

COVER SHEET

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SEC Registration Number

[illegible]

(Company's Full Name)

[illegible]

(Business Address: No. Street City/Town/Province)

Atty. Riva Khristine V. Maala

(Contact Person)

(+632) 8403-6910

(Company Telephone Number)

1	2	3	1
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Month *Day*
(Fiscal Year)

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(Form Type)

0	6	Last	Fri
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Month Day
(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

LCU

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Document ID

Cashier

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Remarks: Please use BLACK ink for scanning purposes.

SEC Number **7160**
File Number _____

ARTHALAND CORPORATION
(Company's Full Name)

7/F Arthaland Century Pacific Tower, 5th Avenue corner 30th Street
Bonifacio Global City, Taguig City 1634
(Company's Address)

(+632) 8403-6910
(Telephone Number)

December 31
(Fiscal Year Ending)
(Month and Day)

FORM 17-C
(Form Type)

(Period Ended Date)

(Secondary License Type and File Number)

cc: Philippine Stock Exchange

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **11 September 2026**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **ASO-94-007160** 3. BIR Tax Identification No. **126-004-450-721**
4. **ARTHALAND CORPORATION**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **7/F Arthaland Century Pacific Tower, 5th Avenue corner 30th Street**
Bonifacio Global City, Taguig City **1634**
Address of Principal Office Postal Code
8. **(+632) 8403-6910**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
- | Title of Each Class | Number of Shares of Common Stock
Outstanding |
|-----------------------------|---|
| Common Shares | 5,318,095,199 (₱0.18 par value) |
| Preferred Shares – Series A | 12,500,000 (₱1.00 par value) |
| Preferred Shares – Series D | 6,000,000 (₱1.00 par value) |
| Preferred Shares – Series E | 14,000,000 (₱1.00 par value) |
| Preferred Shares – Series F | 4,964,860 (₱1.00 par value) |
11. Indicate the item numbers reported herein:

Item 9. Other Events

Item 9. Other Events

Arthaland Corporation (the “Corporation”) requested approval of changes to the offer period, listing date, and offer size in connection with the registration of its Preferred Shares Series G and H with the Securities and Exchange Commission (SEC).

On 10 September 2026, the SEC *En Banc* resolved to approve the following changes to the said offer:

Description	As of 08 September 2026	Proposed Change
Offer Period	14 to 18 September 2026	14 to 25 September 2026
Listing Date	28 September 2026	02 October 2026
Offer Size	Up to Four Million (4,000,000) cumulative, non-voting, non-participating, non-convertible, and redeemable Peso-denominated Preferred Shares, with an oversubscription option of up to Two Million (2,000,000) Preferred Shares, consisting of two (2) Series	Up to Three Million (3,000,000) cumulative, non-voting, non-participating, non-convertible, and redeemable Peso-denominated Preferred Shares, with an oversubscription option of up to Two Million (2,000,000) Preferred Shares, consisting of two (2) Series

ARTHALAND CORPORATION

Issuer

By:

MARGELINE C. HIDALGO

Assistant Corporate Secretary

11 September 2026

Date



NOTICE

Subject	Arthaland Corporation: Follow-on Offering of Series G and H Preferred Shares – Dividend Rates
Company Name	Arthaland Corporation
Reference(s)	LN00134-2026 and LN00135-2026 both dated September 1, 2026
Type of Listing Application	Follow-on Offering
Status of Listing Application	Final Offer Size and Dividend Rates

Other Relevant Information

This is in connection with Arthaland Corporation's ("ALCO" or the "Company") follow-on offering ("FOO") of Series G and H Preferred Shares ("Offer Shares"). As advised by the Company, the final number of offer shares is 3,000,000 shares with an oversubscription option of up to 2,000,000 shares at an offer price of Php500.00 per Offer Share.

In a letter received by the Exchange dated September 10, 2026, the Company advised the Exchange that the Initial Dividend Rates for ALCPG and ALCPH are the following:

1. ALCPG Preferred Shares – 8.1250% per annum; and
2. ALCPH Preferred Shares – 8.7500% per annum.

Attached is a copy of the said letter for your reference.

For your information and guidance.

Filed on behalf by:

Name	Norberto Moreno Jr.
Designation	Listings Department



10 September 2026

THE PHILIPPINE STOCK EXCHANGE, INC. (“PSE”)
6/F PSE Tower, 5th Avenue corner 28th Street
Bonifacio Global City, Taguig City 1634

Attention: **Mr. Norberto T. Moreno**
Head of PSE Listings Department

Re: **ARTHALAND CORPORATION (“Company”)**
Notice of Dividend Rate

Ladies and Gentlemen:

In relation to the Company’s follow-on offering of Series G and Series H Preferred Shares, please be advised that the final number of Offer Shares is 3,000,000 Series G and Series H Preferred Shares, with an Oversubscription Option of up to 2,000,000 Series G and Series H Preferred Shares (the shares subject of the offer, the **“Offer Shares”**).

In compliance with the terms and conditions under the PSE’s Notice of Approval dated 20 August 2026, the Company hereby notifies the PSE of the final initial dividend rates for the Offer Shares as follows:

	Final Offer Price	Initial Dividend Rate
Series G (PSE: ALCPG)	PhP500.00 per Offer Share	8.1250%
Series H (PSE: ALCPH)	PhP500.00 per Offer Share	8.7500%

Thank you.

[Signature page follows.]

Very truly yours,



JAIME C. GONZÁLEZ
Vice Chairman and President