SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. August 11, 2026
   Date of Report (Date of earliest event reported)

2. SEC Identification Number CS200716094
3. BIR Tax Identification No. 006-895-049-000

4. Converge Information and Communications Technology Solutions, Inc.
   Exact name of issuer as specified in its charter

5. Metro Manila, Philippines

Province, country or other jurisdiction of incorporation	

6. (SEC Use Only)
   Industry Classification Code:

7. New Street Building, Mc Arthur Highway, Balibago, Angeles City, Pampanga 2009
   Address of principal office Postal Code

8. (02) 8667-0888
   Issuer's telephone number, including area code

9. N/A
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	7,241,380,061
Fixed Rate Bonds	10,000,000,000

11. Indicate the item numbers reported herein: Item 9. Other events

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CONVERGE ENTERPRISE BUSINESS CONTINUING STRONG PERFORMANCE; CONSOLIDATED REVENUES GROWTH AT 3.1%; STRONG EBITDA MARGIN OF 59.1%

CUSTOMER SERVICE AND NETWORK PERFORMANCE METRICS SHOWED FURTHER IMPROVEMENTS QOQ

1H2026 Key Highlights

- **Converge registered consolidated revenues of ₱22.4Bn for 1H2026, higher by 3.1% from 1H2025**
- **1H2026 Residential revenues grew to ₱18.5Bn**
- **Enterprise revenues reached ₱3.9Bn in 1H2026, representing a 15.1% growth rate coming from new customer wins**
- **EBITDA reached ₱13.3Bn with margin ending at 59.1%, maintaining cost discipline across business segments**
- **1H2026 net income after tax reached ₱5.5Bn**
- **ROIC reached 14.9% for 1H2026**
- **Improvements in service line and outage repair from 1Q2026**

MANILA, Philippines, August 13, 2026

Consolidated revenue uplifted by enterprise segment

Resilient revenue growth despite headwinds

Converge Information and Communications Technology Solutions, Inc. (PSE: CNVRG) ("**Converge**" or the "Company") consolidated revenues rose by 3.1% to ₱22.4Bn in 1H2026 from ₱21.8Bn during the first half of 2025.

Residential business grew to ₱18.5Bn during the six-month period with total subscribers ending at 3.09 million by end-June this year, despite inflationary pressures during the second quarter. On the other hand, total enterprise revenues grew by 15.1% to ₱3.9Bn for the first six months of 2026 from ₱3.4Bn during the same period last year. The Small and Medium Enterprise (SME) and Enterprise and Large Corporate subsegments emerged with strong double digit revenue growth rates of 15.7% and 14.8%, respectively, amid expansion in customer base.

Strong EBITDA margin and net income margin underscore disciplined cost control

EBITDA sustained a strong growth trajectory with industry-leading margins

The Company's EBITDA reached ₱13.3Bn in 1H2026, leading to a consolidated EBITDA margin of 59.1% for the first six months of the year, well within the Company's full year guidance.

Net income after tax reached ₱5.5Bn in 1H2026, resulting in a net income margin of 24.4%, These operational and financial results underscore the resilience of the Company's core operations and reinforce commitment to delivering consistent, long-term value.

Strong ROIC and Balance Sheet

The Company maintained its industry-leading Return on Invested Capital (ROIC) at 14.9%. This performance is a result of the Company's disciplined approach in deploying capital to expand its fiber network and improve its overall services.

Converge has been able to maintain its strong balance sheet and cash flows with ample liquidity and gearing comfortably within bank covenants. The Company's net debt position (as measured by total financial debt less cash and cash equivalents and short term cash placements) remains stable at ₱15.6Bn as of June 30, 2026. The Company's debt service coverage ratio (DSCR) was 1.5x (next fiscal year debt service requirements) and 3.5x (LTM debt service requirements), the net debt-to-total equity was at 0.2x, and gross debt-total equity was at 0.4x – well within the required financial covenants from its debt facilities.

Total cash CAPEX for 1H2026 amounted to ₱5.7Bn.

