aboitiz
Equity Ventures

29 July 2026

via SEC eFAST
SECURITIES AND EXCHANGE COMMISSION
SEC Headquarters, 7907 Makati Avenue
Salcedo Village, Bel-Air, Makati City

ATTENTION : **DIR. OLIVER O. LEONARDO**
Markets and Securities Regulation Department

via PSE EDGE
PHILIPPINE STOCK EXCHANGE, INC.
PSE Tower, 28th Street, cor. 5th Avenue
Bonifacio Global City, Taguig City

ATTENTION : **ATTY. JOHANNE DANIEL M. NEGRE**
Head, Disclosure Department

via electronic mail
PHILIPPINE DEALING & EXCHANGE CORP.
Market Regulatory Services Group
29th Floor BDO Equitable Tower
8751 Paseo de Roxas, Makati City

ATTENTION : **ATTY. SUZY CLAIRE R. SELLEZA**
Head, Issuer Compliance and Disclosures Department

Gentlemen:

Please see attached the SEC Form 17-C (Current Report) of Aboitiz Equity Ventures Inc. filed in compliance with the Securities Regulation Code, its 2015 Implementing Rules and Regulations, the Revised Disclosure Rules of the Philippine Stock Exchange (PSE), and the Issuer Disclosure Operating Guidelines of the Philippine Dealing Exchange Corp. (PDEx).

Kindly acknowledge receipt hereof.

Thank you.

Very truly yours,

ABOITIZ EQUITY VENTURES INC.
By:

SAMMY DAVE A. SANTOS
Assistant Corporate Secretary

COVER SHEET

C E O 2 5 3 6

S.E.C. Registration Number

A B O I T I Z E Q U I T Y V E N T U R E S I N C .

(Company's Full Name)

A Y A L A T R I A N G L E G A R D E N S T O W E R

2 , P A S E O D E R O X A S , C O R N E R

M A K A T I A V E N U E , M A K A T I C I T Y ,

M E T R O M A N I L A , P H I L I P P I N E S

(Business Address: No. Street City / Town / Province)

CONNIE G. CHU

(02) 8 886-2800

1 2 3 1

Month *Day*

Fiscal Year

1 7 - C

FORM TYPE

4th Monday of April

0 4 2 7

Month *Day*

Annual Meeting

N/A

Secondary License Type, if Applicable

SEC

Dept. Requiring this Doc

N/A

Amended Articles Number/Section

Total No. of Stockholders

x

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

S T A M P S

Remarks = Pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17.2(c) THEREUNDER

1. **29 July 2026**
   Date of Report (Date of earliest event reported)

2. SEC Identification Number: **CEO2536** 3. BIR TIN: **003-828-269-V**

4. **ABOITIZ EQUITY VENTURES INC.**
   Exact name of registrant as specified in its charter

5. **Philippines**
   Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
   Industry Classification Code

7. **Ayala Triangle Gardens Tower 2, Paseo de Roxas, Corner Makati Avenue, Makati City, Metro Manila, Philippines** **1226**
   Address of principal office Postal Code

8. **(02) 8 886-2800**
   Registrant's telephone number, including area code

9. **N/A**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock ₱1 Par Value	**5,552,805,057**
Amount of Debt Outstanding (As of 31 March 2026)	**₱ 514,838,935,000.00**

11. Indicate the item numbers reported herein: 9

Item 9: Other Matters

Aboitiz Equity Ventures Inc. (AEV, or the "Company") recorded consolidated net income of ₱7.3 billion (bn) for the second quarter of 2026, representing a 40% increase compared to the same period in 2025. This included ₱8 million (mn) of non-recurring items recognized in the second quarter of 2026.

For the first half of 2026, the Company recorded consolidated net income of ₱13.6 bn, 63% higher from the ₱8.4 bn reported for the first half of 2025. Excluding non-recurring net loss of ₱51 mn, the Company's core net income for the first half of 2026 was ₱13.7 bn, which was 61% higher than the Company's core net income of ₱8.5 bn during the corresponding period in 2025.

