



NOTICE

Subject	Arthaland Corporation: Follow-on Offering of Series G and H Preferred Shares – Preliminary Terms and Conditions
Company Name	Arthaland Corporation
Mode of Listing	Follow-on Offering

Security Details

Type of Security	Stock Symbol	Par Value
Series G Preferred Shares	ALCPG	Php1.00
Series H Preferred Shares	ALCPH	Php1.00

Issued Shares (Pre and Post-Offer)

Stock Symbol	Type of Shares	Number of shares Pre-Offer	Number of shares Post-Offer
-	Preferred	-	Up to 6,000,000

Outstanding Shares (Pre and Post-Offer)

Stock Symbol	Type of Shares	Number of shares Pre-Offer	Number of shares Post-Offer
-	Preferred	-	Up to 6,000,000

Treasury Shares (Pre and Post-Offer) (if applicable)

Stock Symbol	Type of Shares	Number of shares Pre-Offer	Number of shares Post-Offer
-	-	-	-

Primary Offer Shares

Stock Symbol	No. of Shares
-	4,000,000

Secondary Offer Shares (if applicable)

Stock Symbol	No. of Shares
-	-

Total Firm Offer Shares

Stock Symbol	No. of Shares
-	4,000,000

Over-Allotment or Oversubscription Option Shares (if applicable)

Stock Symbol	No. of Shares
-	Up to 2,000,000

Total Shares Applied for Listing

Stock Symbol	No. of Shares
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-	Up to 6,000,000
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Offer Price	Php500.00
Market Capitalization (Post-IPO)	-
TP Allocation	Up to 800,000 Series G and H Preferred Shares equivalent to Php400,000,000.00
Allocation per TP	Up to 6,610 Series G and H Preferred Shares equivalent to Php3,305,000.00
LSI Allocation	Up to 400,000 Series G and H Preferred Shares equivalent to Php200,000,000.00
Estimated Public Float (with Overallotment/Oversubscription)	-
Estimated Public Float (without Overallotment/Oversubscription)	-

Dividend Rate

Stock Symbol	Dividend Rate	
ALCPG	TBA	
ALCPH	TBA	

Total Shares Under Escrow

Stock Symbol	No. of Shares	Duration of Lock-up	
-	-	-	

Parties to the Offer

Function	Name of the Party	
Sole Issue Manager, Lead Underwriter and Lead Bookrunner	BDO Capital & Investment Corporation	
Selling Agents	PSE Trading Participants	
Legal Counsel to the Company	SyCip Salazar Hernandez & Gatmaitan	
Legal Counsel to the Sole Issue Manager, Lead Underwriter and Bookrunner	Romulo Mabanta Buenaventura Sayoc & De Los Angeles	

Stock Transfer Agent	Stock Transfer Service, Inc.
Receiving Agent	Stock Transfer Service, Inc.
Escrow Agent	N/A
External Auditor	Reyes Tacandong & Co.
Price/Dividend Rate Setting Date	Sep 8, 2026
Start of Offer Period	Sep 14, 2026
End of Offer Period	Sep 18, 2026
Tentative Listing Date	Sep 28, 2026
Corporate Website Hyperlink to the Prospectus	https://arthaland.com/assets/documents/ALCO-Preliminary-Prospectus-dated-01-September-2026.pdf

Other Relevant Information

The Exchange approved the application of Arthaland Corporation ("ALCO" or the "Company") for the follow-on offering of up to 6,000,000 Series G and H Preferred Shares (the "Offer Shares"), at an offer price of Php500.00 per share. The Offer Shares consists of the following:

a. Firm Offer: 4,000,000 Series G and H Preferred Shares; and

b. Oversubscription Option: In the event of an oversubscription, the Sole Issue Manager, Lead Underwriter and Lead Bookrunner, in consultation with the Company, reserve the right, but do not have the obligation, to increase the offer size by up to an additional 2,000,000 Series G and H Preferred Shares.

Please refer to the attached copy of the signed preliminary offer terms of the Company's Series G and H Preferred Shares for the details on the offer terms and conditions, as well as the features of the Offer Shares.

The number of issued and outstanding shares indicated in the fields above is on the assumption that the oversubscription option is fully exercised.

The Exchange's approval of the listing of the Offer Shares is subject to the Company's compliance with any and all of the post-approval conditions and requirements of the Exchange, the Securities and Exchange Commission, and other relevant regulatory bodies. The same is without prejudice to any subsequent action that the Exchange may take in relation to the Company's compliance with applicable rules of the Exchange.

The Exchange will advise the investing public of developments on the Offer of the Company.

For your information and guidance.

Filed on behalf by:

Name	Norberto Moreno Jr.
Designation	Listings Department