## COVER SHEET

C S 2 0 0 4 0 9 4 6 2

S.E.C. Registration Number

H A U S T A L K , I N C .

(Company's Full Name)

U N I T 7 0 1 O R I E N T S Q U A R E

B L D G ., F . O R T I G A S J R . R D .

O R T I G A S C E N T E R

P A S I G C I T Y

(Business Address: No. Street City / Town / Province)

| Maria Agnes M. Siapno | (632) 8634 8712 |
|---|---|
| Contact Person | Company Telephone Number |

| 1 2 | 3 1 | SEC Form 17-C | July | Last Wed |
|---|---|---|---|---|
| Month | Day | FORM TYPE | Month | Day |
| Fiscal Year | | | Annual Meeting | |

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/ Section

Total Amount of Borrowings

Total No. of stockholders

Domestic

Foreign

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To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

**STAMPS**

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17**
**OF THE SECURITIES REGULATION CODE**
**AND SRC RULE 17.2(c) THEREUNDER**

1. **July 15, 2026**
   Date of Report (Date of earliest event reported)

2. SEC Identification Number **CS200409462** 3. BIR Tax Identification No. **233-687-508**

4. **HAUS TALK, INC.** Exact name of issuer as specified in its charter

5. **Metro Manila, Philippines**
   Province, country or other jurisdiction of incorporation

6. (SEC Use Only)
   Industry Classification Code:

7. **Unit 701 Orient Square Bldg., F. Ortigas Jr. Rd., Ortigas Center, Pasig City 1605**
   Address of principal office Postal Code

8. **(02) 8636-6929**
   Issuer's telephone number, including area code

9. **N/A**
   Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---|---|
| Common Shares | 2,500,000,000 |
| Fixed Rate Bonds Series A Due 2029 | PHP260,020,000.00 |
| Fixed Rate Bonds Series B Due 2031 | PHP1,539,980,000.00 |

11. Indicate the item numbers reported herein: Item 9

Please find attached the progress report of **HAUS TALK, INC.** in connection with the use of proceeds of its issued bonds amounting to a total of PHP1.8 Billion, listed with the Philippine Dealing and Exchange Corp. on March 16, 2026.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

| | |
|---|---|
| **HAUS TALK, INC.** | **July 15, 2026** |
| Issuer | Date |

**LYRA GRACIA Y. LIPAE-FABELLA**
Corporate Secretary

Haus Talk, Inc.

July 10, 2026

**PHILIPPINE STOCK EXCHANGE COMMISSION**
6th Floor, PSE Tower, 5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

**Attention:** **Atty. Johanne Daniel M. Negre**
Head, Disclosure Department

**PHILIPPINE DEALING & EXCHANGE CORP.**
29th Floor, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City, 1226

**Attention:** **Atty. Suzy Claire R. Selleza**
Head- Issuer Compliance and Disclosure Department

**SECURITIES AND EXCHANGE COMMISSION**
The SEC Headquarters, 7907 Makati Ave.,
Salcedo Village, Bel-Air, Makati City, 1209

**Attention:** **Atty. Oliver O. Leonardo**
Director, Markets and Securities Regulation Department

**Dear Mesdames and Gentlemen:**

We are submitting the following attachments in compliance with the Philippine Stock Exchange ("PSE" or the "Exchange") requirement in connection with the application and disbursement of the Company's Fixed rate bonds Series A and Series B (the "Offer") proceeds.

1. Progress Report on the Application of the Proceeds for the Second Quarter of year 2026; and

2. Certification of Valdes, Abad and Company, CPA's (VACo) on the Accuracy of Information Provided by Haus Talk, Inc. ("HTI" or the "Company") in relation to the Progress Report.

We hope you find everything in order.

