

COVER SHEET

3	4	2	1	8					
---	---	---	---	---	--	--	--	--	--

A	Y	A	L	A		C	O	R	P	O	R	A	T	I	O	N													
---	---	---	---	---	--	---	---	---	---	---	---	---	---	---	---	---	--	--	--	--	--	--	--	--	--	--	--	--	--

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

(Company's Full Name)

3	7	-	3	9	F	,	T	O	W	E	R		T	W	O	,	A	Y	A	L	A		T	R	I	A	N	G	L
---	---	---	---	---	---	---	---	---	---	---	---	--	---	---	---	---	---	---	---	---	---	--	---	---	---	---	---	---	---

E	,	A	Y	A	L	A		A	V	E	N	U	E	,	M	A	K	A	T	I		C	I	T	Y				
---	---	---	---	---	---	---	--	---	---	---	---	---	---	---	---	---	---	---	---	---	--	---	---	---	---	--	--	--	--

(Business Address: No. Street City / Town / Province)

ATTY. FRANCHETTE M. ACOSTA

Contact Person

7908-3346

Company Telephone Number

1	2
---	---

Month

3	1
---	---

Day

Fiscal Year

	1	7	-	C
--	---	---	---	---

FORM TYPE

0	4
---	---

Month

2	9
---	---

Day

Annual Meeting

--

Secondary License Type, if Applicable

C	F	D
---	---	---

Dept. Requiring this Doc.

--

Amended Articles Number/Section

--	--	--	--	--	--

Total No. Of Stockholders

--	--	--	--	--	--	--	--

Domestic

--	--	--	--	--	--

Foreign

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--	--

File Number

LCU

--	--	--	--	--	--	--	--	--	--

Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. September 5, 2026
Date of Report (Date of earliest event reported)
2. 34218
SEC Identification Number
3. 000-153-610-000
BIR Tax Identification Number
4. AYALA CORPORATION
Exact Name of registrant as specified in its charter
5. PHILIPPINES
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code
7. 37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas 1226
cor Makati Avenue, Makati City
Address of principal office Postal code
8. (02)7908-3000
Registrant's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	620,417,577
Preferred A Shares (Reissued)	5,244,515
Preferred B Series 3 Shares	7,500,000
Preferred B Series 4 Shares	10,000,000
Voting Preferred Shares	200,000,000

: Item 9- Other Events

Re: Voluntary Disclosure

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AYALA CORPORATION

Registrant

Date : September 5, 2026

Ginaflor C. Oris

Head of Investor Relations

* Print name and title of the signing officer under the signature.



September 05, 2026

Securities and Exchange Commission

17/F SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City

Attention: **Atty. Oliver O. Leonardo**
Director, Markets and Securities Regulation Department

The Philippine Stock Exchange, Inc.

6/F PSE Tower
5th Avenue corner 28th Street, Bonifacio Global City, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Officer-In-Charge, Disclosure Department

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

NOT FOR PUBLIC RELEASE, PUBLICATION OR DISTRIBUTION OUTSIDE THE PHILIPPINES, INCLUDING DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, CANADA, JAPAN OR AUSTRALIA, OR ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF SUCH JURISDICTION.

Mesdames/Gentlemen:

Further to Ayala Corporation's ("Ayala") disclosure on June 27, 2026 regarding the submission of Mynt, Inc. ("Mynt") of a registration statement with the Philippine Securities and Exchange Commission ("SEC") and a listing application with the Philippine Stock Exchange ("PSE"), Mynt received the pre-effective letter ("Pre-Effective Letter") from the SEC, favorably considering Mynt's proposed initial public offering ("IPO") of up to 8,027,409,600 common shares with an overallotment option of up to 1,204,111,400 secondary common shares. The proposed IPO remains subject to the fulfillment of the conditions set forth in the Pre-Effective Letter, the SEC's issuance of a Permit to Sell, the approval by the PSE of Mynt's listing application, prevailing market conditions, final offer terms, and internal approvals and consents, among others.