Power accounted for 61% of the total net income contributions from AEV's Strategic Business Units (SBU) for the first half of 2026, while Food and Beverage accounted for 24%. Net income contributions from the Financial Services and Infrastructure SBUs were at 21% and -6%, respectively.

Strategic Business Units

Power

On a standalone basis, Aboitiz Power Corporation (AboitizPower) reported a beneficial EBITDA (Earnings before Interest, Taxes, Depreciation and Amortization) of ₱23.0 bn in the second quarter of 2026, up 21% from the ₱19.1 bn recorded in the same period in 2025. The growth was driven by higher margins in AboitizPower's Generation segment, attributable to (i) stronger energy market prices, (ii) additional capacity from the Caliraya-Botocan-Kalayaan Hydroelectric Power Plant Complex, (iii) and delivery of new solar power plants - specifically the 221 megawatt-peak (MWp) Olongapo, 47MWp Armenia, and 93MWp San Manuel plants, which more than offset lower coal plant availability during the period. EBITDA in the second quarter of 2026 was 13% higher than the ₱20.3 bn recorded in the first quarter of 2026. As a result, net income for the second quarter of 2026 amounted to ₱10.5 bn, 31% higher than the ₱8.1 bn in the same period in 2025, and 33% higher than the ₱7.9 bn in the first quarter of 2026.

For the first half of 2026, AboitizPower's beneficial EBITDA amounted to ₱43.3 bn, up 27% from ₱34.1 bn in the same period in 2025. The increase was primarily driven by the factors previously mentioned, as well as higher contracted capacity and the full first-half contribution from Chromite Gas Holdings Inc. This EBITDA performance translated to a core net income of ₱18.0 bn for the first half of 2026, up 41% from ₱12.8 bn in the first half of 2025. After accounting for FX gains and losses, and other non-recurring items, AboitizPower recorded a net income of ₱18.4 bn for the first half of 2026, a 45% increase over the ₱12.7 bn net income recorded in the same period in 2025.

In the first half of 2026, AboitizPower contributed ₱10.0 bn in net income to AEV.

Banking & Financial Services

On a stand-alone basis, UnionBank of the Philippines (UnionBank, or the "Bank") posted a net income of ₱6.9 bn for the first half of 2026, a 113% increase year-on-year.

Net revenues for the first half of 2026 grew 9% year-on-year to ₱43.1 bn. Net interest income increased 8% to ₱33.7 bn, driven by loan expansion, while the net interest margin widened by 40 basis points to 6.9%. Consumer loans accounted for 61% of the Bank's total loan portfolio, with credit cards and personal loans collectively growing 18%. Fee income remained stable, with the fee income-to-assets ratio at 1.4%.

Non-interest income grew 12% to ₱9.4 bn year-on-year. This growth was primarily driven by higher fee income from card-related fees, wealth management, bancassurance, and other customer service transactions, benefiting from the Bank's 19.3 million customer base.

Credit costs declined 19% year-on-year to ₱9.4 bn.

As of June 30, 2026, the total assets and total loans of the Bank amounted to ₱1.2 trillion (tn) and ₱565.7 bn, respectively, while low-cost current account/savings account deposits amounted to ₱478.0 bn.

In the first half of 2026, Unionbank contributed ₱3.4 bn in net income to AEV.

Real Estate

The consolidated real estate business, comprising both the Group's Residential and Economic Estates segments, recorded a net loss of ₱37 mn in the first half of 2026, compared to a ₱4 mn net loss in the same period in 2025. This was primarily driven by the net loss from Economic Estates, which offset the improvement in the Residential segment.

Contributions from the Residential segment improved, reflecting the continued focus on higher-quality accounts and the strategic shift toward selling ready-for-occupancy units. Meanwhile, the financial performance of the Economic Estates segment was largely affected by timing factors. The first half of 2025 benefited from spillover revenue recognition from reservation sales in Economic Estates in 2024, with no comparable recognition in the first half of 2026. This was partly offset by higher leasing revenues from increased occupancy and scheduled rent escalations.