Converge's customer services metrics further improved quarter-on-quarter with broadened manpower complement

Driving sustainable growth remains intrinsically linked to elevating end-to-end subscriber experience and operational execution. During the quarter, the Company strengthened service delivery by aggressively expanding field technical capacity. This translated into quantifiable improvements across our core service metrics during the quarter.

Converge has seen noticeable improvements in customer experience metrics compared to 1Q2026, such as faster resolution rates of service line repairs within one day and five days by 8% and 2%, respectively, and lower mean time to repair outages by more than 60%. Average ticket time to resolve remained near six-quarter low.

Converge leads PH in broadband speed, network quality in DICT Oplan Bantay Signal 2Q2026 Report; received top honors in the Speedtest Intelligence report of Ookla®

Converge delivered the country's strongest fixed broadband network performance in the second quarter of the year, posting the fastest download speed, best in class network quality with symmetric upload speed and the lowest latency in the country, according to the latest Oplan Bantay Signal report of the Department of Information and Communications Technology (DICT).

The report showed that Converge achieved the lowest average latency of 5 milliseconds during the second quarter. Latency is a measure of delay in a network, so a lower number means shorter time for the data to travel through your network. A 5 ms latency means an instantaneous experience for users of the network.

Meanwhile, Converge posted an industry-leading 158 megabits per second (Mbps) download speed last month. The company also recorded an 84% decline in customer complaints from January to June, reflecting sustained improvements in network performance and customer experience. The Company's latest network performance complements its broader efforts to expand digital connectivity nationwide.

"Converge has always been focused on delivering the best quality service to its customers. Our upload speed reached a six-month high, while our network delivered best-in-class latency, reflecting the continuous investments we have made to improve customer experience," said Dennis Anthony Uy, Converge CEO and Co-Founder.

The DICT's Oplan Bantay Signal is a nationwide monitoring initiative that evaluates the quality and performance of telecommunications networks through extensive speed testing and network assessments. The program measures key indicators—including download speed, upload speed, latency, and service reliability—to help ensure that consumers receive quality broadband services across the country.

On top of the distinction from the DICT report, Converge also received accolades from Ookla®. Based on its consumer-initiated tests conducted during the period, Converge dominated all major fixed-broadband metrics, earning the “Best Internet”, “Fastest Internet”, and “Best Fixed Latency” recognitions for January to June 2026.

These recognitions are testament to the Company’s continued focus on delivering exceptional value to our customers.

Converge elects former Senior Associate Justice Perlas-Bernabe as first female Board Chair, veteran leader De Jesus stays on as Independent Director

The Company’s Board of Directors has elected former Senior Associate Justice (SAJ) Estela Perlas-Bernabe as its new chairperson during its organizational Board meeting following the company’s Annual Stockholders’ Meeting (ASM) on May 29, 2026.

“I am deeply honored to serve as Chairperson of the Board of Converge. In the past three years, I have witnessed the company’s adherence to the highest standards of corporate governance and seen its subscriber base rise to over three million in a highly competitive industry. I am truly excited to lead the Board as the fiber internet provider evolves into a future-forward technology company,” said SAJ Perlas-Bernabe.

SAJ Perlas-Bernabe succeeds veteran business leader and former Secretary of the Department of Public Works and Highways (DPWH) and Department of Transportation and Communications (DOTC), now Department of Transportation, Jose De Jesus who will stay on as Converge Independent Director. De Jesus served as Chairman of the Converge Board since it was listed at the Philippine Stock Exchange (PSE) in October 2020.

“It is with heartfelt delight that I pass the baton to Justice Perlas-Bernabe who is a respected jurist celebrated for her unshakeable integrity. Being the first female chairperson of Converge, she ushers in a new era of fairness and accountability into the Board,” said De Jesus who led Converge to its Five Arrow Award, the highest distinction in corporate governance handed by the Institute of Corporate Directors (ICD).

