COVER SHEET

3	4	2	1	8					

AYALA CORPORATION

(Company's Full Name)

37-39F, TOWER TWO, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY

(Business Address: No. Street City / Town / Province)

ATTY. FRANCHETTE M. ACOSTA

Contact Person

7908-3346

Company Telephone Number

1	2		3	1

Month *Day*

Fiscal Year

	1	7	-	C

FORM TYPE

0	4		2	9

Month *Day*

Annual Meeting

Secondary License Type, if Applicable

C	F	D

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. Of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

S T A M P S

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATIONS CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **September 17, 2026**
Date of Report (Date of earliest event reported)

2. **34218**
SEC Identification Number

3. **000-153-610-000**
BIR Tax Identification Number

4. **AYALA CORPORATION**
Exact Name of registrant as specified in its charter

5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
Industry Classification Code

7. **37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas cor Makati Avenue, Makati City**
Address of principal office

1226
Postal code

8. **(02)7908-3000**
Registrant's telephone number, including area code

9. **N/A**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	620,417,577
Preferred A Shares (Reissued)	5,244,515
Preferred B Series 3 Shares	7,500,000
Preferred B Series 4 Shares	10,000,000
Voting Preferred Shares	200,000,000

: **Item 9- Other Events**

Re: Voluntary Disclosure

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA CORPORATION
Registrant

Date : **September 17, 2026**

Ginaflor C. Oris
Head of Investor Relations

* Print name and title of the signing officer under the signature.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
   Sep 17, 2026
2. SEC Identification Number
   34218
3. BIR Tax Identification No.
   000-153-610-000
4. Exact name of issuer as specified in its charter
   AYALA CORPORATION
5. Province, country or other jurisdiction of incorporation
   PHILIPPINES
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
   37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas Corner Makati Avenue, Makati City
   Postal Code
   1226
8. Issuer's telephone number, including area code
   (02)7908-3000
9. Former name or former address, if changed since last report
   NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	620,415,577
Preferred A Shares (Reissued)	5,244,515
Preferred B Series 3 Shares	7,500,000
Preferred B Series 4 Shares	10,000,000
Voting Preferred Shares	200,000,000

11. Indicate the item numbers reported herein
   Item 9

Ayala Corporation
AC

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Mynt's receipt of the PSE notice of approval for its proposed initial public offering

Background/Description of the Disclosure

Further to Ayala Corporation's ("Ayala") disclosures on June 27, 2026 regarding the submission of Mynt, Inc. ("Mynt") of a registration statement with the Philippine Securities and Exchange Commission ("SEC") and a listing application with the Philippine Stock Exchange ("PSE") for Mynt's proposed initial public offering ("IPO") and on September 5, 2026 regarding Mynt's receipt of the pre-effective letter ("Pre-Effective Letter") from the SEC for its proposed IPO, Mynt received on September 17, 2026 the PSE Notice of Approval ("PSE NOA") for Mynt's listing application covering up to 8,027,409,600 common shares with an overallotment option of up to 1,204,111,400 secondary common shares.

The proposed IPO remains subject to compliance with the conditions set forth in the Pre-Effective Letter and the PSE NOA, the SEC's issuance of a Permit to Sell, prevailing market conditions, final offer terms, and internal approvals and consents, among others.

Ayala has shareholdings in Mynt directly and indirectly through AM 50 Ventures, Inc and Globe Telecom, Inc., respectively.

Ayala will disclose further details in connection with the IPO at the appropriate time.

Other Relevant Information

On September 17, 2026, Ayala amended its disclosures on June 27, 2026 and September 5, 2026 to reflect that Mynt received the PSE NOA related to its proposed IPO.

Ayala

September 17, 2026

Securities and Exchange Commission
17/F SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City

Attention: **Atty. Oliver O. Leonardo**
Director, Markets and Securities Regulation Department

The Philippine Stock Exchange, Inc.
6/F PSE Tower
5th Avenue corner 28th Street, Bonifacio Global City, Taguig City

Attention: **John S. Edralin**
Head, Disclosure Department

Philippine Dealing and Exchange Corporation
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

NOT FOR PUBLIC RELEASE, PUBLICATION OR DISTRIBUTION OUTSIDE THE PHILIPPINES, INCLUDING DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, CANADA, JAPAN OR AUSTRALIA, OR ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF SUCH JURISDICTION.

Mesdames/Gentlemen:

Further to Ayala Corporation's ("Ayala") disclosures on June 27, 2026 regarding the submission of Mynt, Inc. ("Mynt") of a registration statement with the Philippine Securities and Exchange Commission ("SEC") and a listing application with the Philippine Stock Exchange ("PSE") for Mynt's proposed initial public offering ("IPO") and on September 5, 2026 regarding Mynt's receipt of the pre-effective letter ("Pre-Effective Letter") from the SEC for its proposed IPO, Mynt received on September 17, 2026 the PSE Notice of Approval ("PSE NOA") for Mynt's listing application covering up to 8,027,409,600 common shares with an overallotment option of up to 1,204,111,400 secondary common shares.

The proposed IPO remains subject to compliance with the conditions set forth in the Pre-Effective Letter and the PSE NOA, the SEC's issuance of a Permit to Sell, prevailing market conditions, final offer terms, and internal approvals and consents, among others.

Ayala has shareholdings in Mynt directly and indirectly through AM 50 Ventures, Inc and Globe Telecom, Inc., respectively.

Ayala will disclose further details in connection with the IPO at the appropriate time.

Best regards,

Ginaflor C. Oris
Head of Investor Relations

This communication does not constitute, or form part of, any offer, solicitation, or invitation to sell, issue, purchase, or subscribe for any securities in the Philippines, the United States, or any other jurisdiction. No securities of Mynt, Inc. have been or will be registered under the U.S. Securities Act of 1933, as amended, and such securities may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements. There will be no public offering of the securities of Mynt, Inc. in the United States. No money, securities or other consideration is being solicited by this document or the information contained herein and, if sent in response to this document or the information contained herein, will not be accepted. Any potential initial public offering and listing in the Philippines, if pursued, remain fully subject to prevailing market conditions and regulatory approvals, including the registration requirements of the Philippine Securities and Exchange Commission and the listing rules of the Philippine Stock Exchange, Inc., and there can be no assurance that any such filings will be made or that any offering or listing will be consummated. This document contains forward-looking statements that involve inherent risks and uncertainties; actual results, timelines, and outcomes may differ materially from those projected due to shifting market dynamics, economic environments, and regulatory updates.

A REGISTRATION STATEMENT RELATING TO THESE SECURITIES HAS BEEN FILED WITH THE SECURITIES AND EXCHANGE COMMISSION BUT HAS NOT YET BECOME EFFECTIVE. THESE SECURITIES MAY NOT BE SOLD NOR OFFERS TO BUY THE SAME BE ACCEPTED PRIOR TO THE TIME THE REGISTRATION STATEMENT BECOMES EFFECTIVE. THIS COMMUNICATION SHALL NOT CONSTITUTE AN OFFER TO SELL OR BE CONSIDERED A SOLICITATION OF AN OFFER TO BUY.