# COVER SHEET

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SEC Registration Number

SM PRIME HOLDINGS, INC. AND SUBSIDIARIES

(Company's Full Name)

7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines

(Business Address: No. Street City/Town/Province)

Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

0 8 | 2 6

*Month* *Day*

(Calendar Period)

1 7 - C

(Form Type)

*Month* *Day*

(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

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To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

S T A M P S

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**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17**
**OF THE SECURITIES REGULATION CODE (SRC)**
**AND SRC RULE 17(a)-1(b)(3) THEREUNDER**

1. **August 26, 2026**
   Date of Report

2. SEC Identification Number **AS094-000088** 3. BIR Tax Identification No. **003-058-789**

4. **SM PRIME HOLDINGS, INC.**
   Exact name of registrant as specified in its charter

5. **PHILIPPINES** 6. (SEC Use Only)
   Province, country or other jurisdiction of incorporation — Industry Classification Code:

7. **7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines** **1300**
   Address of principal office — Postal Code

8. **(632) 8831-1000**
   Registrant's telephone number, including area code

9. **N/A**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---|---|
| **COMMON STOCK, P1 PAR VALUE** | **28,519,085,094** |
| **DEBT SECURITIES – RETAIL BOND** | **127,896,480,000** |

11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B.**

# PRESS RELEASE

**SM Prime Adds 70,000 sqm to Regional Mall Portfolio**

*The expansion of SM City Iloilo North Block will add around 35,000 square meters of gross floor area.*

**(August 26, 2026, Pasay City, Philippines)** SM Prime Holdings, Inc. (SM Prime) is expanding three malls in the Western Visayas, Calabarzon and the Bicol Region, adding approximately 70,000 square meters of gross floor area to its regional retail portfolio in the fourth quarter of 2026.

The projects will introduce a broader mix of retail, dining, entertainment and commercial offerings, brands and concepts making their debut in these markets.

“The cities of Iloilo, Sto. Tomas and Naga are major economic hubs in their respective regions, with strong potential to attract more businesses and investment,” said Jeffrey C. Lim, President of SM Prime.

“Through these mall expansions, we aim to support their continued growth by creating more opportunities for MSMEs, generating local employment and contributing to stronger communities,” he added.

The largest of the three projects is the SM City Iloilo North Block, which will add approximately 35,000 square meters of gross floor area as part of a mixed-use development. The expansion will provide more accessible covered multi-level parking, new ground-floor retail spaces for essential services, medical and wellness services, specialty stores, convenience store, cafe, and a National University (NU) campus.

In Batangas, SM City Sto. Tomas will add more than 26,000 square meters through the construction of a third level. The expansion will introduce amusement concepts, restaurants, wellness establishments and retail stores.

The new level will also include a dedicated Trade Hall, co-working and meeting spaces and visual installations. Additional surface parking will be developed to support the mall's increased capacity.

SM City Naga, meanwhile, will undergo a two-storey expansion covering approximately 9,000 square meters. The project will integrate additional parking and roof deck extension while redeveloping existing tenant areas to improve circulation and the overall customer experience.

In line with SM Prime's sustainability commitments, the three expansions will feature energy- and water-efficient systems, solar panels, EV charging stations and enhanced waste management facilities to reduce resource use across their operations. Local residents will also be prioritized for employment opportunities created by the projects.

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For further information, please contact:

**John Nai Peng C. Ong**
Chief Finance Officer
SM Prime Holdings, Inc.
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Tel. no.: 8831.1000 loc. 7886

## Forward-looking Statement

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**
Registrant

Date: August 26, 2026

John Nai Peng C. Ong
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**JOHN NAI PENG ONG**
**Chief Finance Officer & Corporate Information Officer**