

COVER SHEET

C S 2 0 0 9 0 9 2 3 3
S.E.C. Registration Number

A L T E R N E R G Y H O L D I N G S
C O R P O R A T I O N
(Company's Full Name)

L E V E L 3 B , 1 1 1 P A S E O D E R O X A S
B U I L D I N G , P A S E O D E R O X A S
A V E N U E C O R N E R L E G A Z P I S T R E E T ,
L E G A S P I V I L L A G E , M A K A T I C I T Y
(Business Address: No./Street/City/Town/Province)

ATTY. JANINA C. ARRIOLA
Contact Person

(+632) 8813 4678
Company's Telephone
Number

0 6 3 0
Month Day
Fiscal Year

SEC FORM 17-C
FORM TYPE
Month Day
Annual Meeting

Dept. Requiring this Doc.

Secondary License Type, if Applicable

Amended Articles Number/Section

Total No. of Stockholders.

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMP

Remarks=pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 29 September 2026
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS200909233 3. BIR Tax Identification No. 007-315-916
4. ALTERNERGY HOLDINGS CORPORATION
Exact name of issuer as specified in its charter
5. Metro Manila, Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Level 3B, 111 Paseo de Roxas Bldg., Paseo de Roxas corner Legazpi St.,
Legaspi Village, Makati City 1229
Address of principal office Postal Code
8. (+632) 8813-4678
Issuer's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
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<u>Common</u>	<u>3,933,840,480</u>
<u>Perpetual Preferred 1</u>	<u>370,398,637</u>
<u>Perpetual Preferred 2-Series A</u>	<u>100,000,000</u>

11. Indicate the item numbers reported herein: Item 9 - Other Events

Alternergy Holdings Corporation ("ALTER"), a Philippine pioneer in renewable power development, today successfully raised PhP2 billion from its maiden fixed rate notes issuance in the Philippine debt capital markets. Proceeds from the issuance will be used to support the company's next phase of growth of its renewable energy portfolio. The corporate notes were listed today on the Philippine Dealing & Exchange Corp. ("PDEX"). The maiden issuance received strong interest from Qualified Buyers ("QBs"), with investor demand exceeding the target issue size. The positive reception reflects investor confidence in ALTER's growth strategy, expanding renewable energy platform, and long-term prospects as the company continues to build its Triple Play Portfolio across wind, solar and run-of-river hydro. The Corporate Notes was given a very strong investment grade rating of PRS Aa Minus with a Stable Outlook by PhilRatings.

Please see attached Media Release document for details on the matter.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALTERENERGY HOLDINGS CORPORATION

By:



JANINA C. ARRIOLA
Corporate Information Officer

29 September 2026

Date

MEDIA RELEASE
29 September 2026

Alternergy successfully raises P2 billion from maiden notes issue

- Alternergy successfully raised P2 billion from its fixed-rate notes issuance, marking the company's maiden venture into the Philippine debt capital markets.
- The 1.5-year notes carries a very strong investment grade rating of PRS Aa Minus with a Stable Outlook.
- The Issue was oversubscribed and received overwhelming response from more than 125 Qualified Buyers (QBs), with the marketing period shortened.
- Listed on the Philippine Dealing & Exchange Corporation (PDEX).
- Proceeds for development of projects awarded under Green Energy Auction 4.
- The issuance supports Alternergy's growing portfolio of wind, solar and run-of-river hydro projects of 311 MW by end-2026, supported by the Tanay Wind and Alabat Wind projects for completion in the coming months.

Alternergy Holdings Corporation (PSE: "ALTER"), a Philippine pioneer in renewable power development, today successfully raised P2 billion from its maiden fixed rate notes issuance in the Philippine debt capital markets. Proceeds from the issuance will be used to support the company's next phase of growth of its renewable energy portfolio. The corporate notes were listed today on the Philippine Dealing & Exchange Corp. (PDEX).

