

COVER SHEET

C S 2 0 0 4 0 9 4 6 2

S.E.C. Registration Number

H A U S T A L K , I N C .

(Company's Full Name)

U N I T 7 0 1 O R I E N T S Q U A R E

B L D G . F . O R T I G A S J R . R D .

O R T I G A S C E N T E R

P A S I G C I T Y

(Business Address: No. Street City / Town / Province)

Maria Agnes M. Siapno
Contact Person

(632) 8634 8712
Company Telephone Number

1 2
Month

3 1
Day

Fiscal Year

SEC Form 17-C

FORM TYPE

July
Month

Last
Wed
Day

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/ Section

Total No. of stockholders
Foreign

Total Amount of Borrowings

Domestic

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **July 15, 2026**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200409462** 3. BIR Tax Identification No. **233-687-508**
4. **HAUS TALK, INC.** Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **Unit 701 Orient Square Bldg., F. Ortigas Jr. Rd., Ortigas Center, Pasig City 1605**
Address of principal office Postal Code
8. **(02) 8636-6929**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	2,500,000,000
Fixed Rate Bonds Series A Due 2029	PHP260,020,000.00
Fixed Rate Bonds Series B Due 2031	PHP1,539,980,000.00

11. Indicate the item numbers reported herein: Item 9

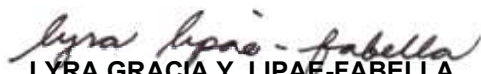
Please find attached the progress report of **HAUS TALK, INC.** in connection with the use of proceeds of its issued bonds amounting to a total of PHP1.8 Billion, listed with the Philippine Dealing and Exchange Corp. on March 16, 2026.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HAUS TALK, INC.
Issuer

July 15, 2026
Date


LYRA GRACIA Y. LIPAE-FABELLA
Corporate Secretary

HausTalk, Inc.

July 10, 2026

PHILIPPINE STOCK EXCHANGE COMMISSION

6th Floor, PSE Tower, 5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City, 1226

Attention: **Atty. Suzy Claire R. Selleza**
Head- Issuer Compliance and Disclosure Department

SECURITIES AND EXCHANGE COMMISSION

The SEC Headquarters, 7907 Makati Ave.,
Salcedo Village, Bel-Air, Makati City, 1209

Attention: **Atty. Oliver O. Leonardo**
Director, Markets and Securities Regulation Department

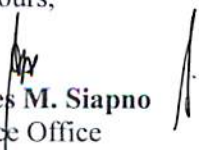
Dear Mesdames and Gentlemen:

We are submitting the following attachments in compliance with the Philippine Stock Exchange ("PSE" or the "Exchange") requirement in connection with the application and disbursement of the Company's Fixed rate bonds Series A and Series B (the "Offer") proceeds.

1. Progress Report on the Application of the Proceeds for the Second Quarter of year 2026; and
2. Certification of Valdes, Abad and Company, CPA's (VACo) on the Accuracy of Information Provided by Haus Talk, Inc. ("HTI" or the "Company") in relation to the Progress Report.

We hope you find everything in order.

Very truly yours,


Maria Agnes M. Siapno
Chief Finance Office

HausTalk, Inc.

July 10, 2026

PHILIPPINE STOCK EXCHANGE COMMISSION

6th Floor, PSE Tower, 5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City, 1226

Attention: **Atty. Suzy Claire R. Selleza**
Head- Issuer Compliance and Disclosure Department

SECURITIES AND EXCHANGE COMMISSION

The SEC Headquarters, 7907 Makati Ave.,
Salcedo Village, Bel-Air, Makati City, 1209

Attention: **Atty. Oliver O. Leonardo**
Director, Markets and Securities Regulation Department

Re: Quarterly Report on the Application and Disbursement of the Company's Fixed Rate Bonds Series A and Series B (the "Offer") Proceeds with External Auditor Certification

Dear Mesdames and Gentlemen:

In connection with the P1,800,000.00 Fixed-rate bonds comprising Series A bonds due on 2029 and Series B due on 2031 of HAUS TALK, INC. (the "Company") that were listed on March 16, 2026, we submit herewith the Company's quarterly progress report on the application of the proceeds from the said offering. The details of the disbursements made as of and for the quarter ended June 30, 2026 are as follows:

Use of Proceeds	Amount
Total Issued Amount	1,800,000,000
Less: Offer Related Expenses	
Documentary Stamp Tax	13,500,000
Issue Manager, Underwriting and Selling Fee	18,947,368
SEC Registration Fee and SEC Legal Research Fee	1,073,125
Trustee, registrar, paying agent fees ¹	63,333
Listing Application Fee	281,001
Legal and Other Professional Fees ²	3,785,779
Out-of-pocket Expenses ³	592,523
Total Estimated One-time cost	38,243,130
Total Estimated Net Proceeds	1,761,756,870

¹ Consist of Trust Account opening fee of P10,000.00 and Registry Account Opening Fee of P40,000.00 and maintenance fee of 13,333 for March 16 to 31, 2026

² Consists of legal counsel fees amounting to P1,190,000.00, rating agency fee of P 1,811,779 non-audit fees amounting to P784,000.00 (including of vat)

³ Miscellaneous fees pertain to allowances for marketing, printing, publication, listing ceremony expenses and out of pocket expenses, if any.

