



August 24, 2026

Philippine Dealing & Exchange Corp.
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head – Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Gentlemen:

Please see the attached Amended 2026 General Information Sheet (GIS) of San Miguel Corporation.

Very truly yours,



MARY ROSE S. TAN
Assistant Corporate Secretary



August 19, 2026

SECURITIES AND EXCHANGE COMMISSION

7907 Makati Avenue, Barangay Bel-Air
Makati City 1209

Gentlemen:

We are respectfully submitting herewith the Amended 2026 General Information Sheet (GIS) of San Miguel Corporation (the "Corporation"), as of August 13, 2026, to reflect the following changes:

- (i) issuance of Series "2" Preferred Shares - Subseries "2-V", "2-W", and "2-X"; and
- (ii) election of Mr. Jaime J. Bautista as Independent Director to fill the vacancy in the Board of Directors of the Corporation.

Very truly yours,


Virgilio S. Jacinto
Corporate Secretary

Encl.: a/s

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR **2026**
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION			DATE REGISTERED: 21 August 2013		
BUSINESS/TRADE NAME: N/A			FISCAL YEAR END:		
SEC REGISTRATION NUMBER: PW00000277			Dec. 31		
DATE OF ANNUAL MEETING PER BY-LAWS: 2nd Tuesday of June			CORPORATE TAX IDENTIFICATION NUMBER (TIN) 000-060-741-000		
ACTUAL DATE OF ANNUAL MEETING: 09 June 2026			WEBSITE/URL ADDRESS: http://www.sanmiguel.com.ph		
COMPLETE PRINCIPAL OFFICE ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines			E-MAIL ADDRESS: SMCInvestorRelations@sanmiguel.com.ph		
COMPLETE BUSINESS ADDRESS: No. 40 San Miguel Avenue, Mandaluyong City, Metro Manila, Philippines			FAX NUMBER: (632) 8632-3364		
OFFICIAL E-MAIL ADDRESS	ALTERNATE E-MAIL ADDRESS	OFFICIAL MOBILE NUMBER	ALTERNATE MOBILE NUMBER		
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: KPMG R. G. MANABAT & Co. CPAs / Mr. Darwin P. Virocel		SEC ACCREDITATION NUMBER (if applicable): N/A	TELEPHONE NUMBER(S): (632) 8 632-3000		
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Manufacturing food, beverage, packaging, fuel & energy, infrastructure, property		INDUSTRY CLASSIFICATION: N/A	GEOGRAPHICAL CODE: N/A		

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
Top Frontier Investment Holdings, Inc.	CS200803939	5th Floor, ENZO Bldg., 399 Sen Gil Puyat Ave., Makati City 1200
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
San Miguel Brewery Inc.	CS200711828	No. 40 San Miguel Ave., Mandaluyong City, M. M.
San Miguel Food and Beverage, Inc.	11840	100 E. Rodriguez Jr. Ave. (C-5Road)Brgy Ugong, Pasig City, 1604, M. M.
San Miguel Global Power Holdings Corp.	CS200801099	5th Floor,C5 Office Bldg. Complex, 100 E. Rodriguez Jr. Ave.,(C5 Rd.),Bo. Ugong, Pasig City,1604, M.M.
Ginebra San Miguel Inc.	142312	3rd and 6th Floors, SMPC, St. Francis St., Ortigas Center, Mand. City, M.M.
Petron Corporation	31171	San Miguel Head Office Complex, 40 San Miguel Ave, Mand. City, M. M.

NOTE: USE ADDITIONAL SHEET IF NECESSARY

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name:

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ☐ Yes ☒ No

Please check the appropriate box:

1. ☐ a. Banks ☐ b. Offshore Banking Units ☐ c. Quasi-Banks ☐ d. Trust Entities ☐ e. Non-Stock Savings and Loan Associations ☐ f. Pawnshops ☐ g. Foreign Exchange Dealers ☐ h. Money Changers ☐ i. Remittance Agents ☐ j. Electronic Money Issuers ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.	4. ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals
2. ☐ a. Insurance Companies ☐ b. Insurance Agents ☐ c. Insurance Brokers ☐ d. Professional Reinsurers ☐ e. Reinsurance Brokers ☐ f. Holding Companies ☐ g. Holding Company Systems ☐ h. Pre-need Companies ☐ i. Mutual Benefit Association ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)	5. ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone
3. ☐ a. Securities Dealers ☐ b. Securities Brokers ☐ c. Securities Salesman ☐ d. Investment Houses ☐ e. Investment Agents and Consultants ☐ f. Trading Advisors ☐ g. Other entities managing Securities or rendering similar services ☐ h. Mutual Funds or Open-end Investment Companies ☐ i. Close-end Investment Companies ☐ j. Common Trust Funds or Issuers and other similar entities ☐ k. Transfer Companies and other similar entities ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on ☐ m. Entities administering or otherwise dealing in valuable objects ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)	6. Company service providers which, as a business, provide any of the following services to third parties: ☐ a. acting as a formation agent of juridical persons ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person
7. Persons who provide any of the following services: ☐ a. managing of client money, securities or other assets ☐ b. management of bank, savings or securities accounts ☐ c. organization of contributions for the creation, operation or management of companies ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities	8. ☒ None of the above
Describe nature of business:	Describe nature of business:
B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?	
☒ Yes ☐ No	