Converge tempering FY2026 guidance given macroeconomic headwinds

While persistent inflationary pressures since 2Q2026 present near-term macroeconomic headwinds, Converge remains operationally resilient. We are recalibrating our full-year 2026 guidance, projecting revenue growth in the mid-single-digit range of 4–6%. Through sustained discipline in cost management, we expect to defend our strong EBITDA margins at 58–59%. Furthermore, by optimizing our capital expenditure down to ₱17–20 billion, we remain fully committed to preserving our target ROIC of 15.5–16.5%.

This press release may contain forward looking statements and information that are, by their nature, subject to significant risks, uncertainties, and assumptions. Many factors could make or cause the actual results, performance or achievements to be materially different from those expressed or implied in this release. Should one or more of these risks or uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described herein.

For questions, please contact:

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ANNEX

Exhibit 1: Summary Statement of Comprehensive Income

	For the six months ended June 30			
	2026	2025	YoY change	YoY change %
In PHP millions				
Revenues	22,445	21,780	665	3%
Residential	*18,517*	*18,368*	*150*	*1%*
Enterprise	*3,927*	*3,412*	*515*	*15%*
Cost of services (COS)	(7,990)	(7,331)	659	9%
Gross profit	14,455	14,449	5	0%
General and administrative expenses (G&A)	(5,665)	(5,029)	636	13%
Provision for impairment of trade and other receivables	(898)	(871)	27	3%
Equity share in net income of joint ventures	49	17	33	193%
Unrealized fair value loss on financial asset at FVTPL	(3)	0	(3)	-9596%
Other income, net	218	202	16	8%
Profit from operations	8,156	8,768	(612)	-7%
Finance costs	(842)	(808)	34	4%
Profit before income tax	7,314	7,960	(646)	-8%
Income tax expense	(1,829)	(2,012)	(183)	-9%
Profit after income tax for the period	5,485	5,948	(463)	-8%
Other comprehensive income	360	4	356	8894%
Total comprehensive income for the period	**5,845**	**5,952**	**(107)**	**-2%**
Profit after income tax	5,485	5,948	(463)	-8%
Finance costs	842	808	34	4%
Income taxes	1,829	2,012	(183)	-9%
Depreciation and amortization - COS	3,977	3,647	330	9%
Depreciation and amortization - G&A	385	270	114	42%
Amortization of deferred contract costs - SAQ	756	765	(8)	-1%
EBITDA	**13,274**	**13,450**	**(176)**	**-1%**
EBITDA Margin	**59.1%**	**61.8%**		

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Exhibit 2: Quarterly Operational Performance Summary

	2024		2025				2026		YoY Change % 2Q2026 vs 2Q2025
	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	
Residential									
Revenues (In PHP millions)	8,806	8,981	9,109	9,259	9,382	9,576	9,233	9,284	0%
Customers	2,459,851	2,563,458	2,701,336	2,819,569	2,926,593	2,984,212	3,089,144	3,087,549	10%
Homes Passed[(1)]	17,005,261	17,070,741	17,141,925	17,239,589	17,412,925	17,559,405	17,822,733	18,143,773	5%
Fiber Ports	8,074,980	8,107,720	8,143,312	8,192,144	8,278,812	8,352,052	8,483,716	8,644,236	6%
Household Coverage (%)[(2)]	63.94%	64.19%	64.46%	64.82%	65.47%	66.02%	67.02%	68.22%	4%
ARPU	1,160	1,133	1,107	1,089	1,065	1,033	1,004	991	-9%
Port Utilization (%) [(3)]	29.6	31.1	34.4	35.9	37.0	37.4%	38.1%	38.8%	
Enterprise									
Revenues (In PHP millions)	1,613	1,691	1,687	1,725	1,811	2,222	1,959	1,969	14%

Notes:

(1) Homes passed is derived from the number of homes within a 300-meter radius from a network access point ("NAP") that we have installed in a coverage area. Each NAP has eight or sixteen ports, and one port serves one home.

(2) Household coverage is calculated as total homes passed over total number of homes in the Philippines, which is estimated at ~27 million, extrapolated from MPA data.