Food and Beverage

Net income contribution from the Food and Beverage segment, which includes (i) Aboitiz Foods Holdings, Inc. (which houses Pilmico Foods Corporation and Pilmico Animal Nutrition Corporation), (ii) Aboitiz Foods Pte. Ltd. (which houses Gold Coin Management Holdings Pte. Ltd.) (collectively, AboitizFoods), and (iii) Coca-Cola Europacific Aboitiz Philippines Inc. (CCEAP), was ₱4.0 bn in the first half of 2026. This was 10% higher than the ₱3.6 bn recorded during the same period in 2025, and was primarily driven by (a) strong volumes and margins from AboitizFoods' Flour, regional Livestock Feed, and Trading segments, supported by continued growth in Petfood, Specialty Nutrition, and Aqua Feed, partially offset by losses in the Farms and Meats divisions, and (b) higher sales volumes and the sustained market leadership of CCEAP.

Infrastructure

AEV's share in Aboitiz InfraCapital, Inc.'s loss for the first half of 2026 amounted to ₱278 mn, lower compared to ₱525 mn reported in the same period in 2025. This was primarily driven by (i) passenger traffic growth at Mactan-Cebu International Airport (MCIA) in the first quarter of 2026; (ii) first full-half contributions from the Laguindingan International Airport and Bohol-Panglao International Airport and (iii) the continued expansion of Unity Digital Infrastructure, Inc.'s co-location services and tower portfolio. These gains were partly offset by lower water volumes for Apo Agua Infrastructura, Inc. due to the effects of El Niño.

AEV's share in Republic Cement & Building Materials, Inc.'s net loss for the first half of 2026 amounted to ₱743 mn, slightly lower compared to ₱769 mn during the same period in 2025.

In the first half of 2026, losses from the Infrastructure segment attributable to AEV amounted to ₱1.0 bn.

Financial Condition

As of June 30, 2026, AEV's consolidated assets remained flat at ₱1.0 trillion. Cash and cash equivalents amounted to ₱86.6 bn, broadly flat from year end-2025 level of ₱87.8 bn. Consolidated liabilities were slightly lower at ₱601.4 bn, compared to year-end 2025 level of ₱609.1 bn, while equity attributable to equity holders of the parent was ₱297.1 bn, from year end-2025 level of ₱290.5 bn. As of June 30, 2026, AEV's current ratio and net debt-to-equity ratio stood at 1.2x and 0.9x, respectively.

SIGNATURE (S)

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ABOITIZ EQUITY VENTURES INC.
By:

Sammy Dave A. Santos
Assistant Corporate Secretary

Date: 29 July 2026

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PRESS RELEASE
July 29, 2026

Aboitiz Group builds momentum in first half of 2026

Driven by strong performance across its energy, banking, food, and infrastructure units, Aboitiz Equity Ventures (AEV) posted a 63% jump in consolidated net income to ₱13.6 billion for the first half of 2026

Aboitiz Equity Ventures, Inc. (AEV), the listed holding company and the active portfolio management of the Aboitiz Group, continued to advance its long-term growth strategy in the first half of 2026, delivering resilient performance across its businesses while expanding projects that support communities, industries, and the Philippine economy.

AEV reported a consolidated net income of ₱13.6 billion for the first six months of 2026, up 63% from the same period last year. During the second quarter alone, the company posted ₱7.3 billion in consolidated net income, a 40% increase from the same period in 2025. Excluding non-recurring items, AEV's core net income for the first half reached ₱13.7 billion, reflecting sustained operational strength across its strategic business units.

Reflecting on the Group's continued transformation, Aboitiz Group President and Chief Executive Officer Sabin M. Aboitiz underscored that the Company's progress is rooted in disciplined execution and the strength of its people. "Transformation is not defined by a single breakthrough, but by consistently making better decisions, executing with discipline, and staying focused on long-term goals."

