

28 September 2026

Philippine Dealing & Exchange Corp.

29th Floor, B00 Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department

Re: SMC Tollways Fixed Rate Bonds Series A due 2030
SMC Tollways Fixed Rate Bonds Series B due 2031
SMC Tollways Fixed Rate Bonds Series C due 2034
Other SEC Forms/Reports/Requirements - Compliance with Corporate
Governance Training requirement

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed copy of our disclosure to Securities and Exchange Commission, in the form of Corporate Governance Training 2026 Certificates.

As agreed with you, we shall inform PDEx in case of any changes.

Very truly yours,


SHAINA ANELLA B. RAMIREZ
Deputy Corporate Information Officer

COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

MARY ROSE S. TAN

Contact Person

Number

+63917-1010354

Company Telephone

1	2
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Month

3	1
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Day

Fiscal Year

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FORM TYPE

(amended)

0	5
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Month

1 st	Tuesday
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Day

Annual Meeting

**Annual Corporate
Governance Certificate**

Secondary License Type, If Applicable

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Dept. Requiring This Doc.

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Amended Articles Number/Section

Total Amount of Borrowings

6

Total No. of Stockholders

Domestic

Foreign

To be Accomplished by SEC Personnel Concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes



This

Certificate of Attendance

is presented to

Teresita J. Leonardo-De Castro

for having completed the seminar on

Corporate Governance

21 September 2026

02:00 p.m. to 5:00 p.m.

Online seminar via MS Teams

A handwritten signature in black ink, consisting of a stylized, circular, scribbled shape with a central dot and several loops extending outwards.

Joseph Ian M. Canlas
Partner, SGV & Co.