(3) Our fiber port utilization rate is the number of fiber subscribers, including residential and enterprise subscribers, as a percentage of total ports.

Exhibit 3: Summary Balance Sheet

	As of the period			
	June 30, 2026	Dec 31, 2025	Change	Change %
In PHP millions				
Current assets				
Cash and cash equivalents	11,258	7,713	3,545	46%
Short-term cash placements	1,410	2,157	(748)	-35%
Trade and other receivables, net	5,263	4,979	290	6%
Due from related parties, net, current portion	225	321	(96)	-30%
Network materials and supplies, net	1,777	1,312	465	36%
Deferred contract costs, current portion	1,191	1,267	(76)	-6%
Other current assets	3,003	1,735	1,268	73%
Noncurrent assets				
Property, plant and equipment, net	77,624	75,288	2,336	3%
Right of use assets, net	8,730	8,838	(108)	-1%
Intangible assets, net	3,184	2,665	519	19%
Due from related parties, net of current portion	139	142	(2)	-2%
Advances to fixed assets suppliers	3,311	2,949	363	12%
Other noncurrent assets	3,571	2,961	610	21%
Total assets	**120,691**	**112,326**	**8,365**	**7%**
Current liabilities				
Trade and other current liabilities	18,905	17,033	1,872	11%
Due to related parties	236	102	134	131%
Borrowings, current portion	6,542	5,601	941	17%
Lease liabilities, current portion	542	538	4	1%
Other current liabilities	3,144	2,743	402	15%
Non-current liabilities				
Borrowings, net of current portion	21,722	18,500	3,221	17%
Retirement benefit obligation, net	65	39	26	66%
Other non-current liabilities	4,116	4,644	(529)	-11%
Total liabilities	**55,271**	**49,200**	**6,071**	**12%**
Total equity	**65,420**	**63,126**	**2,294**	**4%**
Total liabilities and equity	**120,691**	**112,236**	**8,365**	**7%**

Exhibit 4: Liquidity and Capital Resources

	June 30, 2026 (Unaudited)	December 31, 2025 (Audited)	Change (%)
Balance Sheet Data (in PHP millions)			
Total Assets	120,691	112,326	7%
Total Debt[1]	28,264	24,101	17%
Total Stockholders' Equity	65,420	63,126	4%
Financial Ratios			
Total Debt to EBITDA (gross)	1.1x	0.9x	
Total Debt to EBITDA (net)	0.6x	0.5x	
Debt Service Coverage - LTM[2]	3.5x	3.6x	
Debt Service Coverage - next fiscal year[3]	1.5x	3.6x	
Interest Coverage (gross) [4]	17.0x	17.4x	
Debt to Equity (gross) [5]	0.4x	0.4x	
Debt to Equity (net) [6]	0.2x	0.2x	
Return on Invested Capital [7]	14.9%	17.3%	

Notes:
(1) Total Debt is the sum of current and noncurrent loans payable
(2) Debt Service Coverage is computed as Parent Company's last twelve months (LTM) earnings before interest, taxes, depreciation and amortization, amortization of subscriber acquisition costs / Parent Company's LTM annual debt service requirements due over the same corresponding period which are the interests, principal and lease payments
(3) Debt Service Coverage is computed as Parent Company's last twelve months (LTM) earnings before interest, taxes, depreciation and amortization, amortization of subscriber acquisition costs / sum of Parent Company's current loans payable, LTM interest expense, and current lease liabilities
(4) Interest Coverage (gross) is computed as LTM EBITDA divided by LTM finance costs
(5) Debt to Equity (gross) is computed as total debt divided by total shareholders' equity
(6) Debt to Equity (net) is computed as the difference between total debt and the sum of cash and cash equivalents plus short-term cash placements divided by total shareholders' equity
(7) Return on Invested Capital is tax-adjusted (25% assumed effective tax rate) profit from operations divided by average invested capital. Invested Capital is the sum of our total equity and total debt (comprising loans payable (non-current and current portions)), less cash and cash equivalents, short-term cash placements, and capital expenditures in progress

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