BPI will channel the net proceeds of the Offer into financing or refinancing eligible green and social projects in accordance with its Sustainable Funding Framework, consistent with the ASEAN Sustainability Bond Standards. On October 20, 2026, the Securities and Exchange Commission authorized the BPI SIBOL Bonds to carry the "ASEAN Sustainability Bond" label.

In celebration of its 175th anniversary, BPI builds on its enduring legacy through this BPI SIBOL Bonds offering with a 1.75-year tenor, symbolizing its 175 years of service and unwavering commitment to its customers, communities, and the country's progress.

The public offer period is scheduled to commence on November 23, 2026 and end on December 4, 2026. The BPI SIBOL Bonds are expected to be issued and listed on the Philippine Dealing & Exchange Corp. on December 16, 2026.

BPI Capital Corporation and ING Bank N.V., Manila Branch are the Joint Lead Arrangers and Selling Agents (the "**Joint Lead Arrangers and Selling Agents**") for the Offer.

BPI and the Joint Lead Arrangers and Selling Agents reserve the right to update the Offer terms, periods, and dates prescribed above, as deemed appropriate and with due notice. Interested investors may (a) visit any BPI branch or (b) contact any of the Joint Lead Arrangers and Selling Agents through:

BPI Capital Corporation	"BPI Capital Securities Distribution" (bpicap-sd@bpi.com.ph)
ING Bank N.V., Manila Branch	"ING Financial Markets Sales" (DL-MNL-FMSALES@ing.com)

THE BONDS REFERRED TO HEREIN ARE SECURITIES EXEMPT FROM REGISTRATION UNDER SECTION 9.1(E) OF THE SECURITIES REGULATION CODE AND WILL ACCORDINGLY NOT BE REGISTERED WITH THE SECURITIES AND EXCHANGE COMMISSION. THE BONDS ARE NOT DEPOSIT INSTRUMENTS AND ARE NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORPORATION. BPI IS SUPERVISED BY THE BANGKO SENTRAL NG PILIPINAS.

ABOUT BPI
The 175-year-old Bank of the Philippine Islands is the first bank in the Philippines and Southeast Asia. We are licensed as a universal bank by the Bangko Sentral ng Pilipinas to provide a diverse range of financial services: deposit taking and cash management, payments, lending and leasing, wealth management, bancassurance, investment banking, securities brokerage, and foreign exchange and capital markets. BPI has significant financial strength, with robust Tier 1 capital adequacy ratios and profitability, underpinned by stringent compliance and risk management regimes.

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