

COVER SHEET

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SEC Registration Number

S	M		P	R	I	M	E		H	O	L	D	I	N	G	S	,		I	N	C	.		A	N	D		S	U
B	S	I	D	I	A	R	I	E	S																				

(Company's Full Name)

7	/	F		M	O	A		S	q	u	a	r	e	,		S	e	a	s	h	e	l	l		L	a	n	e	
c	o	r	.		C	o	r	a	l		W	a	y	,		M	a	l	l		o	f		A	s	i	a		C
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n	i	l	a	,		P	h	i	l	l	i	p	p	i	n	e	s												

Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

0	6		0	1
Month	Day		Month	Day
(Calendar Period)				

1	7	-	C	
(Form Type)				

Month	Day		Month	Day
(Annual Meeting)				

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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

- 1. June 01, 2026
Date of Report

- 2. SEC Identification Number AS094-000088 3. BIR Tax Identification No. 003-058-789

- 4. SM PRIME HOLDINGS, INC.
Exact name of registrant as specified in its charter

- 5. PHILIPPINES 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:

- 7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines 1300
Address of principal office Postal Code

- 8. (632) 8831-1000
Registrant's telephone number, including area code

- 9. N/A
Former name or former address, if changed since last report

- 10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,682,966,294
DEBT SECURITIES – RETAIL BOND	137,896,480,000
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11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.

Subject of the Disclosure

Buyback of SMPH shares

Background/Description of the Disclosure

Please be informed that the Company has purchased 6,101,900 common shares. This is pursuant to the Company's share buyback program approved by the Board last December 9, 2024.

Type of Securities

- Common
- Preferred-
- Others-

Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share	
June 1, 2026	123,000	18.3000	
June 1, 2026	300,000	18.3200	
June 1, 2026	847,700	18.3400	
June 1, 2026	551,600	18.3600	
June 1, 2026	1,022,800	18.3800	
June 1, 2026	350,000	18.4000	
June 1, 2026	1,714,800	18.4200	
June 1, 2026	70,000	18.4400	
June 1, 2026	400,000	18.4600	
June 1, 2026	239,300	18.4800	
June 1, 2026	186,300	18.5000	
June 1, 2026	64,400	18.5200	
June 1, 2026	50,000	18.5400	
June 1, 2026	40,000	18.5600	
June 1, 2026	70,000	18.5800	

June 1, 2026	52,000	18.6000	
June 1, 2026	20,000	18.6200	
	6,101,900		
Effects on Number of Shares			
	Before	After	
Outstanding Shares	28,682,966,294	28,676,864,394	
Treasury Shares	4,483,333,781	4,489,435,681	
Cumulative Number of Shares Purchased to Date ¹	202,367,300		
Total Amount Appropriated for the Buy-Back Program	PHP5 to 10 Billion		
Total Amount of Shares Repurchased	PHP4,107,598,188		
Other Relevant Information			
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¹ From the date when the share buy-back program commenced.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.

Registrant

Date: June 1, 2026



JOHN NAI PENG ONG

Chief Finance Officer & Corporate Information Officer