HausTalk, Inc.

Net Proceeds Allocation	As of Q1 2026 Balances	Q2 2026 Disbursement	As of Q2 2026 Balances
Land Banking Activities	970,000,000.0	332,717,230.0	637,282,770.0
Project Development	626,092,829.2	35,674,245.0	590,418,584.3
General Corporate Purpose Fund	41,592,315.5	20,390,199.6	21,202,115.9
Total Net Proceeds	1,637,685,144.8	388,781,674.6	1,248,903,470.2

No other disbursements were made for the period.

Enclosed herewith is the certification of the external auditor on the application of proceeds from the offering.

We hope you find everything in order. Thank you.

Very truly yours,


Maria Agnes M. Siapno
Chief Financial Officer

REPORT OF FACTUAL FINDINGS

The Stockholders and the Board of Directors
HAUS TALK, INC.
Unit 701, Orient Square Building, F. Ortigas Road
Pasig City

We have performed the procedures agreed with you and enumerated below with respect to the attached Progress Report as of and for the quarter ended **June 30, 2026**, on the application of the proceeds from the **Php1.8 billion Fixed Rate Bonds Series A and B** (the “Offer”) of **Haus Talk Inc.** (the “Company”). The procedures were performed solely to enable the Company to comply with the **Philippine Stock Exchange, Inc.’s (PSE), Philippine Dealing & Exchange Corp. (PDex)** and **Securities and Exchange Commission (SEC)** requirement to submit an external auditor’s certification on the accuracy of information being presented by the Company relating to the use of proceeds. Our engagement was undertaken in accordance with the Philippine Standard on Related Services 4400, Engagements to Perform Agreed-Upon Procedures Regarding Financial Information. These agreed-upon procedures are summarized as follows:

1. Obtained the Progress Report on the Application of the Proceeds from the Fixed Rate Bonds Series A and B (the “Offer”) as at and for the quarter ended June 30, 2026 (the “Schedule”);
2. Checked the mathematical accuracy of the Schedule;
3. Compared the disbursements in the Schedule to the Progress Report for the quarter ended June 30, 2026;
4. Traced disbursements to the supporting documents such as cash disbursements journal, statement of account (SOA), invoices, check vouchers, official receipts, bank statements, deposit slips, bank debit memos, bank transfer slip and bank certificates and agreed the amount to the accounting records;
5. Inquired into and identified the nature of the disbursements for the quarter ended June 30, 2026. Checked if the disbursements were classified consistently according to its nature based on the schedule of planned use of proceeds from the Offering.

We report our findings below:

- a. With respect to item 1, we were able to obtain the Schedule as at and for the quarter ended June 30, 2026.
- b. With respect to item 2, we found the Schedule to be mathematically correct.
- c. With respect to item 3, we noted that the disbursements in the Schedule agree to the total disbursements for the quarter ended June 30, 2026, per list of disbursements provided.
- d. With respect to item 4, we obtained supporting documents such as cash disbursements journal, statement of account (SOA), invoices, check vouchers, official receipts, bank statements, deposit slips, bank debit memos, bank transfer slip and bank certificates. The amounts recorded agreed with the supporting documents. No exceptions noted.
- e. With respect to item 5, we noted, based on our inquiries, examination of supporting documents and understanding of the underlying transactions that all the disbursements made for the quarter ended June 30, 2026, as appearing in the Schedule are consistent with the planned use of the proceeds. No exceptions noted.

Because the above procedures do not constitute either an audit or a review made in accordance with Philippine Standards on Auditing (PSA) or Philippine Standards on Review Engagements (PSRE), respectively, we do not express any assurance on the use of proceeds from the Offering based on the said standards.

Had we performed additional procedures or performed an audit or review of the financial statements in accordance with PSA or PSRE, respectively, other matters might have come to our attention that would have been reported to you.

Our report is intended solely for the purpose set forth in the first paragraph of this report and for your information and is not to be used for any other purpose or to be distributed to any other parties who have not agreed to the procedures and taken responsibility for the sufficiency of the procedures for their purposes. This report relates only to the report on the Company's use of proceeds from the Offering and items specified above and do not extend to any financial statements of the Company taken as a whole.

VALDES ABAD & COMPANY, CPAs

BOA/PRC Reg. No. 0314

Issued on July 29, 2021, Valid until July 14, 2024

SEC Accreditation No. 0314-SEC, Group A

Valid for 2022 – 2026 audit periods

BIR Accreditation No. 08-002126-000-2024

Issued on April 5, 2024, Valid until April 4, 2027

For the firm:



ALFONSO L. CAY-AN

Partner

CPA Registration No. 99805, Valid until December 14, 2023

TIN No. 213-410-741-000

PTR No. 10777156, Issued Date: January 13, 2026, Makati City

BOA/PRC Reg. No. 0314

Issued on July 15, 2024, Valid until July 14, 2027

SEC Accreditation No. 25184-SEC, Group A

Valid for 2022 – 2026 audit periods

BIR Accreditation No. 08-002126-001-2021

Issued on April 5, 2024, Valid until April 4, 2027

Makati City, Philippines
July 15, 2026