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION							
CAPITAL STRUCTURE AS OF AUGUST 13, 2026							
AUTHORIZED CAPITAL STOCK							
		TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE		AMOUNT (PhP) (No. of shares X Par/Stated Value)	
		Common	2,885,247,463		5.00	14,426,237,315.00	
		Preferred S2	3,114,752,537		5.00	15,573,762,685.00	
		TOTAL	6,000,000,000		TOTAL P	30,000,000,000.00	
SUBSCRIBED CAPITAL							
F I L I P I N O	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	31,452	Common	2,273,030,483	379,965,646	5.00	11,365,152,415.00	95.35%
	29	Preferred 2L	164,441,170	164,266,170	5.00	822,205,850.00	99.45%
	5	Preferred 2M	173,333,325	173,333,325	5.00	866,666,625.00	100.00%
	40	Preferred 2N	98,759,870	98,759,870	5.00	493,799,350.00	98.65%
	38	Preferred 2O	187,383,200	187,365,200	5.00	936,916,000.00	99.75%
	20	Preferred 2P	171,066,260	170,893,660	5.00	855,331,300.00	99.82%
	8	Preferred 2Q	53,487,690	53,481,190	5.00	267,438,450.00	99.39%
	15	Preferred 2R	26,216,570	26,216,570	5.00	131,082,850.00	99.73%
	23	Preferred 2S	178,173,450	177,995,350	5.00	890,867,250.00	99.07%
	21	Preferred 2T	73,371,670	73,371,670	5.00	366,858,350.00	99.17%
	25	Preferred 2U	145,480,100	145,476,100	5.00	727,400,500.00	99.95%
	1	Preferred 2V	191,390,870	191,390,870	5.00	956,954,350.00	99.54%
	1	Preferred 2W	104,131,960	104,131,960	5.00	520,659,800.00	99.59%
	1	Preferred 2X	102,843,970	102,839,970	5.00	514,219,850.00	99.68%
		TOTAL	3,943,110,588	1,648,101,266	TOTAL P	19,715,552,940.00	97.07%
F O R E I G N (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
See attached	1,490	Common	110,866,105	110,866,105	5.00	554,330,525.00	4.65%
See attached	1	Preferred 2L	917,430	917,430	5.00	4,587,150.00	0.55%
See attached		Preferred 2M	0	0	5.00	0.00	0.00%
See attached	1	Preferred 2N	1,355,230	1,355,230	5.00	6,776,150.00	1.35%
See attached	1	Preferred 2O	476,500	476,500	5.00	2,382,500.00	0.25%
See attached	1	Preferred 2P	304,120	304,120	5.00	1,520,600.00	0.18%
See attached	1	Preferred 2Q	328,150	328,150	5.00	1,640,750.00	0.61%
See attached	1	Preferred 2R	71,230	71,230	5.00	356,150.00	0.27%
See attached	1	Preferred 2S	1,664,090	1,664,090	5.00	8,320,450.00	0.93%
See attached	1	Preferred 2T	612,210	612,210	5.00	3,061,050.00	0.83%
See attached	1	Preferred 2U	698,480	698,480	5.00	3,492,400.00	0.67%
See attached	1	Preferred 2V	878,160	878,160	5.00	4,390,800.00	0.46%
See attached	1	Preferred 2W	426,800	426,800	5.00	2,134,000.00	0.41%
See attached	1	Preferred 2X	328,240	328,240	5.00	1,641,200.00	0.32%
Percentage of Foreign Equity :		TOTAL	118,926,745	118,926,745	TOTAL P	594,633,725.00	2.93%
					TOTAL SUBSCRIBED P	20,310,186,665.00	
PAID-UP CAPITAL							
F I L I P I N O	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE		AMOUNT (PhP)	% OF OWNERSHIP
	31,452	Common	2,273,030,483		5.00	11,365,152,415.00	95.35%
	29	Preferred 2L	164,441,170		5.00	822,205,850.00	99.45%
	5	Preferred 2M	173,333,325		5.00	866,666,625.00	100.00%
	40	Preferred 2N	98,759,870		5.00	493,799,350.00	98.65%
	38	Preferred 2O	187,383,200		5.00	936,916,000.00	99.75%
	20	Preferred 2P	171,066,260		5.00	855,331,300.00	99.82%
	8	Preferred 2Q	53,487,690		5.00	267,438,450.00	99.39%
	15	Preferred 2R	26,216,570		5.00	131,082,850.00	99.73%
	23	Preferred 2S	178,173,450		5.00	890,867,250.00	99.07%
	21	Preferred 2T	73,371,670		5.00	366,858,350.00	99.17%
	25	Preferred 2U	145,480,100		5.00	727,400,500.00	99.52%
	1	Preferred 2V	191,390,870		5.00	956,954,350.00	99.54%
	1	Preferred 2W	104,131,960		5.00	520,659,800.00	99.59%
	1	Preferred 2X	102,843,970		5.00	514,219,850.00	99.68%
		TOTAL	3,943,110,588		TOTAL P	19,715,552,940.00	97.07%
F O R E I G N (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE		AMOUNT (PhP)	% OF OWNERSHIP
See attached	1,490	Common	110,866,105		5.00	554,330,525.00	4.65%
See attached	1	Preferred 2L	917,430		5.00	4,587,150.00	0.55%
See attached		Preferred 2M	0		5.00	0.00	0.00%
See attached	1	Preferred 2N	1,355,230		5.00	6,776,150.00	1.35%
See attached	1	Preferred 2O	476,500		5.00	2,382,500.00	0.25%
See attached	1	Preferred 2P	304,120		5.00	1,520,600.00	0.18%
See attached	1	Preferred 2Q	328,150		5.00	1,640,750.00	0.61%
See attached	1	Preferred 2R	71,230		5.00	356,150.00	0.27%
See attached	1	Preferred 2S	1,664,090		5.00	8,320,450.00	0.93%
See attached	1	Preferred 2T	612,210		5.00	3,061,050.00	0.83%
See attached	1	Preferred 2U	698,480		5.00	3,492,400.00	0.67%
See attached	1	Preferred 2V	878,160		5.00	4,390,800.00	0.46%
See attached	1	Preferred 2W	426,800		5.00	2,134,000.00	0.41%
See attached	1	Preferred 2X	328,240		5.00	1,641,200.00	0.32%
		TOTAL	118,926,745		TOTAL P	594,633,725.00	2.93%
				TOTAL PAID-UP P		20,310,186,665.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

ssst714
2026-08-14
02:09:32 PM

San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Aug 13, 2026

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	Common NO. OF SHARES	PERCENTAGE
Austrian	2	1,160	0.000049 %
Australian	29	176,136	0.007389 %
Belgian	1	34	0.000001 %
Canadian	53	125,144	0.005250 %
Swiss	8	120,571	0.005058 %
Chinese	436	2,458,882	0.103145 %
German	20	95,328	0.003999 %
Danish	6	3,734	0.000157 %
Spanish	116	2,818,602	0.118235 %
French	1	3,491	0.000146 %
Grenadian	1	30,770	0.001291 %
Chinese/Hong Kong	2	6,828	0.000286 %
Irish	3	2,480	0.000104 %
Israeli	3	1,574	0.000066 %
Indian	9	86,467	0.003627 %
Italian	1	1,470	0.000062 %
Jamaican	1	7,636	0.000320 %
Japanese	15	32,219	0.001352 %
Korean	1	20,000	0.000839 %
Korean	4	1,559	0.000065 %
Malaysian	5	747	0.000031 %
Dutch	3	4,851	0.000203 %
New Zealand	5	2,160	0.000091 %
Others	14	98,832,386	4.145834 %
Filipino	31,452	2,273,030,483	95.349374 %
Pakistani	1	880	0.000037 %
French	3	35,980	0.001509 %
Portuguese	4	7,837	0.000329 %
Swedish	3	8,671	0.000364 %
Singaporean	4	9,172	0.000385 %
Taiwanese	9	81,134	0.003403 %
Ukrainian	1	10,000	0.000419 %
British	40	413,828	0.017359 %
American	686	5,464,374	0.229220 %
TOTALS :	32,942	2,383,896,588	100.000000 %

*** END OF REPORT ***

ssst714
2026-08-14
02:06:20 PM

San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Aug 13, 2026

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	SMC2L NO. OF SHARES	PERCENTAGE
Others	1	917,430	0.554812 %
Filipino	29	164,441,170	99.445188 %
TOTALS :	30	165,358,600	100.000000 %

*** END OF REPORT ***

ssst714
2026-08-14
02:09:41 PM

San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Aug 13, 2026

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	SMC2M NO. OF SHARES	PERCENTAGE
Filipino	5	173,333,325	100.000000 %
TOTALS :	5	173,333,325	100.000000 %

*** END OF REPORT ***

ssst714
2026-08-14
02:09:48 PM

San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Aug 13, 2026

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	SMC2N NO. OF SHARES	PERCENTAGE
Others	1	1,355,230	1.353672 %
Filipino	40	98,759,870	98.646328 %
TOTALS :	41	100,115,100	100.000000 %

*** END OF REPORT ***

ssst714
2026-08-14
02:09:57 PM

San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Aug 13, 2026

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	SMC2O NO. OF SHARES	PERCENTAGE
Others	1	476,500	0.253647 %
Filipino	38	187,383,200	99.746353 %
TOTALS :	39	187,859,700	100.000000 %