Very truly yours,

**Maria Agnes M. Siapno**
Chief Finance Office

# Haus Talk, Inc.

July 10, 2026

**PHILIPPINE STOCK EXCHANGE COMMISSION**
6th Floor, PSE Tower, 5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

**Attention:** **Atty. Johanne Daniel M. Negre**
Head, Disclosure Department

**PHILIPPINE DEALING & EXCHANGE CORP.**
29th Floor, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City, 1226

**Attention:** **Atty. Suzy Claire R. Selleza**
Head- Issuer Compliance and Disclosure Department

**SECURITIES AND EXCHANGE COMMISSION**
The SEC Headquarters, 7907 Makati Ave.,
Salcedo Village, Bel-Air, Makati City, 1209

**Attention:** **Atty. Oliver O. Leonardo**
Director, Markets and Securities Regulation Department

**Re:** Quarterly Report on the Application and Disbursement of the Company's Fixed Rate Bonds Series A and Series B (the "Offer") Proceeds with External Auditor Certification

**Dear Mesdames and Gentlemen:**

In connection with the P1,800,000.00 Fixed-rate bonds comprising Series A bonds due on 2029 and Series B due on 2031 of HAUS TALK, INC. (the "Company") that were listed on March 16, 2026, we submit herewith the Company's quarterly progress report on the application of the proceeds from the said offering. The details of the disbursements made as of and for the quarter ended June 30, 2026 are as follows:

| Use of Proceeds | Amount |
|---|---|
| **Total Issued Amount** | **1,800,000,000** |
| **Less: Offer Related Expenses** | |
| Documentary Stamp Tax | 13,500,000 |
| Issue Manager, Underwriting and Selling Fee | 18,947,368 |
| SEC Registration Fee and SEC Legal Research Fee | 1,073,125 |
| Trustee, registrar, paying agent fees[1] | 63,333 |
| Listing Application Fee | 281,001 |
| Legal and Other Professional Fees[2] | 3,785,779 |
| Out-of-pocket Expenses[3] | 592,523 |
| **Total Estimated One-time cost** | **38,243,130** |
| **Total Estimated Net Proceeds** | **1,761,756,870** |

[1] Consist of Trust Account opening fee of ₱10,000.00 and Registry Account Opening Fee of ₱40,000.00 and maintenance fee of 13,333 for March 16 to 31, 2026
[2] Consists of legal counsel fees amounting to ₱1,190,000.00, rating agency fee of ₱ 1,811,779 non-audit fees amounting to ₱784,000.00 (including of vat)
[3] Miscellaneous fees pertain to allowances for marketing, printing, publication, listing ceremony expenses and out of pocket expenses, if any.

# Haus Talk, Inc.

| Net Proceeds Allocation | As of Q1 2026 Balances | Q2 2026 Disbursement | As of Q2 2026 Balances |
|---|---|---|---|
| Land Banking Activities | 970,000,000.0 | 332,717,230.0 | 637,282,770.0 |
| Project Development | 626,092,829.2 | 35,674,245.0 | 590,418,584.3 |
| General Corporate Purpose Fund | 41,592,315.5 | 20,390,199.6 | 21,202,115.9 |
| **Total Net Proceeds** | **1,637,685,144.8** | **388,781,674.6** | **1,248,903,470.2** |

No other disbursements were made for the period.

Enclosed herewith is the certification of the external auditor on the application of proceeds from the offering.

We hope you find everything in order. Thank you.

Very truly yours,

**Maria Agnes M. Siapno**
Chief Financial Officer

Valdes Abad & Company
*(Formerly: Valdes Abad & Associates)*
certified public accountants

CJV Building 108 Aguirre Street, Legaspi Village, Makati City, Philippines

Branches:
Cebu and Davao

Phone: (632) 8892-5931 to 35
(632) 8519-2105
Fax: (632) 8819-1468
Website: www.vacocpa.com.ph
BOA/PRC Reg. No. 0314
SEC Accreditation No. 0314-SEC

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an association of legally independent accounting firms
partnering for success

## REPORT OF FACTUAL FINDINGS

The Stockholders and the Board of Directors
**HAUS TALK, INC.**
Unit 701, Orient Square Building, F. Ortigas Road
Pasig City