The maiden issuance received strong interest from Qualified Buyers (QBs), with investor demand exceeding the target issue size. The positive reception reflects investor confidence in Alternergy's growth strategy, expanding renewable energy platform, and long-term prospects as the company continues to build its Triple Play Portfolio across wind, solar and run-of-river hydro. The Corporate Notes was given a very strong investment grade rating of PRS Aa Minus with a Stable Outlook by PhilRatings.

"Our maiden issuance in the Philippine debt capital markets is an important milestone in Alternergy's journey and reflects the strength of the platform we have built," said Vincent Perez, Jr., chairman of Alternergy Holdings Corporation former Energy Secretary and himself a former capital markets banker on Wall Street. "More than providing capital, this transaction allowed sophisticated investors to participate in our expanding Triple Play renewable portfolio, support the country's energy security, and help accelerate the clean energy transition in light of recent energy disruptions in the Middle East. We were very pleased with BDO's rapid book building execution of our maiden Corporate Notes issue."

BDO Capital & Investment Corporation was sole issue manager and arranger for the transaction. “The strong investor demand for Alternergy’s maiden issuance exceeded target issue size, which was oversubscribed by more than 125 QBs, reflects investor confidence in its growth strategy and in the opportunities in Philippine renewable energy. It also demonstrates the role our domestic capital markets can play in funding the country’s growth. We are pleased to support Alternergy as it continues to expand,” said Eduardo V. Francisco, president of BDO Capital & Investment Corporation.

The successful issuance allows Alternergy to explore future capital market initiatives to broaden its funding sources to advance its Triple Play strategy spanning wind, solar, and run-of-river hydro. This integrated mix is designed to build a balanced portfolio of complementary power generation and diversified revenue streams across varying seasonal conditions.

To date, the company has 119 MW of operating portfolio across the Philippines and the Republic of Palau. The company expects its operating capacity to increase to approximately 311 MW by end-2026, as its 128 MW Tanay Wind and 64 MW Alabat Wind projects advance toward commercial operations in a few months. Both projects were awarded under the DOE’s GEA 2.

On top of these two wind projects, Alternergy has a growing development pipeline with projects awarded under GEA 4, including Liberty Solar, Kalandagan Solar, Alegria Wind and Tayabas North Wind, with a combined potential capacity of approximately 762 MW. The proceeds from the issuance will primarily be utilized to support these projects, as well as other corporate purposes, including payment of existing loans.

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Listing photo to be added

About Alternergy

- Alternergy is a renewable power pioneer with a portfolio of companies developing projects across multiple technologies, including wind, run-of-river hydro, utility-scale and commercial rooftop, and battery energy storage systems.
- Alternergy is led by a seasoned management team of renewable energy pioneers headed by former Energy Secretary Vince Pérez and president Gerry Magbanua.
- Alternergy ("ALTER") debuted on the Philippine Stock Exchange in March 2023. In August 2024, ALTER was included in the PSE Industrial Index. In December 2024, the company declared its first dividend payments to preferred shareholders, including the Government Service Insurance System (GSIS). In December 2025, GSIS received its second annual dividend payment amounting to P118 million.
- As part of its Road to 500 MW by 2026, Alternergy has commenced commercial operations of the 4.6 MW Dupinga Run-of-River Hydro Power Plant and the 28 MW Balsik Solana Solar Project, while the 64 MW Alabat Wind Project and the 128 MW Tanay Wind project are slated to begin commercial operations later this year.
- Alternergy was the first publicly listed company to receive a "Green Equity Label" from the Securities & Exchange Commission in 2025.
- Alternergy has received Certificates of Award from the DOE for its five projects with a combined capacity of up to 500 MW under the Green Energy Auction Program 4 (GEAP 4).
- With a robust project pipeline, Alternergy is on track to achieve its One Green Gigawatt target by 2030.

For additional information, please refer to www.alternergy.com.

Disclaimer on any forward-looking statement: The Media Release article may contain forward-looking statements, which, while based on factual information as of writing, may still be affected by potential uncertainties or unexpected occurrences in respect of the operations of ALTER or its subsidiaries.