*** END OF REPORT ***

ssst714
2026-08-14
02:10:09 PM

San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Aug 13, 2026

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	SMC2P NO. OF SHARES	PERCENTAGE
Others	1	304,120	0.177464 %
Filipino	20	171,066,260	99.822536 %
TOTALS :	21	171,370,380	100.000000 %

*** END OF REPORT ***

ssst714
2026-08-14
02:10:18 PM

San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Aug 13, 2026

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	SMC2Q NO. OF SHARES	PERCENTAGE
Others	1	328,150	0.609765 %
Filipino	8	53,487,690	99.390235 %
TOTALS :	9	53,815,840	100.000000 %

*** END OF REPORT ***

ssst714
2026-08-14
02:10:25 PM

San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Aug 13, 2026

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	SMC2R NO. OF SHARES	PERCENTAGE
Others	1	71,230	0.270962 %
Filipino	15	26,216,570	99.729038 %
TOTALS :	16	26,287,800	100.000000 %

*** END OF REPORT ***

ssst714
2026-08-14
02:10:32 PM

San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Aug 13, 2026

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Others	1	1,664,090	0.925330 %
Filipino	23	178,173,450	99.074670 %
TOTALS :	24	179,837,540	100.000000 %

*** END OF REPORT ***

ssst714
2026-08-14
02:10:40 PM

San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Aug 13, 2026

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	SMC2T NO. OF SHARES	PERCENTAGE
Others	1	612,210	0.827491 %
Filipino	21	73,371,670	99.172509 %
TOTALS :	22	73,983,880	100.000000 %

*** END OF REPORT ***

ssst714
2026-08-14
02:10:47 PM

San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Aug 13, 2026

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	NO. OF SHARES	PERCENTAGE
Others	1	698,480	0.477827 %
Filipino	25	145,480,100	99.522173 %
TOTALS :	26	146,178,580	100.000000 %

*** END OF REPORT ***

ssst714
2026-08-14
02:10:55 PM

San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Aug 13, 2026

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	SMC2V NO. OF SHARES	PERCENTAGE
Others	1	878,160	0.456735 %
Filipino	1	191,390,870	99.543265 %
TOTALS :	2	192,269,030	100.000000 %

*** END OF REPORT ***

ssst714
2026-08-14
02:11:03 PM

San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Aug 13, 2026

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	SMC2W NO. OF SHARES	PERCENTAGE
Others	1	426,800	0.408192 %
Filipino	1	104,131,960	99.591808 %
TOTALS :	2	104,558,760	100.000000 %

*** END OF REPORT ***

ssst714
2026-08-14
02:11:11 PM

San Miguel Corporation
STOCK TRANSFER MODULE
Percentage Listing by Nationality
As of Aug 13, 2026

PAGE 1

NATIONALITY	NO. OF STOCKHOLDERS	SMC2X NO. OF SHARES	PERCENTAGE
Others	1	328,240	0.318148 %
Filipino	1	102,843,970	99.681852 %
TOTALS :	2	103,172,210	100.000000 %

*** END OF REPORT ***

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SAN MIGUEL CORPORATION								
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. Ramon S. Ang		N	Chairman	M	Y	Chief Executive Officer	Executive Committee/C	
2. John Paul L. Ang		N	Vice Chairman	M	Y	President and Chief Operating Officer	Executive Committee/M	
3. Cecile L. Ang		N	M	F	Y	N/A	Sustainability Committee/M	
4. Aurora T. Calderon		N	M	F	Y	N/A	Executive/Audit & Risk Oversight/ Corporate Governance/ Related Party/ Sustainability/M	
5. Joselito D. Campos, Jr.		N	M	M	Y	N/A	N/A	
6. Ernesto M. Pernia		N	M	M	Y	N/A	Audit & Risk Oversight Committee/M	
7. Joseph N. Pineda		N	M	M	Y	Treasurer	N/A	
8. Alexander J. Poblador		N	M	M	Y	N/A	Corporate Governance/ Related Party Committee/M	
9. Thomas A. Tan		N	M	M	Y	N/A	N/A	
10. Bryan U. Villanueva		N	M	M	Y	Chief Finance Officer	N/A	
11. Iñigo U. Zobel		N	M	M	Y	N/A	Executive Committee/M	
12. Antonio S. Abacan, Jr.		N	I	M	Y	N/A	Audit & Risk Oversight/ Corporate Governance/ Related Party/ Sustainability/M	
12. Douglas L. LuYm		N	I	M	Y	N/A	Sustainability/C/ Audit and Risk Oversight/ Corporate Governance/ Related Party//M	
13. Felipe M. Medalla		N	I	M	Y	N/A	Audit and Risk Oversight/ Corporate Governance/ Related Party//C/ Sustainability/M	
15. Jaime J. Bautista		<u>N</u>	<u>I</u>	<u>M</u>	<u>Y</u>	<u>N/A</u>	<u>N/A</u>	_____

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **SAN MIGUEL CORPORATION**

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
16. Virgilio S. Jacinto		N	N	M	Y	General Counsel Corp. Secretary Compliance Officer	N/A	
17. Mary Rose S. Tan		N	N	F	Y	Asst. Corporate Secretary	N/A	
18. Ramon R. Bantigue		N	N	M	Y	Head - Internal Audit	N/A	
19. <i>Nothing follows</i>								
20.								

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME: <u>SAN MIGUEL CORPORATION (as of August 13, 2026)</u>						
TOTAL NUMBER OF STOCKHOLDERS: <u>33,025</u>			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EAC <u>24,937</u>			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: <u>Php1,275,431million (as of 31 December 2025)</u>						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. PCD Nominee Corporation (Filipino)*	<u>Common</u>	<u>315,623,423</u>	<u>1,578,117,115.00</u>	<u>42.30%</u>	8,590,882,815.00	
	<u>Preferred</u>	<u>1,402,553,140</u>	<u>7,012,765,700.00</u>			
	<u>TOTAL</u>	<u>1,718,176,563</u>	<u>8,590,882,815.00</u>			
2. Top Frontier Investment Holdings, Inc.	Common	1,424,111,661	7,120,558,305.00	<u>35.06%</u>	7,120,558,305.00	
	<u>TOTAL</u>	<u>1,424,111,661</u>	<u>7,120,558,305.00</u>			
3. Privado Holdings, Corp.	Common	368,140,516	1,840,702,580.00	<u>9.06%</u>	1,840,702,580.00	
	<u>TOTAL</u>	<u>368,140,516</u>	<u>1,840,702,580.00</u>			
4. Government Service Insurance System	Preferred	133,333,330	666,666,650.00	<u>3.28%</u>	666,666,650.00	
	<u>TOTAL</u>	<u>133,333,330</u>	<u>666,666,650.00</u>			
5. PCD Nominee Corporation (Non-Filipino)	<u>Common</u>	<u>98,744,093</u>	<u>493,720,465.00</u>	<u>2.63%</u>	<u>534,023,665.00</u>	
	<u>Preferred</u>	<u>8,060,640</u>	<u>40,303,200.00</u>			
	<u>TOTAL</u>	<u>106,804,733</u>	<u>534,023,665.00</u>			
6. Social Security System	Preferred	45,133,333	225,666,665.00	<u>1.11%</u>	225,666,665.00	
	<u>TOTAL</u>	<u>45,133,333</u>	<u>225,666,665.00</u>			
7. Republic of the Philippines	Common	27,636,339	138,181,695.00	<u>0.68%</u>	138,181,695.00	
	<u>TOTAL</u>	<u>27,636,339</u>	<u>138,181,695.00</u>			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			19,116,682,375.00	<u>94.12%</u>	19,116,682,375.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

