



# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. **June 17, 2026**  
Date of Report (Date of earliest event reported)
2. **34218** SEC Identification Number
3. **000-153-610-000** BIR Tax Identification Number
4. **AYALA CORPORATION**  
Exact Name of registrant as specified in its charter
5. **PHILIPPINES** Province, country or other jurisdiction of incorporation
6.  (SEC Use Only) Industry Classification Code
7. **37F to 39F, Ayala Triangle Gardens Tower 2, Paseo de Roxas  
cor Makati Avenue, Makati City** Address of principal office
- 1226** Postal code
8. **(02)7908-3000**  
Registrant's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common Shares</b>	620,415,577
<b>Preferred A Shares (Reissued)</b>	5,244,515
<b>Preferred B Series 3 Shares</b>	7,500,000
<b>Preferred B Series 4 Shares</b>	10,000,000
<b>Voting Preferred Shares</b>	200,000,000

: **Item 9- Other Events**

#### Re: Voluntary Disclosure

Pursuant to the requirements of the Securities Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**AYALA CORPORATION**

Registrant

Date : **June 17, 2026**

**Juan Carlos L. Syquia**  
Chief Financial Officer

\* Print name and title of the signing officer under the signature.



June 17, 2026

**Securities and Exchange Commission**

17/F SEC Headquarters, 7907 Makati Avenue  
Barangay Bel-Air, Makati City

Attention: **Atty. Oliver O. Leonardo**  
Director, Markets and Securities Regulation Department

**The Philippine Stock Exchange, Inc.**

6/F PSE Tower  
5th Avenue corner 28th Street, Bonifacio Global City, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**  
Officer-In-Charge, Disclosure Department

**Philippine Dealing and Exchange Corporation**

29th Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Attention: **Atty. Suzy Claire R. Selleza**  
Head, Issuer Compliance and Disclosure Department

**NOT FOR PUBLIC RELEASE, PUBLICATION OR DISTRIBUTION OUTSIDE THE PHILIPPINES, INCLUDING DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, CANADA, JAPAN OR AUSTRALIA, OR ANY JURISDICTION WHERE TO DO SO WOULD CONSTITUTE A VIOLATION OF THE RELEVANT LAWS OF SUCH JURISDICTION.**

Mesdames/Gentlemen:


On June 17, 2026, the filing of the proposed initial public offering (“IPO” or the “Offer”) of Mynt, Inc. (“Mynt”) common shares, subject to prevailing market conditions, the registration statement with the Philippine Securities and Exchange Commission (“SEC”), and the listing application with the Philippine Stock Exchange (“PSE”) was approved by Globe Telecom, Inc.’s (“Globe”) Board of Directors, and subsequently by the Board of Directors and shareholders of Mynt. Ayala Corporation (the “Company”) has shareholdings in Mynt directly and indirectly through Globe, a subsidiary of the Company, and AM50 Ventures, Inc. (“AM50”), a joint venture of the Company with Mitsubishi Corporation.

The following are the indicative terms and conditions of the Offer:

1. The Offer will be equivalent to 12.0% of the outstanding common shares of Mynt post-IPO (“Firm Shares”), with each common share having a par value of P0.03 per common share; and
2. The Firm Shares will consist of both primary and secondary offers.

Mynt shall engage underwriters, advisors, legal counsels, stock and transfer agents, receiving agents/banks, and other agents as may be necessary.

Very truly yours,

  
**Juan Carlos L. Syquia**  
Chief Financial Officer

*This communication does not constitute, or form part of, any offer, solicitation, or invitation to sell, issue, purchase, or subscribe for any securities in the Philippines, the United States, or any other jurisdiction. No securities of Mynt, Inc. have been or will be registered under the U.S. Securities Act of 1933, as amended, and such securities may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements. There will be no public offering of the securities of Mynt, Inc. in the United States. No money, securities or other consideration is being solicited by this document or the information contained herein and, if sent in response to this document or the information contained herein, will not be accepted. Any potential initial public offering and listing in the Philippines, if pursued, remain fully subject to prevailing market conditions and regulatory approvals, including the registration requirements of the Philippine Securities and Exchange Commission and the listing rules of the Philippine Stock Exchange, Inc., and there can be no assurance that any such filings will be made or that any offering or listing will be consummated. This document contains forward-looking statements that involve inherent risks and uncertainties; actual results, timelines, and outcomes may differ materially from those projected due to shifting market dynamics, economic environments, and regulatory updates.*

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jun 17, 2026
2. SEC Identification Number  
34218
3. BIR Tax Identification No.  
000-153-610-000
4. Exact name of issuer as specified in its charter  
AYALA CORPORATION
5. Province, country or other jurisdiction of incorporation  
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
37F to 39F, Ayala Triangle Gardens Tower 2, Paseo De Roxas Corner Makati Avenue,  
Makati City  
Postal Code  
1226
8. Issuer's telephone number, including area code  
(02)7908-3000
9. Former name or former address, if changed since last report  
NA
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	620,415,577
Preferred A Shares (Reissued)	5,244,515
Preferred B Series 3 Shares	7,500,000
Preferred B Series 4 Shares	10,000,000
Voting Preferred Shares	200,000,000

11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange,*

and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



## Ayala Corporation AC

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

### Subject of the Disclosure

Approval of the filing of the proposed initial public offering of Mynt

### Background/Description of the Disclosure

On June 17, 2026, the filing of the proposed initial public offering ("IPO" or the "Offer") of Mynt, Inc. ("Mynt") common shares, subject to prevailing market conditions, the registration statement with the Philippine Securities and Exchange Commission ("SEC"), and the listing application with the Philippine Stock Exchange ("PSE") was approved by Globe Telecom, Inc.'s ("Globe") Board of Directors, and subsequently by the Board of Directors and shareholders of Mynt. Ayala Corporation (the "Company") has shareholdings in Mynt directly and indirectly through Globe, a subsidiary of the Company, and AM50 Ventures, Inc. ("AM50"), a joint venture of the Company with Mitsubishi Corporation.

The following are the indicative terms and conditions of the Offer:

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2. The Firm Shares will consist of both primary and secondary offers.

Mynt shall engage underwriters, advisors, legal counsels, stock and transfer agents, receiving agents/banks, and other agents as may be necessary.

### Other Relevant Information

None