We have performed the procedures agreed with you and enumerated below with respect to the attached Progress Report as of and for the quarter ended **June 30, 2026,** on the application of the proceeds from the **Php1.8 billion Fixed Rate Bonds Series A** and **B** (the "Offer") of **Haus Talk Inc.** (the "Company"). The procedures were performed solely to enable the Company to comply with the **Philippine Stock Exchange, Inc.'**s (PSE), **Philippine Dealing & Exchange Corp. (PDex)** and **Securities and Exchange Commission (SEC)** requirement to submit an external auditor's certification on the accuracy of information being presented by the Company relating to the use of proceeds. Our engagement was undertaken in accordance with the Philippine Standard on Related Services 4400, Engagements to Perform Agreed-Upon Procedures Regarding Financial Information. These agreed-upon procedures are summarized as follows:

1. Obtained the Progress Report on the Application of the Proceeds from the Fixed Rate Bonds Series A and B (the "Offer") as at and for the quarter ended June 30, 2026 (the "Schedule");
2. Checked the mathematical accuracy of the Schedule;
3. Compared the disbursements in the Schedule to the Progress Report for the quarter ended June 30, 2026;
4. Traced disbursements to the supporting documents such as cash disbursements journal, statement of account (SOA), invoices, check vouchers, official receipts, bank statements, deposit slips, bank debit memos, bank transfer slip and bank certificates and agreed the amount to the accounting records;
5. Inquired into and identified the nature of the disbursements for the quarter ended June 30, 2026. Checked if the disbursements were classified consistently according to its nature based on the schedule of planned use of proceeds from the Offering.

We report our findings below:

a. With respect to item 1, we were able to obtain the Schedule as at and for the quarter ended June 30, 2026.
b. With respect to item 2, we found the Schedule to be mathematically correct.
c. With respect to item 3, we noted that the disbursements in the Schedule agree to the total disbursements for the quarter ended June 30, 2026, per list of disbursements provided.
d. With respect to item 4, we obtained supporting documents such as cash disbursements journal, statement of account (SOA), invoices, check vouchers, official receipts, bank statements, deposit slips, bank debit memos, bank transfer slip and bank certificates. The amounts recorded agreed with the supporting documents. No exceptions noted.
e. With respect to item 5, we noted, based on our inquiries, examination of supporting documents and understanding of the underlying transactions that all the disbursements made for the quarter ended June 30, 2026, as appearing in the Schedule are consistent with the planned use of the proceeds. No exceptions noted.

Because the above procedures do not constitute either an audit or a review made in accordance with Philippine Standards on Auditing (PSA) or Philippine Standards on Review Engagements (PSRE), respectively, we do not express any assurance on the use of proceeds from the Offering based on the said standards.

Had we performed additional procedures or performed an audit or review of the financial statements in accordance with PSA or PSRE, respectively, other matters might have come to our attention that would have been reported to you.

Our report is intended solely for the purpose set forth in the first paragraph of this report and for your information and is not to be used for any other purpose or to be distributed to any other parties who have not agreed to the procedures and taken responsibility for the sufficiency of the procedures for their purposes. This report relates only to the report on the Company's use of proceeds from the Offering and items specified above and do not extend to any financial statements of the Company taken as a whole.

**VALDES ABAD & COMPANY, CPAs**
BOA/PRC Reg. No. 0314
Issued on July 29, 2021, Valid until July 14, 2024
SEC Accreditation No. 0314-SEC, Group A
Valid for 2022 – 2026 audit periods
BIR Accreditation No. 08-002126-000-2024
Issued on April 5, 2024, Valid until April 4, 2027

**For the firm:**

**ALFONSO L. CAY-AN**
**Partner**
CPA Registration No. 99805, Valid until December 14, 2023
TIN No. 213-410-741-000
PTR No. 10777156, Issued Date: January 13, 2026, Makati City
BOA/PRC Reg. No. 0314
Issued on July 15, 2024, Valid until July 14, 2027
SEC Accreditation No. 25184-SEC, Group A
Valid for 2022 – 2026 audit periods
BIR Accreditation No. 08-002126-001-2021
Issued on April 5, 2024, Valid until April 4, 2027

Makati City, Philippines
July 15, 2026