***NOTE: The PCD Nominee (Filipino) common shares include 48,556,679 common shares of Top Frontier Investment Holdings, Inc. and 5,483,280 common shares of Privado Holdings, Corp., both of which own more than 5% of the company's voting securities.**

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: <u>SAN MIGUEL CORPORATION (as of August 13, 2026)</u>						
TOTAL NUMBER OF STOCKHOLDERS: <u>33,025</u>			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: <u>24,937</u>			
TOTAL ASSETS BASED ON LATEST AUDITED FS: <u>Php1,275,431million (as of 31 December 2025)</u>						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8. San Miguel Brewery Inc. Retirement Plan	Preferred	20,001,100	100,005,500.00	<u>0.49%</u>	100,005,500.00	
	TOTAL	20,001,100	100,005,500.00			
9. Social Security System Assigned to Mandatory	Preferred	17,999,999	89,999,995.00	<u>0.44%</u>	89,999,995.00	
	TOTAL	17,999,999	89,999,995.00			
10. Petron Corporation Employees' Retirement Plan	Common	14,250,900	71,254,500.00	<u>0.35%</u>	71,254,500.00	
	TOTAL	14,250,900	71,254,500.00			
11. The Insular Life Assurance Company Ltd.	Preferred	13,333,330	66,666,650.00	<u>0.33%</u>	66,666,650.00	
	TOTAL	13,333,330	66,666,650.00			
12. Millenium Energy, Inc.	Common	10,807,380	54,036,900.00	<u>0.27%</u>	54,036,900.00	
	TOTAL	10,807,380	54,036,900.00			
13. Sysmart Corporation	Common	5,105,607	25,528,035.00	<u>0.13%</u>	25,528,035.00	
	TOTAL	5,105,607	25,528,035.00			
14. Ginebra San Miguel Inc. Retirement Plan	Preferred	3,802,100	19,010,500.00	<u>0.09%</u>	19,010,500.00	
	TOTAL	3,802,100	19,010,500.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			<u>426,502,080.00</u>	<u>2.10%</u>	<u>426,502,080.00</u>	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: <u>SAN MIGUEL CORPORATION (as of August 13, 2026)</u>						
TOTAL NUMBER OF STOCKHOLDERS: <u>33,025</u>		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: <u>24,937</u>				
TOTAL ASSETS BASED ON LATEST AUDITED FS: <u>Php1,275,431million0 (as of 31 December 2025)</u>						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15. Llis Holdings Inc.	Common	126,074	630,370.00	<u>0.09%</u>	17,399,120.00	
	Preferred	3,353,750	16,768,750.00			
	TOTAL	3,479,824	17,399,120.00			
16. Makhia Holdings Inc.	Common	126,074	630,370.00	<u>0.09%</u>	17,399,120.00	
	Preferred	3,353,750	16,768,750.00			
	TOTAL	3,479,824	17,399,120.00			
17. Kay Mitoy Holdings Incorporated	Preferred	3,353,750	16,768,750.00	<u>0.08%</u>	16,768,750.00	
	TOTAL	3,353,750	16,768,750.00			
18. Santa Lakan Holdings Inc.	Preferred	3,353,750	16,768,750.00	<u>0.08%</u>	16,768,750.00	
	TOTAL	3,353,750	16,768,750.00			
19. Social Security System Assigned to Employees'	Preferred	3,333,333	16,666,665.00	<u>0.08%</u>	16,666,665.00	
	TOTAL	3,333,333	16,666,665.00			
20. San Miguel Yamamura Packaging Corp. Retirement	Preferred	2,391,800	11,959,000.00	<u>0.06%</u>	11,959,000.00	
	TOTAL	2,391,800	11,959,000.00			
21. <u>OTHERS (Indicate the number of the remaining stockholders)</u> <u>33,005</u>	Common	<u>119,224,521</u>	<u>596,122,605.00</u>	<u>3.30%</u>	<u>670,040,805.00</u>	
	Preferred	<u>14,783,640</u>	<u>73,918,200.00</u>			
	TOTAL	134,008,161	670,040,805.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			<u>767,002,210.00</u>	<u>3.78%</u>	767,002,210.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: SAN MIGUEL CORPORATION (as of June 09, 2026)			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	Please refer to SEC Form 17-A filed on April 16, 2026	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	Please refer to SEC Form 17-A filed on April 16, 2026	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	Please refer to SEC Form 17-A filed on April 16, 2026	N/A	
1.4 GOVERNMENT TREASURY BILLS	Please refer to SEC Form 17-A filed on April 16, 2026	N/A	
1.5 OTHERS	Please refer to SEC Form 17-A filed on April 16, 2026	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N/A	N/A	N/A	
3. TREASURY SHARES Common - 0 Preferred - <u>1,264,118,145</u>	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	<u>1,264,118,145</u>	<u>23.73%</u>	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: Php54, 987 million			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	<u>93.8841400000</u>	See attached	
5.2 STOCK			
5.3 PROPERTY			
TOTAL	P		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: N/A			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	Please see attached	N/A	N/A
DATE ISSUED:	Please see attached	N/A	N/A
DATE STARTED OPERATIONS:	N/A	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS (as of June 09, 2026)	TOTAL NO. OF RANK & FILE EMPLOYEES (as of June 09, 2026)	TOTAL MANPOWER COMPLEMENT (as of June 09, 2026)
P72.39 million	35	329	364

NOTE: USE ADDITIONAL SHEET IF NECESSARY

CASH DIVIDEND DECLARATIONS 2025 to 2026 (August)

