San Miguel Global Power
Giving You the Power to Celebrate Life

San Miguel Global Power Holdings Corp.

40 San Miguel Avenue, Mandaluyong City, Metro Manila

(02) 5317 1000

2 October 2026

MS. STEPHANIE MARIE A. ZULUETA
President
Philippine Dealing & Exchange Corp.
29/F, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Subject: **General Information Sheet (SEC Form 17-C)**

Gentlemen:

San Miguel Global Power Holdings Corp. (*formerly*, SMC Global Power Holdings Corp.) hereby furnishes the Philippine Dealing & Exchange Corp. a copy of the SEC Form 17-C, filed with the Securities and Exchange Commission on even date.

Very truly yours,

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:

ELENITA D. GO
Corporate Information Officer
Senior Vice President and General Manager

COVER SHEET

C S 2 0 0 8 0 1 0 9 9

S. E. C. Registration Number

S A N M I G U E L G L O B A L

P O W E R H O L D I N G S C O R P .

(Company's Full Name)

4 0 S a n M i g u e l A v e n u e

W a c k - W a c k G r e e n h i l l s

1 5 5 0 , M a n d a l u y o n g

C i t y , S e c o n d

D i s t r i c t , N a t i o n a l

C a p i t a l R e g i o n (N C R)

(Business Address: No. Street City/Town/Province)

Julie Ann B. Domino-Pablo

Contact Person

(02) 5317-1000

Company Telephone Number

1	2	3	1

Month Day

Fiscal Year

SEC Form 17-C

FORM TYPE

0	6

Month

1st Tues

Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

- - - - - - - - - - - - - - - - -

STAMPS

- - - - - - - - - - - - - - - - -

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **02 October 2026**
   Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS200801099** 3. BIR Tax Identification No. **006-960-000**

4. **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**
   Exact name of issuer as specified in its charter

5. **Philippines**
   Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
   Industry Classification Code:

7. **40 San Miguel Avenue, Wack-Wack Greenhills**
   Mandaluyong City, Second District,
   National Capital Region (NCR)
   Address of principal office

   1550
   Postal Code

8. **(02) 5317-1000**
   Issuer's telephone number, including area code

9. **N.A.**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Securities	Amount Outstanding (as of 30 June 2026) (In Thousands)
Series C Fixed Rate Bonds issued in July 2016	₱4,756,310
Series F Fixed Rate Bonds issued in December 2017	3,609,020
Series L-M Fixed Rate Bonds issued in July 2022	35,000,000
Series N-O-P Fixed Rate Bonds issued in April 2026	30,000,000
Total	₱73,365,330

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding **(as of 30 June 2026)**
Common Shares	**4,785,495,300**
Consolidated Total Liabilities (in Thousands)	**₱514,041,258**

11. Indicate the item numbers reported herein: **Items 9**

Further to the disclosure of San Miguel Global Power Holdings Corp. (the "Corporation") on 01 October 2026 regarding the approval by its Board of Directors of the sale, transfer, and conveyance of 46,596,596 common shares in Manila Electric Company ("Meralco") or any portion thereof, as well the authority of the authorized representatives of the Corporation to negotiate the terms and conditions of such sale, transfer, or conveyance including the purchase price thereof, and to sign, execute, and deliver any and all agreements and documents relating thereto, including but not limited to the contracts of sale, and/or deeds of sale of shares, during its Special Board Meeting held on 01 October 2026, the Corporation hereby reports the following matters.

As of the close of business on 01 October 2026, the Corporation entered into a Contract to Sell and Purchase Shares of Stock with Metro Pacific Investments Corporation ("MPIC") whereby MPIC agreed to purchase, and the Corporation agreed to sell, on Closing Date, 21,414,758 common shares in Meralco, representing approximately 1.90% of the total issued and outstanding common shares of Meralco, at the purchase price of approximately Php 580.99 per common share or for an aggregate amount of approximately Php 12.4 Billion (the "Contract") by way of special block sale crossed at the Philippine Stock Exchange (the "Transaction"). "Closing Date" shall be the date on which the conditions precedent have been satisfied in accordance with the provisions of the Contract and all closing actions of the Parties have been implemented.

The Corporation shall make the appropriate disclosures regarding the completion of the Transaction in due course.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on 02 October 2026.

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:

Virgilio S. Jacinto
Corporate Secretary and Compliance Officer