COVER SHEET

3 4 0 0 1

SEC Registration Number

B D O U N I B A N K , I N C .

(Company's Full Name)

B D O T O W E R S V A L E R O

8 7 4 1 P A S E O D E R O X A S S A L C E D O V I L L .

M A K A T I C I T Y 1 2 2 6

(Business Address: No. Street City/Town/Province)

EDMUNDO L. TAN	**8840-7000/8702-6000**
(Contact Person)	(Company Telephone Number)

1 2 **3 1**	**SEC 17-C**	**Any day in April of each year, or if not practicable, on such date as may be fixed by the Board of Directors**
Month ***Day***	(Form Type)	***Month*** ***Day***
(Fiscal Year)		(Annual Meeting)

(Secondary License Type, If Applicable)

CGFD/MSRD	
Dept. Requiring this Doc.	Amended Articles Number/Section

Total Amount of Borrowing

Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

S T A M P S

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. July 28, 2026
Date of Report (Date of earliest event reported)

2. SEC Identification Number 34001 3. BIR Tax Identification No. **000-708-174-000**

4. **BDO Unibank, Inc.**
Exact name of issuer as specified in its charter

5. METRO MANILA
Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
Industry Classification Code:

7. BDO Corporate Center, 7899 Makati Avenue, Makati City, Philippines
Address of principal office

0726
Postal Code

8. (632) 8840-7000/8702-6000
Issuer's telephone number, including area code

9. **N.A.**
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	5,335,364,043
PREFERRED	618,000,000

11. Indicate the item numbers reported herein:

Item 9

BDO Unibank, Inc. ("BDO" or the "Bank") successfully raised PHP132 billion in fresh funds from its sixth Peso-denominated ASEAN Sustainability Bonds issue, more than 26x oversubscribed vs. the original offer of PHP5 billion. The issuance was supported by strong demand from both retail and institutional investors that also prompted the early closing of the offer period on July 10, 2026.

The Bank's latest ASEAN Sustainability Bonds have a tenor of one-and-a-half (1.5) years and a coupon rate of 6.26% per annum. The issue, settlement, and listing date is on July 28, 2026.

The net proceeds of the issuance are intended to finance and/or refinance eligible assets as defined in the Bank's Sustainable Finance Framework, support the Bank's lending activities, and diversify the Bank's funding sources.

BDO will be releasing to the press the attached statement, entitled *"BDO raises PHP132 billion in sixth ASEAN Sustainability Bonds issue"*.

Thank you.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BDO Unibank, Inc.
Issuer

Date: July 28, 2026

[redacted]

ELMER B. SERRANO
Corporate Information Officer

July 28, 2026

BDO raises PHP132 billion in sixth ASEAN Sustainability Bonds issue

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ING Bank N.V., Manila Branch ("ING") is the Sole Arranger and Sustainability Coordinator of this issuance, with BDO and ING as Selling Agents, and BDO Capital & Investment Corporation as Financial Advisor.

About BDO
BDO is a full-service universal bank which provides a wide range of corporate and retail services such as loan and deposit products, treasury, trust banking, investment banking, private banking, rural banking and microfinance, cash management, leasing and finance, remittance, life insurance, property & casualty insurance brokerage, cash cards, credit cards, and online and traditional stock brokerage services.

BDO has the country's largest distribution network, with almost 2,000 consolidated operating branches and more than 7,700 teller machines nationwide. It also has 15 international offices (including full-service branches in Hong Kong and Singapore) in Asia, Europe, North America and the Middle East.

The Bank also offers digital banking solutions to make banking easier, faster, and more secure for its clients.

BDO ranked as the largest bank in terms of total assets, loans, deposits and trust funds under management based on published statements of condition as of March 31, 2026. For more information, please visit www.bdo.com.ph