12 August 2026

The Philippine Stock Exchange
6 Floor, PSE Tower, 28th Street corner 5th Avenue,
Bonifacio Global City, Taguig City

To **Atty. Johanne Daniel M. Negre**
OIC, Disclosure Department

Dear Atty. Negre,

We write with respect to various news articles relating to Ayala Land, Inc. ("ALI" or the Company"). In the attached article entitled "Ayala Land to raise 2026 capex to P60 billion" posted on Manila Standard (online edition) on August 11, 2026, it was reported, in part, that:

> *"Property giant Ayala Land Inc (ALI) is raising its 2026 capital expenditure to P60 billion after bringing its residential inventory backlog down to pre-pandemic levels.*
>
> *The revised spending plan is an increase from the P50-billion guidance provided after the first quarter, reflecting management's growing confidence in project execution despite ongoing macroeconomic headwinds.*
>
> *ALI spent P39.5 billion in capital expenditure in the first six months of the year."*
> . . . .

We confirm the details in the abovementioned article.

JOAHNNA S. SORIANO
Head, Investor Relations