

## COVER SHEET



22 July 2026

**THE PHILIPPINE STOCK EXCHANGE, INC.**

6th Floor, PSE Tower  
28th St. corner 5th Ave.  
BGC, Taguig City

**Attention: Atty. Johanne Daniel M. Negre**  
*Officer-in-Charge, Disclosure Department*

**PHILIPPINE DEALING & EXCHANGE CORP.**

29th Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

**Attention: Atty. Suzy Claire R. Selleza**  
*Head, Issuer Compliance and Disclosure Department*

**Re: Analysts/Investors Briefing**

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Ladies and Gentlemen,

The Company will hold an Analysts/Investors Briefing on August 10, 2026 (Monday) via virtual call, to discuss its financial and operating results for the second quarter of 2026. Please refer to the information below for further details:

**ANALYSTS' / INVESTORS' BRIEFING**

Format: Virtual Call (via Zoom)

Time: 4:00pm

Registration: Kindly email your intent to [info@smprime.com](mailto:info@smprime.com).

For further information, you may contact:

**Alexander Pomento**

Vice President, Investor Relations

SM Prime Holdings, Inc.

E-mail: [alex.pomento@smprime.com](mailto:alex.pomento@smprime.com)

Tel. no.: +632 8862 7940

Very Truly Yours,

A handwritten signature in black ink, appearing to read "John Nai Peng C. Ong".

**JOHN NAI PENG C. ONG**

Chief Finance Officer and Chief Information Officer

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(Company's Full Name)

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Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

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Month Day  
(Calendar Period)

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Amended Articles Number/Section

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Total No. of Stockholders

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Domestic

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To be accomplished by SEC Personnel concerned

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. July 22, 2026  
Date of Report
2. SEC Identification Number AS094-000088
3. BIR Tax Identification No. 003-058-789
4. SM PRIME HOLDINGS, INC.  
Exact name of registrant as specified in its charter
5. PHILIPPINES 6.  (SEC Use Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines 1300  
Address of principal office      Postal Code
8. (632) 8831-1000  
Registrant's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

| Title of Each Class           | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|-------------------------------|--------------------------------------------------------------------------------|
| COMMON STOCK, P1 PAR VALUE    | 28,629,147,594                                                                 |
| DEBT SECURITIES – RETAIL BOND | 137,896,480,000                                                                |
|                               |                                                                                |
|                               |                                                                                |

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.

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**Alexander Pomento**

Vice President, Investor Relations

SM Prime Holdings, Inc.

E-mail: [alex.pomento@smprime.com](mailto:alex.pomento@smprime.com)

Tel. no.: +632 8862 7940

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**

Registrant

Date: July 22, 2026

A handwritten signature in black ink, appearing to read "John Nai Peng Ong", written over a horizontal line.

**JOHN NAI PENG ONG**

**Chief Finance Officer & Corporate Information Officer**