Beyond the numbers, the first half of 2026 was marked by the continued rollout of projects that are helping power homes and industries, improve mobility, strengthen food security, accelerate digital transformation, and create more opportunities for Filipino communities.

"Every investment we make today is intended to strengthen our businesses, satisfy our customers, and support our nation's continued growth," Aboitiz said.

Powering the country's energy transition

AboitizPower continued expanding its portfolio of cleaner and more reliable energy sources. During the period, it strengthened its generation capacity through the integration of the 797-megawatt Caliraya-Botocan-Kalayaan (CBK) Hydroelectric Power Plant Complex, one of the country's most important pumped-storage hydroelectric facilities that helps balance the power grid and support the integration of renewable energy.

The company also delivered new solar facilities, including the 221-megawatt-peak Olongapo Solar Power Plant, the 47-megawatt-peak Armenia Solar Power Plant, and the 93-megawatt-peak San Manuel Solar Power Plant. These projects added more renewable energy to the country's power mix while helping meet increasing electricity demand.

These new assets, together with higher contracted capacity and the full first-half contribution from Chromite Gas Holdings Inc., strengthened AboitizPower's operations throughout the first half of the year.

For AEV, AboitizPower contributed ₱10.0 billion in net income during the first six months of 2026.

Expanding digital banking for millions of Filipinos

UnionBank continued to strengthen its position as one of the country's leading digital banks by expanding lending, enhancing customer services, and deepening its digital capabilities.

The bank served a growing customer base of 19.3 million, supported by continued investments in digital banking platforms, automated customer services, card products, wealth management, bancassurance, and consumer lending.

Consumer loans remained strong, particularly unsecured lending, while digital transactions continued to support customer convenience and operational efficiency.

UnionBank posted ₱6.9 billion in net income during the first half of 2026 and contributed ₱3.4 billion to AEV.

Building a stronger food ecosystem

Food and Beverage remained AEV's second-largest earnings contributor, accounting for 24% of total net income contributions from strategic business units.

Through Aboitiz Foods and Coca-Cola Europacific Aboitiz Philippines (CCEAP), the Group continued strengthening food production and distribution across the region.

Growth was supported by stronger demand for flour, regional livestock feeds, trading operations, pet food, specialty nutrition products, and aqua feed. CCEAP likewise maintained its market leadership while increasing sales volumes and continuing to make Coca-Cola products more accessible to Filipino consumers.

Together, these businesses contributed ₱4.0 billion in net income during the first half of 2026.

Strengthening gateways that connect people and businesses

Aboitiz InfraCapital continued expanding infrastructure that supports tourism, trade, and national connectivity.

Its airport portfolio—which includes Mactan-Cebu International Airport, Laguindingan International Airport, and Bohol-Panglao International Airport—served growing passenger demand during the first half of the year. While passenger traffic at Mactan-Cebu softened during the second quarter compared with the strong first quarter, the addition of Laguindingan and Bohol-Panglao airports provided full first-half operational contributions.

The company also continued expanding Unity Digital Infrastructure's telecommunications tower portfolio and co-location services, helping strengthen mobile connectivity across the country.

In water infrastructure, operations continued despite lower water volumes brought about by the effects of El Niño, underscoring the importance of building resilient water systems that can adapt to changing climate conditions.

Creating communities and industrial hubs

AEV continued to strengthen its real estate portfolio by developing integrated residential communities and industrial estates that attract investments, generate employment, and drive regional economic growth.

The residential business remained focused on selling ready-for-occupancy homes while enhancing the quality of its customer portfolio. At the same time, Aboitiz Economic Estates sustained leasing momentum as more locators expanded and established operations across its industrial parks. At LIMA Estate in Batangas, the Group also deepened its commitment to talent development through its partnership with Batangas State University, bringing industry and academe closer together to help equip the future workforce with skills aligned to the needs of modern industries.

