05 August 2026

ATTY. SUZY CLAIRE R. SELLEZA
HEAD, ISSUER COMPLIANCE & DISCLOSURE DEPARTMENT
PHILIPPINE DEALING & EXCHANGE CORPORATION
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas
Makati City 1226

SUBJECT: Quarterly Report 17-Q

Dear Atty. Selleza:

In compliance with the requirement of the Issuer Disclosure Operating Guidelines of the Philippine Dealing and Exchange Corp (PDEx) and the 2015 Securities Regulation Code and Its Implementing Rules and Regulations, we respectfully submit the attached SEC Form 17-Q for the 2nd Quarter 2026 for your perusal and reference.

Thank you.

Sincerely,

ALLEN LOUIS V. YANZA
Associated Person/Deputy Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-Q

QUARTERLY REPORT PURSUANT TO SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17(2)(b) THEREUNDER

1. For the quarterly period ended **30 June 2026**
2. Commission identification number **RA 0085**
3. BIR Tax Identification No **000-449-609**
4. Exact name of issuer as specified in its charter **DEVELOPMENT BANK OF THE PHILIPPINES**
5. Province, country or other jurisdiction of incorporation or organization **MAKATI PHILIPPINES**
6. Industry Classification Code: [ ] (SEC Use Only)
7. Address of issuer's principal office **Cor. Gil Puyat Ave. Cor. Makati Ave, Makati City Philippines 1200**
8. Issuer's telephone number, including area code **(02) 8818-9511**
9. Former name, former address and former fiscal year, if changed since last report **N/A**
10. Securities registered pursuant to Sections 8 and 12 of the Code, or Sections 4 and 8 of the RSA

Title of each Class	Number of shares of common stock outstanding and amount of debt outstanding
Fixed Rate Series 6B Bonds Due 2027	**Php 7,243,800,000.00**
Fixed Rate Series 7A Bonds Due 2028	**Php 3,457,000,000.00**
Fixed Rate Series 7B Bonds Due 2030	**Php 4,793,000,000.00**

11. Are any or all of the securities listed on a Stock Exchange?

    Yes [ ] No [✓]

    If yes, state the name of such Stock Exchange and the class/es of securities listed therein:

    ___________N/A__________________ ________________________________

12. Indicate by check mark whether the registrant:
    (a) has filed all reports required to be filed by Section 17 of the Code and SRC Rule 17 thereunder or Sections 11 of the RSA and RSA Rule 11(a)-1 thereunder, and Sections 26 and 141 of the Corporation Code of the Philippines, during the preceding twelve (12) months (or for such shorter period the registrant was required to file such reports)

Yes [✓]   No [ ]

(b) has been subject to such filing requirements for the past ninety (90) days.

Yes [✓]   No [ ]

PART I--FINANCIAL INFORMATION

Item 1. Financial Statements.

Financial Statements and, if applicable, Pro Forma Financial Statements meeting the requirements of SRC Rule 68, Form and Content of Financial Statements, shall be furnished as specified therein.

Item 2. Management's Discussion and Analysis of Financial Condition and Results of Operations.

Furnish the information required by Part III, Paragraph (A)(2)(b) of “Annex C”.

PART II--OTHER INFORMATION

The issuer may, at its option, report under this item any information not previously reported in a report on SEC Form 17-C. If disclosure of such information is made under this Part II, it need not be repeated in a report on Form 17-C which would otherwise be required to be filed with respect to such information or in a subsequent report on Form 17-Q.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer	**DEVELOPMENT BANK OF THE PHILIPPINES**
Name & Signature	ALLEN LOUIS V. YANZA
Title	Deputy Corporate Information Officer
Date	03 August 2026

Principal Financial/Accounting Officer/Comptroller

Name & Signature	SVP CHRISTINE G. MOTA
Title	Head, Comptrollership Group
Date	

DEVELOPMENT BANK OF THE PHILIPPINES
Head Office: Sen. Gil J. Puyat Avenue corner
Makati Avenue, Makati City, Philippines

BAGONG PILIPINAS

Statement of Condition (Unaudited)

As of June 30, 2026

(In thousand pesos)

Resources		
Cash and other cash items	P	5,585,063
Due from Bangko Sentral ng Pilipinas		40,894,472
Due from other banks - net		9,180,118
Interbank loans receivable		52,892,403
Securities purchased under agreement to resell - net		111,244,219
Financial assets at fair value through profit or loss (FVTPL)		11,474,017
Financial assets at fair value through other comprehensive income (FVOCI)		84,108,221
Financial assets at amortized cost (Held to collect - net)		242,153,044
Financial assets at amortized cost (Loans and receivables - net)		438,901,475
Bank premises, furniture, fixtures and equipment - net		2,392,746
Right-of-use assets - net		648,456
Investment property - net		2,899,357
Equity investment in subsidiaries - net		1,010,352
Equity investment in associates and joint ventures - net		25,048,170
Non-current assets held for sale - net		207,301
Deferred tax assets		14,507,195
Intangible assets - net		152,915
Other assets - net		13,912,589
Total resources	**P**	**1,057,212,113**
Liabilities and Capital Funds		
Liabilities		
Deposit liabilities	P	826,135,234
Bills payable		
Official Development Assistance (ODA)		23,742,688
Non-ODA		25,666,340
		49,409,028
Bonds payable		33,783,860
Manager's checks and demand drafts outstanding		222,623
Accrued taxes, interests and expenses		7,426,053
Deferred credits and other liabilities		38,373,113
Total liabilities		955,349,911
Capital funds		
Common stock, P100 par value (Authorized - 350 million shares, issued and outstanding - 320 million shares)		32,000,000
Retained earnings		71,296,813
Retained earnings reserves		252,323
Accumulated other comprehensive income/(loss)		(1,686,934)
Total capital funds		101,862,202
Total liabilities and capital funds	**P**	**1,057,212,113**

Certified Correct:

Sgd.
AVP DONNA MAY B. CORTEZ
Acting Head, Financial Accounting Department

DBP
DEVELOPMENT BANK OF THE PHILIPPINES
Head Office: Sen. Gil J. Puyat Avenue corner
Makati Avenue, Makati City, Philippines

BAGONG PILIPINAS

Statement of Income (Unaudited)
For the Period Ended June 30, 2026
(In thousands of pesos, except per share amounts)

Interest income on:		
Loans and receivables	P	15,304,110
Financial assets - debt and equity securities		7,976,050
Interbank loans receivable/Securities purchased under agreement to resell		1,835,202
Deposits with banks		316,348
		25,431,710
Interest and other financial expenses on:		
Bills payable and other borrowings		2,071,353
Deposits		8,618,814
		10,690,167
Net interest income before provision for impairment		14,741,543
Provision for impairment		4,785,225
Net interest income after provision for impairment		9,956,318
Other income		
Profit/(Loss) from investment and securities trading		237,717
Foreign exchange profit/(loss)		926,495
Service charges, fees and commissions		759,924
Dividends - equity investments		18,304
Miscellaneous		293,244
		2,235,684
Other expenses		
Compensation and fringe benefits		3,627,203
Taxes and licenses		2,544,823
Occupancy expenses		205,872
Other operating expenses		2,268,426
		8,646,324
Net income before income tax		3,545,678
Provision for income tax		503,420
Net Income for the period	**P**	**3,042,258**
Earnings per share	**P**	**9.51**

Certified Correct:

Sgd.
AVP DONNA MAY B. CORTEZ
Acting Head, Financial Accounting Department

(02) 8818-9511 info@dbp.ph www.dbp.ph P.O. Box 1996, Makati Central Post Office 1200 Makati City