ISSUER	TYPE	RATE	DECLARATION	RECORD DATE	PAYMENT DATE
SMC	COMMON	0.35	March 13, 2025	March 28, 2025	April 25, 2025
SMC2F	PREFERRED	1.27635000	January 16, 2025	March 21, 2025	April 4, 2025
SMC2I	PREFERRED	1.18790625	January 16, 2025	March 21, 2025	April 4, 2025
SMC2J	PREFERRED	0.89062500	January 16, 2025	March 21, 2025	April 4, 2025
SMC2K	PREFERRED	0.84375000	January 16, 2025	March 21, 2025	April 4, 2025
SMC2L	PREFERRED	1.48396875	January 16, 2025	March 21, 2025	April 4, 2025
SMC2M	PREFERRED	1.57031250	January 16, 2025	March 21, 2025	April 4, 2025
SMC2N	PREFERRED	1.56498750	January 16, 2025	March 21, 2025	April 4, 2025
SMC2O	PREFERRED	1.61130000	January 16, 2025	March 21, 2025	April 4, 2025
SMC2F	PREFERRED	1.27635000	May 8, 2025	June 20, 2025	July 4, 2025
SMC2I	PREFERRED	1.18790625	May 8, 2025	June 20, 2025	July 4, 2025
SMC2J	PREFERRED	0.89062500	May 8, 2025	June 20, 2025	July 4, 2025
SMC2K	PREFERRED	0.84375000	May 8, 2025	June 20, 2025	July 4, 2025
SMC2L	PREFERRED	1.48396875	May 8, 2025	June 20, 2025	July 4, 2025
SMC2M	PREFERRED	1.57031250	May 8, 2025	June 20, 2025	July 4, 2025
SMC2N	PREFERRED	1.56498750	May 8, 2025	June 20, 2025	July 4, 2025
SMC2O	PREFERRED	1.61130000	May 8, 2025	June 20, 2025	July 4, 2025
SMC	COMMON	0.35	June 10, 2025	June 27, 2025	July 23, 2025
SMC2F	PREFERRED	1.27635000	August 7, 2025	September 19, 2025	October 3, 2025
SMC2I	PREFERRED	1.18790625	August 7, 2025	September 19, 2025	October 3, 2025
SMC2J	PREFERRED	0.89062500	August 7, 2025	September 19, 2025	October 3, 2025
SMC2K	PREFERRED	0.84375000	August 7, 2025	September 19, 2025	October 3, 2025
SMC2L	PREFERRED	1.48396875	August 7, 2025	September 19, 2025	October 3, 2025
SMC2M	PREFERRED	1.57031250	August 7, 2025	September 19, 2025	October 3, 2025
SMC2N	PREFERRED	1.56498750	August 7, 2025	September 19, 2025	October 3, 2025
SMC2O	PREFERRED	1.61130000	August 7, 2025	September 19, 2025	October 3, 2025
SMC	COMMON	0.35	September 11, 2025	October 3, 2025	October 24, 2025
SMC2I	PREFERRED	1.18790625	November 13, 2025	December 19, 2025	January 2, 2026
SMC2K	PREFERRED	0.74062500	November 13, 2025	December 19, 2025	January 2, 2026
SMC2K - Exchange	PREFERRED	0.30937500	November 13, 2025	December 19, 2025	January 2, 2026
SMC2L	PREFERRED	1.48396875	November 13, 2025	December 19, 2025	January 2, 2026
SMC2M	PREFERRED	1.57031250	November 13, 2025	December 19, 2025	January 2, 2026
SMC2N	PREFERRED	1.56498750	November 13, 2025	December 19, 2025	January 2, 2026
SMC2O	PREFERRED	1.61130000	November 13, 2025	December 19, 2025	January 2, 2026
SMC2P	PREFERRED	0.82709375	November 13, 2025	December 19, 2025	January 2, 2026
SMC2Q	PREFERRED	0.86165000	November 13, 2025	December 19, 2025	January 2, 2026
SMC2R	PREFERRED	0.89490000	November 13, 2025	December 19, 2025	January 2, 2026
SMC2S	PREFERRED	0.82709375	November 13, 2025	December 19, 2025	January 2, 2026
SMC2T	PREFERRED	0.86165000	November 13, 2025	December 19, 2025	January 2, 2026
SMC2U	PREFERRED	0.89490000	November 13, 2025	December 19, 2025	January 2, 2026

CASH DIVIDEND DECLARATIONS 2025 to 2026 (August)

ISSUER	TYPE	RATE	DECLARATION	RECORD DATE	PAYMENT DATE
SMC	COMMON	0.35	December 4, 2025	January 2, 2026	January 23, 2026
SMC2I	PREFERRED	1.18790625	January 15, 2026	March 20, 2026	March 30, 2026
SMC2L	PREFERRED	1.48396875	January 15, 2026	March 20, 2026	March 30, 2026
SMC2M	PREFERRED	1.57031250	January 15, 2026	March 20, 2026	March 30, 2026
SMC2N	PREFERRED	1.56498750	January 15, 2026	March 20, 2026	March 30, 2026
SMC2O	PREFERRED	1.61130000	January 15, 2026	March 20, 2026	March 30, 2026
SMC2P	PREFERRED	1.30593750	January 15, 2026	March 20, 2026	March 30, 2026
SMC2Q	PREFERRED	1.36050000	January 15, 2026	March 20, 2026	March 30, 2026
SMC2R	PREFERRED	1.41300000	January 15, 2026	March 20, 2026	March 30, 2026
SMC2S	PREFERRED	1.30593750	January 15, 2026	March 20, 2026	March 30, 2026
SMC2T	PREFERRED	1.36050000	January 15, 2026	March 20, 2026	March 30, 2026
SMC2U	PREFERRED	1.41300000	January 15, 2026	March 20, 2026	March 30, 2026
SMC	COMMON	0.35	March 12, 2026	March 30, 2026	April 17, 2026
SMC2L	PREFERRED	1.48396875	May 14, 2026	June 19, 2026	June 30, 2026
SMC2M	PREFERRED	1.57031250	May 14, 2026	June 19, 2026	June 30, 2026
SMC2N	PREFERRED	1.56498750	May 14, 2026	June 19, 2026	June 30, 2026
SMC2O	PREFERRED	1.61130000	May 14, 2026	June 19, 2026	June 30, 2026
SMC2P	PREFERRED	1.30593750	May 14, 2026	June 19, 2026	June 30, 2026
SMC2Q	PREFERRED	1.36050000	May 14, 2026	June 19, 2026	June 30, 2026
SMC2R	PREFERRED	1.41300000	May 14, 2026	June 19, 2026	June 30, 2026
SMC2S	PREFERRED	1.30593750	May 14, 2026	June 19, 2026	June 30, 2026
SMC2T	PREFERRED	1.36050000	May 14, 2026	June 19, 2026	June 30, 2026
SMC2U	PREFERRED	1.41300000	May 14, 2026	June 19, 2026	June 30, 2026
SMC	COMMON	0.35	June 9, 2026	June 26, 2026	July 22, 2026
SMC2L	PREFERRED	1.48396875	August 13, 2026	September 21, 2026	September 30, 2026
SMC2M	PREFERRED	1.57031250	August 13, 2026	September 21, 2026	September 30, 2026
SMC2N	PREFERRED	1.56498750	August 13, 2026	September 21, 2026	September 30, 2026
SMC2O	PREFERRED	1.61130000	August 13, 2026	September 21, 2026	September 30, 2026
SMC2P	PREFERRED	1.30593750	August 13, 2026	September 21, 2026	September 30, 2026
SMC2Q	PREFERRED	1.36050000	August 13, 2026	September 21, 2026	September 30, 2026
SMC2R	PREFERRED	1.41300000	August 13, 2026	September 21, 2026	September 30, 2026
SMC2S	PREFERRED	1.30593750	August 13, 2026	September 21, 2026	September 30, 2026
SMC2T	PREFERRED	1.36050000	August 13, 2026	September 21, 2026	September 30, 2026
SMC2U	PREFERRED	1.41300000	August 13, 2026	September 21, 2026	September 30, 2026
SMC2V	PREFERRED	0.80401000	August 13, 2026	September 21, 2026	September 30, 2026
SMC2X	PREFERRED	0.83570000	August 13, 2026	September 21, 2026	September 30, 2026
SMC2W	PREFERRED	0.86483000	August 13, 2026	September 21, 2026	September 30, 2026



Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City 1554

CORPORATION FINANCE DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE
A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

Consisting of **1,067,000,000 New Series "2" Preferred Shares** at an issue price of **Seventy Five Pesos (75.00)** with an aggregate principal amount of up to **Eighty Billion Twenty Five Million Pesos (P80,025,000,000.00)** have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Mandaluyong City, Philippines this 10th day of August Two Thousand and Twelve by virtue of the powers vested in me by R.A. 8799, otherwise known as the Securities Regulation Code.