These initiatives reflect AEV's long-term vision of creating thriving, future-ready communities where businesses can grow, talent can flourish, and people can live, work, learn, and prosper.

Investing in communities alongside business growth

As the Group continued expanding its businesses, it also sustained investments that create lasting value for communities.

Across the country, Aboitiz Foundation continued working with government agencies, local governments, schools, civil society organizations, and community partners to improve education, strengthen livelihoods, support digital inclusion, promote environmental stewardship, and enhance disaster resilience.

These programs complement the Group's broader sustainability agenda by ensuring that business growth translates into meaningful opportunities for Filipino families and communities.

A disciplined foundation for long-term growth

As of June 30, 2026, AEV maintained a solid financial position with ₱1.0 trillion in consolidated assets, ₱86.6 billion in cash and cash equivalents, and a net debt-to-equity ratio of 0.9x, providing the flexibility to continue investing in strategic growth opportunities.

From delivering new renewable energy facilities and expanding airport operations to strengthening digital banking, supporting food security, developing industrial communities, and investing in people, AEV continues to pursue its vision of advancing business and communities together.

As the Group enters the second half of 2026, it remains focused on building businesses that not only deliver sustainable growth but also contribute to a more resilient, connected, and prosperous Philippines.

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About Aboitiz Equity Ventures, Inc. (AEV)

Aboitiz Equity Ventures, Inc. (AEV) is a leading Philippine conglomerate with over 100 years of business history and major investments in power, banking, food and beverages, infrastructure, land, and data science. Recognized for its strong corporate governance and sustainability efforts, AEV was named among the 2025 Asia-Pacific Best Companies, 2024 World's Best Companies by Time Magazine, and one of Southeast Asia's top performers by Fortune Southeast Asia 500.

On its transformative journey to becoming the Philippines' first Techglomerate, AEV is committed to advancing business and communities through its ESG-driven initiatives, including the #OneAboitizSustainability Synergy model. AEV actively contributes to the UN Sustainable Development Goals, fostering positive regional change.

For further queries on this Press Release, please contact:

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Media Relations Manager
Aboitiz Equity Ventures, Inc.

DISCLAIMER:

This disclosure may contain forward-looking statements that are, by their nature, subject to significant risks and uncertainties. Some of these forward-looking statements can be identified by the use of forward-looking words, including, without limitation, “outlook,” “believes,” “expects,” “potential,” “continues,” “may,” “will,” “should,” “could,” “seeks,” “predicts,” “intends,” “trends,” “plans,” “estimates,” “anticipates” or the negative version of these words or other equivalent or comparable words.

All forward-looking statements are based upon estimates and forecasts and reflect the views, assumptions, expectations, and opinions of the management of AEV, which are all subject to change due to various factors including, without limitation, changes in general economic conditions. Any such estimates, assumptions, expectations, forecasts, views or opinions, whether or not identified in this communication, should be regarded as indicative, preliminary and for illustrative purposes only and should not be relied upon as being necessarily indicative of future results. The forward-looking statements and any projections or other forward looking financial or market information contained in this communication are subject to a number of factors, risks and uncertainties. Potential risks and uncertainties that could cause the actual results to differ materially from those expressed or implied by forward-looking statements include, without limitation, changes in business, market, financial, political and legal conditions; changes to the timing and structure of a transaction; failure to realize the anticipated benefits of a transaction; and the ability of the parties to a transaction to satisfy the conditions to closing the transaction, including as a result of the risk that any regulatory approvals are not obtained, are delayed or are subject to unanticipated conditions. The foregoing list of factors is not exhaustive. In addition, there may be additional risks that AEV does not presently know, or that AEV currently believes are immaterial, that could also cause actual results to differ from those contained in the forward-looking statements.

There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements.

Forward-looking statements speak only as of the date they are made. AEV specifically disclaims any obligation to update forward-looking statements, except as required by law. Accordingly, there should be no undue reliance placed upon the forward-looking statements.

END