Ayala has shareholdings in Mynt directly and indirectly through AM 50 Ventures, Inc and Globe Telecom, Inc., respectively.

Ayala will disclose further details in connection with the IPO at the appropriate time.

Best regards,


Ginaflor C. Oris
Head of Investor Relations

This communication does not constitute, or form part of, any offer, solicitation, or invitation to sell, issue, purchase, or subscribe for any securities in the Philippines, the United States, or any other jurisdiction. No securities of Mynt, Inc. have been or will be registered under the U.S. Securities Act of 1933, as amended, and such securities may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements. There will be no public offering of the securities of Mynt, Inc. in the United States. No money, securities or other consideration is being solicited by this document or the information contained herein and, if sent in response to this document or the information contained herein, will not be accepted. Any potential initial public offering and listing in the Philippines, if pursued, remain fully subject to prevailing market conditions and regulatory approvals, including the registration requirements of the Philippine Securities and Exchange Commission and the listing rules of the Philippine Stock Exchange, Inc., and there can be no assurance that any such filings will be made or that any offering or listing will be consummated. This document contains forward-looking statements that involve inherent risks and uncertainties; actual results, timelines, and outcomes may differ materially from those projected due to shifting market dynamics, economic environments, and regulatory updates.

A REGISTRATION STATEMENT RELATING TO THESE SECURITIES HAS BEEN FILED WITH THE SECURITIES AND EXCHANGE COMMISSION BUT HAS NOT YET BECOME EFFECTIVE. THESE SECURITIES MAY NOT BE SOLD NOR OFFERS TO BUY THE SAME BE ACCEPTED PRIOR TO THE TIME THE REGISTRATION STATEMENT BECOMES EFFECTIVE. THIS COMMUNICATION SHALL NOT CONSTITUTE AN OFFER TO SELL OR BE CONSIDERED A SOLICITATION OF AN OFFER TO BUY.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Sep 5, 2026
2. SEC Identification Number
34218
3. BIR Tax Identification No.
000-153-610-000
4. Exact name of issuer as specified in its charter
AYALA CORPORATION
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas Corner Makati Avenue,
Makati City
Postal Code
1226
8. Issuer's telephone number, including area code
(02)7908-3000
9. Former name or former address, if changed since last report
NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common Shares	620,415,577	
Preferred A Shares (Reissued)	5,244,515	
Preferred B Series 3 Shares	7,500,000	
Preferred B Series 4 Shares	10,000,000	
Voting Preferred Shares	200,000,000	

11. Indicate the item numbers reported herein
Item 9

and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Ayala Corporation
AC

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure
Mynt's receipt of the pre-effective letter from the SEC for the proposed initial public offering of Mynt
Background/Description of the Disclosure
Further to Ayala Corporation's ("Ayala") disclosure on June 27, 2026 regarding the submission of Mynt, Inc. ("Mynt") of a registration statement with the Philippine Securities and Exchange Commission ("SEC") and a listing application with the Philippine Stock Exchange ("PSE"), Mynt received the pre-effective letter ("Pre Effective Letter") from the SEC, favorably considering Mynt's proposed initial public offering ("IPO") of up to 8,027,409,600 common shares with an overallotment option of up to 1,204,111,400 secondary common shares. The proposed IPO remains subject to the fulfillment of the conditions set forth in the Pre-Effective Letter, the SEC's issuance of a Permit to Sell, the approval by the PSE of Mynt's listing application, prevailing market conditions, final offer terms, and internal approvals and consents, among others. Ayala has shareholdings in Mynt directly and indirectly through AM 50 Ventures, Inc and Globe Telecom, Inc., respectively. Ayala will disclose further details in connection with the IPO at the appropriate time.
Other Relevant Information
On September 5, 2026, Ayala amended its disclosure on June 27, 2026 to reflect that Mynt received from the SEC the Pre-Effective Letter related to its proposed IPO.