JUSTINA F. CALLANGAN
Acting Director



Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City 1554

CORPORATION FINANCE DEPARTMENT

SEC CFP ORDER NO. 120
2012

IN THE MATTER OF

SAN MIGUEL CORPORATION

Registration of Securities

-Registrant -

x-----x

ORDER OF REGISTRATION

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of San Miguel Corporation the Commission in its meeting of August 9, 2012 resolved to render effective the same for the registration of **1,067,000,000 New Series "2" Preferred Shares** at an issue price of **Seventy Five Pesos (75.00)** with an aggregate principal amount of up to **Eighty Billion Twenty Five Million Pesos (P80,025,000,000.00)** to be listed in the Philippine Stock Exchange (PSE) in accordance with Sections 8 and 12 of the Securities Regulation Code.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale of the aforementioned securities subject to the condition that the proceeds of the offer shall be booked as liabilities until the filing of the Application for Increase in Capital Stock with the Company Registration and Monitoring Department.

SO ORDERED.

EDSA, Mandaluyong City, Philippines, August 10, 2012.

JUSTINA F. CALLANGAN
Acting Director



REPUBLIC OF THE PHILIPPINES
Securities and Exchange Commission

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT
CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Four Hundred Forty Six Million Six Hundred Sixty Seven Thousand (446,667,000)** Series "2" Preferred Shares, Subseries "2-D", "2-E" and "2-F" at an issue price of Seventy Five Pesos (P75.00) with an aggregate principal amount of **Thirty Three Billion Five Hundred Million Twenty Five Thousand Pesos (P33,500,025,000.00)** covered under SEC MSRD No. 139, Series of 2015 have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Mandaluyong City, Philippines this 20th day of August Two Thousand and Fifteen.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission
SEC Bldg. EDSA, Greenhills, Mandaluyong City

MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF

SEC MSRD Order No. 39;

Series of 2015

SAN MIGUEL CORPORATION

-Registrant-

Registration of Series "2" Preferred Shares

X ----- X

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **SAN MIGUEL CORPORATION**, the Commission in its meeting of August 6, 2015 favorably considered the same for the registration of its **Four Hundred Forty Six Million Six Hundred Sixty Seven Thousand (446,667,000) Series "2" Preferred Shares** consisting of Subseries "2-D", "2-E", and "2-F", in accordance with the pertinent provision in the Registration Statement and consistent with the requirements of Section 12 of the Securities Regulation Code.

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of the subject company authorizing the sale and distribution of the aforementioned securities.

SO ORDERED.

EDSA, Mandaluyong City, Philippines,
August 20, 2015


VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City 1554
MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE
A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **FOUR HUNDRED MILLION (400,000,000) Series "2" Preferred Shares** to be issued in **Subseries "2-G", "2-H", "2-I"** covered under **MSRD Order No. 3**, **Series of 2016** have been registered and may now be offered for sale or sold to the public at an **Offer Price of P75.00 per share** subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. These shares represent the first tranche and form part of the **NINE HUNDRED SEVENTY ONE MILLION FIVE HUNDRED SEVENTY ONE THOUSAND EIGHT HUNDRED (971,571,800) Preferred Shares** registered under Shelf Registration.

Issued at Mandaluyong City, Philippines this 10th day of March Two Thousand and Sixteen.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
SECURITIES AND EXCHANGE COMMISSION
SEC Building, EDSA, Greenhills, Mandaluyong City 1554

MARKET AND SECURITIES REGULATION DEPARTMENT

MSRD Order No. 13
Series of 2016

IN THE MATTER OF :
: **SAN MIGUEL CORPORATION** : Registration of Series "2" Preferred Shares
: -Registrant - : (Under Shelf Registration)
X-----X

ORDER OF REGISTRATION

Upon consideration of the Registration Statement including the Offer Supplement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of San Miguel Corporation, the Commission in its meeting of 08 March 2016, favorably considered the application for shelf registration of **975,571,800 Series "2" Preferred Shares** with an initial offer of 400,000,000 shares in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective letter issued on 08 March 2016, **the subject Registration Statement is now rendered effective.**

Let a Certificate of Permit to Offer Securities authorizing the sale and distribution of **400,000,000 Series "2" Preferred Shares** to be issued in **Subseries "2-G", "2-H" and "2-I"** in favor of the company.

The sale and distribution of the remaining unissued 575,571,800 shares under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

SO ORDERED.

EDSA, Mandaluyong City, Philippines, 10 March 2016.


VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE
A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Fifteen Billion Pesos (P15,000,000,000.00)** with an over-subscription option of up to **Five Billion Pesos (P5,000,000,000.00)** worth of **Fixed Rate Bonds** covered under **SEC MSRD Order No.3** have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 14th day of February Two Thousand and Seventeen.



VICENTE GRACIANO P. FERRIZ MENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

In the matter of:

SAN MIGUEL CORPORATION

X-----X

MSRD Order No. 3

Series of 2017

Registration of Debt Securities
(under Shelf Registration)

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **San Miguel Corporation**, the Commission resolved in its meeting on **09 February 2017** to render effective the same for the registration of **Sixty Billion Pesos (P60,000,000,000.00) worth of Fixed Rate Bonds** in accordance with Section 8 and 12 of the Securities Regulation Code and its Implementing Rules and Regulations.

For the first tranche, the company applied to offer **Fifteen Billion Pesos (P15,000,000,000.00)** with an Oversubscription Option of up to **Five Billion Pesos (P5,000,000,000.00) worth of Fixed Rate Bonds** consist of:

Series "A" Bonds :	4.8243% per annum due 2022
Series "B" Bonds :	5.2840% per annum due 2024
Series "C" Bonds :	5.7613% per annum due 2027

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective Letter issued on 10 February 2017, the subject Registration Statement is now rendered effective.

Let a Certificate of Permit to Offer Securities for Sale authorizing the sale and distribution of **Fifteen Billion Pesos (P15,000,000,000.00)** with an Oversubscription Option of up to **Five Billion Pesos (P5,000,000,000.00) worth of Fixed Rate Bonds** relative to the first tranche to be issued in favor of the company.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

Let this Order be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish this Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

Pasay City, Philippines

14th February 2017


VICENTE GRACIANO P. FELOMENO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE
A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

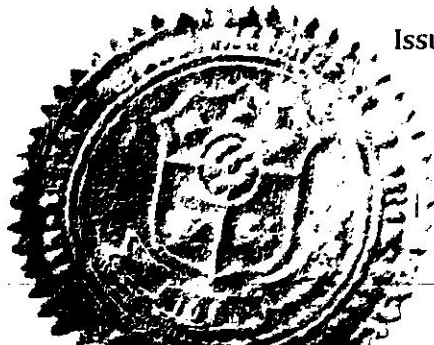
THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Ten Billion Pesos (P10,000,000,000.00)** with an over-subscription option of up to **Five Billion Pesos (P5,000,000,000.00)** worth of **Fixed Bonds** represents the *second tranche* which forms part of the **Sixty Billion Pesos (P60,000,000,000.00)** previously registered, under shelf registration, pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code, and covered by **SEC MSRD Order No. 3, Series of 2017**.

