



August 03, 2026

Philippine Dealing & Exchange Corp.
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head – Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Gentlemen:

Please see attached disclosure of the Corporation.

Very truly yours,


MARY ROSE S. TAN
Assistant Corporate Secretary



SAN MIGUEL CORPORATION

August 3, 2026

The Philippine Stock Exchange, Inc.

Disclosure Department
6th Floor, Philippine Stock Exchange Tower
28th Street, corner 5th Avenue
Bonifacio Global City, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Officer-in-Charge, Disclosure Department

Re: Issuance and Listing of Series 2-V, 2-W and 2-X Preferred
Shares of the Company

Gentlemen:

We advise that the Company issued today, 03 August 2026, 400,000,000 cumulative, non-voting, non-participating, non-convertible, redeemable and re-issuable Series 2-V, Series 2-W and Series 2-X preferred shares, with a par value of Php5.00 per share at an offer price of Php75.00 per share (the "Offer Shares"). The Offer Shares were also listed today, 03 August 2026, on the Main Board of the Philippine Stock Exchange.

Very truly yours,

MARY ROSE S. TAN
Assistant Corporate Secretary