

COVER SHEET

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(Company's Full Name)

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(Business Address: No. Street City / Town / Province)

ATTY. MARIA FRANCHETTE M. ACOSTA

Contact Person

7908-3000

Company Telephone Number

1	2
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Month

3	1
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Day

Fiscal Year

	2	3	-	B
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Secondary License Type, if Applicable

0	4
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Month

2	3
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Day

Annual Meeting

C	F	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. Of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

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Document I.D.

Cashier

Cashier

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Remarks = pls. Use black ink for scanning purposes

FORM 23-B

Filed pursuant to Section 23 of the Securities Regulation Code

☐ Check box if no longer subject to filing requirement

1. Name and Address of Reporting Person		2. Issuer Name and Trading Symbol			7. Relationship of Reporting Person to Issuer (Check all applicable)			
AYALA CORPORATION (Last) (First) (Middle) 37/F to 39/F Ayala Triangle Gardens Tower 2, Paseo de Roxas corner Makati Avenue		3. Tax Identification Number 000-153-610-000		5. Statement for Month/Year June 2026		_____ Director _____ x 10% Owner _____ Officer _____ Other (give title below) (specify below)		
(Street) Makati City		4. Citizenship Filipino		6. If Amendment, Date of Original (Month/Year)				
(City) (Province) (Postal Code)		Table 1 - Equity Securities Beneficially Owned						
1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form: Direct (D) or Indirect (I) *	6. Nature of Indirect Beneficial Ownership
		Amount	(A) or (D)	Price	%	Number of Shares		
COMMON SHARES AT P1.00 PAR VALUE	Beg. Bal.				53.65%	7,667,336,690	D - 7,153,664,287 sh.	
						Bal. as of 6/24/26	I - 513,672,400 sh.	513,672,400 sh. held under PCD
							I - 3 sh.	3 sh. assigned to directors
	7/9/2026	3,605,300	(A)	Php15.4641				
	7/16/2026	2,545,700	(A)	Php16.046				
	7/17/2026	6,903,400	(A)	Php16.715				
	7/20/2026	9,428,100	(A)	Php16.925				
	7/21/2026	9,703,000	(A)	Php16.919				
	7/22/2026	9,282,080	(A)	Php16.929				
	7/23/2026	12,779,833	(A)	Php16.855				
	7/24/2026	24,407,400	(A)	Php16.706				
	7/27/2026	38,070,987	(A)	Php16.703				
	7/28/2026	7,596,800	(A)	Php16.886				
	7/29/2026	8,203,900	(A)	Php16.91				
	7/30/2026	12,625,000	(A)	Php16.906				
	7/31/2026	34,282,845	(A)	Php16.89				
	End. Bal.				54.90%	7,846,771,035	D - 7,153,664,287 sh.	
						Bal. as of 7/31/26	I - 693,106,745 sh.	693,106,745 sh. held under PCD
							I - 3 sh.	3 sh. assigned to directors
VOTING PREFERRED SHARES AT P0.10 PAR VALUE	End. Bal.				97.75%	12,163,180,640	D	
						Bal. as of 6/29/12		

(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-B (continued)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)**

[illegible]

Explanation of Responses:

AYALA CORPORATION M

August 3, 2026

by:

GINAFLORE C. ORIS
Head, Investor Relations

Date _____

Note: File **three (3)** copies of this form, one of which must be manually signed.
Attach additional sheets if space provided is insufficient.