The Commission, after review of the company's Offer Supplement and Certificate of No Material Changes finds the same to be in order, thus the Series A, B and C Fixed Rate Bonds (first issuance) and **5-year Series D Bonds due 2022** with a fixed interest rate of **5.1923% per annum** (2nd issuance) may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The **SEC MSRD Order No. 3, Series of 2017**, covering the aforementioned **First and Second tranche of Fixed Rate Bonds** is still valid and subsisting.

Issued at Pasay City, Philippines this 17th day of March Two Thousand and Seventeen.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A
RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

Consisting of **Twenty Billion Pesos (P20,000,000,000.00)** with an over-subscription option of up to **Ten Billion Pesos (P10,000,000,000.00)** worth of **Fixed Rate Bonds** represents the *third tranche* which form part of the Sixty Billion Pesos (P60,000,000,000.00) previously registered under shelf registration pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code, and covered by **SEC MSRD Order No. 3, Series of 2017**.

The Commission after review of the company's Offer Supplement and Certificate of No Material Changes finds the same to be in order, thus the **Fixed Rate Bond Series "E", "F" and "G" Fixed Rate Bonds due 2023, 2025 and 2028**, respectively (*third issuance*) may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. The **SEC MSRD Order No. 3, Series of 2017 is still valid and subsisting**.

Issued at Pasay City, Philippines this 2th day of March Two Thousand and Eighteen.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATIONS DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **Ten Billion (P10,000,000,000.00) worth of Fixed Rate Bonds** represents the *fourth tranche* which form part of the Sixty Billion Pesos (P60,000,000,000.00) previously registered under shelf registration, pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code, and covered by SEC MSRD Order No. 3, Series of 2017.

The Commission, after review of the company's Offer Supplement and Certificate of No Material Changes finds the same to be in order, thus the **Series "H" Fixed Rate per annum due 2024 with a fixed interest rate of 5.5500%** (4th tranche) may now be offered for sale or sold to the public subject to full compliance with the provisions of the said Code and its Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission. **The SEC MSRD Order No. 3, Series of 2017 is still valid and subsisting.**

Issued at **Pasay City, Philippines** this 19th day of September Two Thousand and Nineteen.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

IN THE MATTER OF	:	SEC-MSRD Order No. 13
	:	Series of 2020
SAN MIGUEL CORPORATION	:	
(Registrant)	:	Registration of Debt Securities
	:	(under Shelf Registration)
x-----x	:	

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **San Miguel Corporation.**, the Commission in its meeting of **29 September 2020** favorably considered the application for shelf registration of **Five Hundred Thirty Three Million Three Hundred Thirty Three Thousand Three Hundred Thirty Four (533,333,334) Series 2 Preferred Shares**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

For the first tranche from the new registration, the company applied to offer up to **One Hundred Thirty Three Million Three Hundred Thirty Three Thousand Four Hundred (133,333,400)** with **Over-subscription Option of One Hundred Thirty Three Million Three Hundred Thirty Three Thousand Two Hundred Sixty Seven (133,333,267) Series 2 Preferred Shares**.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-effective letter issued on 29 September 2020, the **subject Registration Statement is now rendered effective**.

Let a **Certificate of Permit to Offer Securities for Sale** authorizing the sale and distribution of up to Two Hundred Sixty Six Million Six Hundred Sixty Six Thousand Six Hundred Sixty Seven (266,666,667) relative to the **first tranche** be issued in favor of the company.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

SO ORDERED.

PICC Complex, Pasay City, Philippines.

October 9, 2020

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of a base principal of **Twenty Billion Pesos (P20,000,000,000.00)**, with an oversubscription option of up to **Ten Billion Pesos (P10,000,000,000.00)** worth of **Series I Fixed Rate Bond**, representing the first tranche of the aggregate principal amount of Fifty Billion Pesos (P50,000,000,000.00) under the Shelf Registration covered under **SEC MSRD Order No. 32, Series of 2021**, have been registered and may now be offered for sale or sold to the public subject of full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 21st day of June Two Thousand and Twenty-one.



VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

IN THE MATTER OF	:	SEC-MSRD Order No. <u>32</u>
	:	Series of 2021
SAN MIGUEL CORPORATION	:	
(Registrant)	:	Registration of Fixed Rate Bonds
	:	(Shelf Registration)
X-----X		

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **San Miguel Corporation** ("Company"), the Commission in its meeting of **15 June 2021** favorably considered the application for the registration of **Fifty Billion Pesos (Php50,000,000,000.00) worth of Fixed Rate Bonds**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

For the first tranche of Fixed Rate Bonds, the Company applied to offer Twenty Billion Pesos (Php20,000,000,000.00), with oversubscription option of up to Ten Billion Pesos (Php10,000,000,000.00), worth of Fixed Rate Bonds (Series I).

In this regard and after determining that the Company has complied with the required submissions as directed in the Pre-effective letter issued on 16 June 2021, the **subject Registration Statement is now rendered effective.**

Let a Certificate of Permit to Offer Securities for Sale authorizing the sale and distribution of *up to Thirty Billion Pesos (P30,000,000,000.00) relative to the first tranche* be issued in favor of the Company.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance. The company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

SO ORDERED.

Pasay City, Philippines.

21 June 2021

signed
VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS CERTIFICATE OF PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR
ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of **One Hundred Thirty Three Million Three Hundred Thirty Three Thousand Hundred Four Hundred (133,333,400) with Over subscription Option of up to One Hundred Thirty Three Million Three Hundred Thirty Three Thousand Two Hundred Sixty Seven (133,333,267) Series 2 Preferred Shares**, representing the first tranche of the Five Hundred Thirty Three Million Three Hundred Thirty-Three Thousand Three Hundred Thirty-Four (533,333,334) Series 2 Preferred Shares, under shelf registration and covered under **MSRD Order No. 13, Series of 2020** may now be offered for sale or sold to the public subject to full compliance with the provision of the Securities Regulation Code and its Amended implementing rules and regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Securities and Exchange Commission.

Issued at Pasay City, Philippines this 9th day of October Two Thousand and Twenty.



VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of One Hundred Thirty-Three Million Three Hundred Thirty-Three Thousand Four Hundred (133,333,400) preferred shares, with an Oversubscription Option of up to One Hundred Thirty-Three Million Three Hundred Thirty-Three Thousand Two Hundred Sixty-Seven (133,333,267) preferred shares, which collectively forms the Series 2-K Preferred Shares and represents the second (2nd) tranche of the Five Hundred Thirty-Three Million Three Hundred Thirty-Three Thousand Three Hundred Thirty-Four (533,333,334) Series 2 Preferred Shares, previously registered under a Shelf Registration Program pursuant to the requirements of Sections 8 and 12 of the Securities Regulation Code and covered under MSRD Order No. 13, Series of 2020. As such, the same may now be offered for sale or sold to the public subject to full compliance with the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance, and other applicable laws, rules, regulations, circulars, and other orders as may be issued by the Commission.

Issued at Pasay City, Philippines this 20th day of November Two Thousand and Twenty.



VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF : **SEC-MSRD Order No. 62**
: **Series of 2023**
SAN MIGUEL CORPORATION :
: **Registration of Preferred Shares**
: **(Shelf Registration)**
X-----X

O R D E R

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **SAN MIGUEL CORPORATION** on 14 September 2023, the Commission in its meeting of 17 October 2023 resolved to favorably consider the same in accordance with Sections 8 and 12 of the Securities Regulation Code and the corresponding Rules and Regulations, relating to the shelf registration of up to 866,666,700 Series 2 cumulative, non-voting, non-participating, non-convertible, redeemable, re-issuable Philippine Peso-denominated Preferred Shares, with an Offer Supplement for the First Tranche of 400,000,000 Series 2-L, Series 2-N and Series 2-O Preferred Shares (the "Base Offer Shares") and an Over-subscription Option of up to 266,666,700 Series 2-L, Series 2-N and Series 2-O Preferred Shares with a fixed dividend rate of 7.9145% per annum Series 2-L, 8.3466% dividend rate per annum Series 2-N and 8.5936% per annum Series 2-O Preferred Shares with par value of Five Pesos (P5.00) per share and at an Offer Price of P75.00 per Offer Share, to be listed on the Main Board of the Philippine Stock Exchange, Inc.

In this regard and after determining that the company has complied with the required submission as directed in the Pre-effective Letter issued on 17 October 2023, **the subject Registration Statement is now rendered effective.**

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of **SAN MIGUEL CORPORATION** authorizing the sale and distribution of the above-mentioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

SO ORDERED.

Makati City, Philippines

09 November 2023


VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of a Base Offer of Four Hundred Million (400,000,000) with an Oversubscription Option of up to Two Hundred Sixty Six Million Six Hundred Sixty Six Thousand Seven Hundred (266,666,700) Series 2 Preferred Shares, consisting of subseries **Series 2-L Preferred Shares with a dividend rate of 7.9145% per annum, Series 2-N Preferred Shares with a dividend rate of 8.3466% per annum and Series 2-O Preferred Shares with a dividend rate of 8.5936% per annum** representing the first tranche of the Eight Hundred Sixty Six Million Six Hundred Sixty Six Thousand Seven Hundred (866,666,700) Series 2 Preferred Shares under shelf registration and covered under **MSRD Order No. 62, Series of 2023** may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its amended implementing rules and regulations, Revised Code of Corporate Governance and other applicable laws, regulations, circulars and other order as may be issued by the Commission

Issued at Makati City, Philippines this 9th day of November Two Thousand and Twenty-three.




VICENTE GRACIANO P. FELIZMENIO, JR.
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of a base principal of **Fifteen Billion Pesos (P15,000,000,000.00)**, with an oversubscription option of up to **Five Billion Pesos (P5,000,000,000.00)** worth of **Series "O" Bonds due 2031 and Series "P" Bonds due 2034**, representing the last tranche of the aggregate principal amount of **Fifty Billion Pesos (P50,000,000,000.00)** under the **Shelf Registration** covered under **SEC MSRD Order No. 32, Series of 2021**, have been registered and may now be offered for sale or sold to the public subject of full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Makati City, Philippines this 14th day of June Two Thousand and Twenty-four.




EMMA A. VALENCIA
Officer-in-Charge



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of a **Base Offer of Two Hundred Sixty Six Million Six Hundred Sixty Six Thousand Six Hundred (266,666,600) with Oversubscription Option of up to One Hundred Thirty Three Million Three Hundred Thirty Three Thousand Four Hundred (133,333,400) Series 2 Preferred Shares**, consisting of subseries: **Series 2-S Preferred Shares with a dividend rate of 6.9650% per annum, Series 2-T Preferred Shares with a dividend rate of 7.2560% per annum, and Series 2-U Preferred Shares with a dividend rate of 7.5360% per annum**, representing the *second tranche* of the Eight Hundred Sixty Six Million Six Hundred Sixty Six Thousand Seven Hundred (866,666,700) Series 2 Preferred Shares under shelf registration and covered under **MSRD Order No. 62, Series of 2023**, may now be offered for sale or sold to the public, subject to full compliance with the provisions of the Securities Regulation Code and its implementing rules and regulations, Revised Code of Corporate Governance and other applicable laws, regulations, circulars and other orders as may be issued by the Commission.

Issued at Makati City, Philippines this 10th day of October Two Thousand and Twenty-five.




ATTY. OLIVER O. LEONARDO
Director



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

SAN MIGUEL CORPORATION

consisting of an offer of **Two Hundred Sixty-Six Million Six Hundred Sixty-Six Thousand Six Hundred (266,666,600) Series 2 Preferred Shares** with an oversubscription option of **up to One Hundred Thirty-Three Million Three Hundred Thirty-Three Thousand Four Hundred (133,333,400) Series 2 Preferred Shares**, comprised of **8.0401% p.a. Series 2-V Preferred Shares, 8.3570% p.a. Series 2-W Preferred Shares, and 8.6483% p.a. Series 2-X Preferred Shares**, at an offer price of **Seventy-Five Pesos (Php 75.00)** per share covered under **SEC MSRD Order No. 071, series of 2026**, have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Makati City, Philippines this 14th day of July Two Thousand and Twenty-six.




ATTY. OLIVER O. LEONARDO
Director



MARKETS AND SECURITIES REGULATION DEPARTMENT

In the matter of:

SAN MIGUEL CORPORATION
(Registrant)

X-----X

SEC MSRD Order No. 071
Series of 2026

Registration of Securities
(Preferred Shares)

ORDER

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **SAN MIGUEL CORPORATION** (the "Company"), the Commission En Banc on 07 July 2026, favorably considered the same for the registration, offer and sale of **Four Hundred Million (400,000,000) Series 2 Preferred Shares**, with a par value of P5.00 per share, comprised of a base offer of **Two Hundred Sixty-Six Million Six Hundred Sixty-Six Thousand Six Hundred (266,666,600) Series 2 Preferred Shares** and an Oversubscription Option of **up to One Hundred Thirty-Three Million Three Hundred Thirty-Three Thousand Four Hundred (133,333,400) Series 2 Preferred Shares**, for an **Offer Price of Seventy-Five Pesos (P75.00)** per Preferred Share or a total offer size of **up to Thirty Billion Pesos (P30,000,000,000.00)**, to be listed and traded on the Main Board of The Philippine Stock Exchange, Inc. pursuant to Sections 8 and 12 of the Securities Regulation Code ("SRC").

In this regard, and after determining that the Company has complied with the required submissions as directed in the Pre-effective Letter dated 07 July 2026, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of the Company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance. The Company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

SO ORDERED.

Makati City, Philippines, 14 July 2026.


ATTY. OLIVER O. LEONARDO
Director

✉ The SEC Headquarters, 7907 Makati Avenue
Salcedo Village, Bel-air, Makati City
☎ (+63 2) 5322 7696
🌐 www.sec.gov.ph | imessagemo@sec.gov.ph
<https://linktr.ee/secphilippines>

**INVESTORS
IN PEOPLE**
We invest in people



I, **Virgilio S. Jacinto**, Corporate Secretary of **San Miguel Corporation** declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).

Done this AUG 19 2026 in Mandaluyong City.

Virgilio S. Jacinto

(Signature over printed name)

SUBSCRIBED AND SWORN TO before me in Mandaluyong City on AUG 19 2026 by affiant who personally appeared before me and exhibited to me his competent evidence of identity consisting of

Doc No.: 26;
Page No.: 7;
Book No.: V;
Series of 2026.



MA KRISTINA S. ZAMORA
Commission No. 7
Notary Public for Mandaluyong City
Until December 31, 2026
SMC, 40 San Miguel Ave., Mandaluyong City
Roll of Attorneys No. _____
PTR No. _____ Mandaluyong City
IBP Lifetime Member No. _____
MCLE Compliance No. _____