

3 1 1 6 8

SEC Registration Number

A B R O W N C O M P A N Y I N C .

(Company's Full Name)

X A V I E R E S T A T E S , M A S T E R S O N

A V E N U E , U P P E R B A L U L A N G ,

C A G A Y A N D E O R O C I T Y 9 0 0 0

(Business Address: No. Street City/Town/Province)

Allan Ace Magdaluyo

Contact Person

02 - 8631 8890

Company Telephone Number

1 2 / 3 1

Month / Day

Fiscal Year

1 7 - C

Form Type

0 6 /

Month / Day

Annual Meeting

Secondary License Type, if applicable

M S R D

Dept. Requiring this Doc

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File number

LCU

Document I.D.

Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 03 July 2026
Date of Report
2. 31168
SEC Identification Number
3. 002-724-446-000
BIR Tax Identification No
4. A BROWN COMPANY INC.
Exact name of issuer as specified in its charter
5. Metro Manila
Province, country or other jurisdiction
6. (SEC Use Only)
Industry Classification Code:
7. Xavier Estates, Masterson Avenue, Upper Balulang, Cagayan de Oro City 9000
Address of principal office
8. Liaison Office – (02) 8631-8890 / (02) 8633-3135
Issuer's telephone number, including area code:
9. _____
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock	2,287,468,000
Preferred Stock – Series A	13,264,900
Preferred Stock – Series B	7,431,750
Preferred Stock – Series C	6,941,000

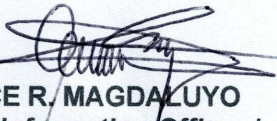
11. Indicate the item numbers reported herein: Item 9-Other Events

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

A BROWN COMPANY, INC.

Date: 03 July 2026


ALLAN ACE R. MAGDALUYO
Corporate Information Officer /
Compliance Officer



03 July 2026

THE PHILIPPINE STOCK EXCHANGE, INC.

28th Street corner 5th Avenue
PSE Tower, Bonifacio Global City
Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Officer-in-Charge – Disclosure Department

PHILIPPINE DEALING AND EXCHANGE CORPORATION

BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Suzy Claire R. Selleza**
Head of the Issuer Compliance and Disclosure Department

SECURITIES AND EXCHANGE COMMISSION

The SEC Headquarters
7907 Makati Avenue, Salcedo Village
Brgy. Bel-Air, Makati City

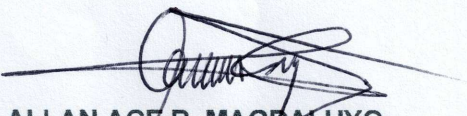
Attention: **Atty. Oliver O. Leonardo**
Director – Market and Securities Regulation Department

Gentlemen:

Please be advised of the Company's Press Release entitled "**A Brown Successfully Lists its Maiden ₱4.0 Billion Fixed-Rate Bond Issuance**" as per attached.

Thank you for your kind attention.

Very truly yours,



ALLAN ACE R. MAGDALUYO
Corporate Information Officer/Compliance Officer



PRESS RELEASE

July 3, 2026

A Brown Successfully Lists its Maiden ₱4.0 Billion Fixed-Rate Bond Issuance

A Brown Company, Inc. ("A Brown") raised ₱4.0 Billion and listed its maiden fixed rate bond issuance today, July 3, 2026, on the Philippine Dealing & Exchange Corporation ("PDEX").

The issuance consists of Series A, 3-year fixed-rate bonds priced at 7.4428% per annum due 2029, and Series B, 5-year fixed-rate bonds priced at 7.9583% per annum due 2031, and forms part of A Brown's ₱12.0 Billion Shelf Registration. The issuance drew strong investor interest and was oversubscribed against its ₱3.0 billion base offer size, with demand coming from both institutional accounts and retail investors — a strong signal of confidence in A Brown's growth story.

"This ₱4 billion issuance marks our first entry into the Philippine bond market and comes as A Brown celebrates 60 years of building communities across Mindanao and, now, Luzon. Proceeds will support both our real estate pipeline and our renewable energy portfolio — the two pillars of A Brown's next chapter. We thank PNB Capital and Land Bank of the Philippines for structuring this offer and believing in our story, and our investors for placing their trust in these bonds," A Brown President Paul Francis B. Juat said.

The bonds carry an investment grade Issue Credit Rating of PRS A plus, with a Stable Outlook, from the Philippine Rating Services Corporation (PhilRatings). Obligations rated PRS A plus have favorable investment attributes and are considered upper-medium grade obligations, with the obligor's capacity to meet its financial commitments remaining strong. This rating affirms A Brown's financial soundness and its ability to execute on its business strategy across real estate, agribusiness, and energy.

Net proceeds of the bond issuance will support A Brown's renewable energy investments and its real estate development pipeline, the redemption of Series A Preferred Shares and general corporate purposes.

PNB Capital and Investment Corporation acted as Sole Issue Manager for the transaction. PNB Capital and Land Bank of the Philippines jointly led the offering as Joint Lead Underwriters and Joint Bookrunners.

About A Brown Company, Inc.

A Brown Company, Inc. (PSE: BRN) is a diversified company with a primary focus on real estate development. The Company is known for its residential and mixed-use developments largely concentrated in Mindanao, particularly in Cagayan de Oro City, Bukidnon, and Butuan City, as well as in Tanay, Rizal in Luzon.

A Brown also maintains a growing presence in the energy sector through its wholly-owned subsidiary ABC Energy Inc., with power assets and renewable energy projects at various stages of development. The Company also has interests in palm oil processing through Surigao Greens Agricultural Corporation, and electron-beam commercial sterilization services through Irradiation Solutions Inc.



(Left to Right) SyCip Salazar Hernandez & Gatmaitan Partner Joan Mae S. To-Conejos, A Brown Company, Inc. Chief Financial Officer Atty. Marie Antonette U. Quinito, Land Bank of the Philippines Senior Vice President-Head of Treasury and Investment Banking Sector Gonzalo Benjamin A. Bongolan, Philippine Depository & Trust Corp. President Ma. Theresa B. Ravalo, A Brown Company, Inc. President Paul Francis B. Juat, A Brown Company, Inc. Chairman Robertino E. Pizarro, Philippine Dealing & Exchange Corp. President Stephanie A. Zulueta, PNB Capital and Investment Corporation Senior Vice President Jose Eduardo S. De Rivera, Land Bank of the Philippines First Vice President and Head of Corporate Banking Group Ann Marijell B. Ong, Land Bank of the Philippines Senior Vice President and Head of Investment Banking Group Vilma B. Cervantes, and PNB Capital and Investment Corporation First Vice President Otto Paul Michael S. Schulte.

Media inquiries may be directed to:

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