

COVER SHEET

For Applications at

COMPANY REGISTRATION AND MONITORING DEPARTMENT

SEC Registration Number

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Former Company Name

M	E	T	R	O		P	A	C	I	F	I	C		T	O	L	L	W	A	Y	S									
C	O	R	P	O	R	A	T	I	O	N																				

Principal Office (No./Street/Barangay/City/Town)Province)

5	T	H		F	L	O	O	R		R	O	C	K	W	E	L	L		B	U	S	I	N	E	S	S				
C	E	N	T	E	R		T	O	W	E	R		I	,		O	R	T	I	G	A	S		A	V	E	N	U	E	,
P	A	S	I	G		C	I	T	Y	,		P	H	I	L	I	P	P	I	N	E	S								

Company's Telephone Number/s

(02) 894-8700

Contact Person

Atty. Jan David I. Garcia

Contact Person's Telephone Number

8866-7650

Contact Peron's Address

5th Floor, Rockwell Business Center Tower I, Ortigas Avenue, Pasig City

To be accomplished by CRMD Personnel

	Date	Signature
Assigned Processor _____	_____	_____
_____	_____	_____
_____	_____	_____

Document I.D.

Received by Corporate Filing and Records Division (CFRD)

Forwarded to:

☐	Corporate and Partnership Registration Division (CPRD)	_____	_____
☐	Green Lane Unit (GL)	_____	_____
☐	Financial Analysis and Audit Division (FAAD)	_____	_____
☐	Licensing Unit (LU)	_____	_____
☐	Compliance Monitoring Division (CMD)	_____	_____

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17 THEREUNDER**

1. **28 July 2026**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **40590**
3. BIR Tax Identification No. **000-217-282**
4. **METRO PACIFIC TOLLWAYS CORPORATION**
Exact name of Registrant as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **5th Floor, Rockwell Business Center Tower 1, Ortigas Ave. Pasig City** **1604**
Address of principal office Postal Code
8. **(02) 8866 7650**
Registrant's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC

Title of Each Class	Number	Amount of Debt Outstanding
<u>Series A Bonds due 2028</u>		<u>PhP6,667,300,000.00</u>
<u>Series B Bonds due 2030</u>		<u>PhP6,667,310,000.00</u>
<u>Series C Bonds due 2035</u>		<u>PhP6,665,390,000.00</u>
11. Indicate the item numbers reported herein: **Item 9.**

Item 9. Other Events

On 28 July 2026, the Board of Directors of Metro Pacific Tollways Corporation ("**MPTC**") approved the declaration of cash dividends in favor of its common stockholders in the aggregate amount of up to One Billion Four Hundred Ten Million Seven Hundred Thousand Philippine Pesos (PhP1,410,700,000.00) or up to roughly Sixty Two Philippine Pesos and 62/100 (PhP62.62) per common share, payable to the common stockholders of record as of 11 August 2026 based on their shareholdings as of said date, to be paid on or before 31 August 2026.

SIGNATURES

Pursuant to the requirements of Securities Regulation Code, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized in the City of Pasig on 28 July 2026.

METRO PACIFIC TOLLWAYS CORPORATION

Registrant

By:

A handwritten signature in black ink, appearing to read 'Jan David I. Garcia', is positioned above a horizontal line.

JAN DAVID I. GARCIA
Vice President - Chief Legal Officer and
Compliance Officer