

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. June 2, 2026
Date of Report (Date of earliest event reported)
2. SEC Identification Number 170957 3. BIR Tax Identification No. 000-533-224
4. FILINVEST LAND, INC.
Exact name of issuer as specified in its charter
5. Philippines Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. No. 79 EDSA, Highway Hills, Mandaluyong City, Metro Manila 1550
Address of principal office Postal Code
8. (632) 7918-8188
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA
- | Title of Each Class | Number of Shares of
Stock Outstanding |
|---------------------|--|
| Common | 22,383,759,506 |
| Preferred | 8,000,000,000 |
11. Indicate the item numbers reported herein: 9

Please see attached Press Release entitled "Filinvest Land Raises ₱9 Billion in Oversubscribed Bond Offering, Reinforcing 2026 Growth Momentum".


SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FILINVEST LAND, INC.

Issuer

Date June 2, 2026


KATRINA O. CLEMENTE-LUA
Corporate Secretary and
Corporate Information Officer

**Filinvest Land Raises ₱9 Billion in Oversubscribed Bond Offering,
Reinforcing 2026 Growth Momentum**



In Photo: Ana Venus A. Mejia, Filinvest Land Inc. EVP, Treasurer, CFO & COO; Francis Nathaniel C. Gotianun, Filinvest Land Inc. Director; Ma. Theresa B. Ravallo, Philippine Depository & Trust Corp., President and COO; Tristaneil D. Las Marias, Filinvest Land Inc. President and CEO; Mr. Jonathan T. Gotianun, Filinvest Land Inc. Chairman; Stephanie Marie A. Zulueta, Philippines Dealing & Exchange Corp. President; Rhoda A. Huang, Filinvest Development Corp. President & CEO and Filinvest Land Inc. Director; Hon. Francis E. Lim, Securities and Exchange Commission Chairman; Atty. Ephyro Luis B. Amatong, Filinvest Land Inc. Independent Director

MAKATI CITY, PHILIPPINES — Filinvest Land, Inc. (FLI), one of the country’s leading full-range property developers, successfully raised ₱9 billion through its latest retail bond issuance, reflecting strong investor confidence in the company’s financial strength, long-term strategy, and growth outlook.

The offering, which was three times oversubscribed, marks the successful completion of the third tranche of FLI’s ₱35-billion bond shelf-registration program. The 3.5-year peso fixed-rate retail bonds were officially listed on the Philippine Dealing and Exchange Corp. (PDEX) on June 2, 2026.

Proceeds from the issuance will be used to refinance maturing debt that supported the company’s capital expenditure initiatives across its residential and commercial businesses.

The successful fundraising comes as FLI continues to build momentum in 2026. In the first quarter of the year, the company posted healthy reservation sales growth despite broader industry headwinds, supported by sustained demand for quality, value-for-money homes for Filipino families. Its recurring income businesses — including malls, offices, and industrial developments — likewise continued to provide stability and long-term growth support.

Further underscoring investor confidence, the bonds received a PRS Aaa rating from Philippine Rating Services Corporation (PhilRatings), the highest possible credit rating, reflecting FLI's strong fundamentals, diversified portfolio, resilient profitability, and healthy liquidity position.

“The strong response to our bond offering reflects the continued confidence of the investing public in Filinvest Land's long-term direction and fundamentals,” said Tristan Las Marias, FLI President and Chief Executive Officer. “We are grateful for the trust of our investors as we continue to pursue disciplined growth and create long-term value for our stakeholders.”

The transaction was led by a consortium of the country's leading financial institutions, with BDO Capital & Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, East West Banking Corporation, First Metro Investment Corporation, Land Bank of the Philippines, RCBC Capital Corporation, and SB Capital Investment Corporation serving as Joint Lead Managers and Underwriters.

BPI Asset Management and Trust Corporation acted as trustee for the issuance.

About Filinvest Land, Inc. (FLI)

Filinvest Land, Inc. (PSE: FLI), the property arm of Filinvest Development Corporation, is one of the Philippines' most diversified real estate developers with a nationwide portfolio of more than 280 projects. With a 70-year track record, FLI builds across the full range of residential communities, mid- and high-rise condominiums, lifestyle retail, Grade A offices, mixed-use estates, and industrial parks that support inclusive and sustainable growth.

On the residential front, FLI serves a broad spectrum of Filipino families—from first-time homebuyers to urban professionals—through well-planned subdivisions, mid-market condo communities, and modern township living across key cities and fast-growing regional centers.

FLI is the master planner and developer behind several of the country's most strategic districts, including its stake in Filinvest Alabang, Inc., master developer of the 244-hectare Filinvest City; two expanding estates within the Clark Freeport and Special Economic Zone—Filinvest New Clark City and Filinvest Mimosa+ Leisure City; and the PEZA-registered Filinvest Innovation Park – Ciudad de Calamba, which supports modern manufacturing and logistics.

Recognized with multiple industry honors — including three- time FIABCI Developer of the Year and top regional and Asia-wide real estate awards—FLI continues to help shape the cities of tomorrow through developments that create long-term value for communities, businesses, and the Philippine economy.

For more information, visit www.filinvestland.com

For further information, please contact:

YNA ELLORDA

yna.ellorda@filinvestland.com

Corporate Communications