

**COVER SHEET**

C S 2 0 0 4 0 9 4 6 2

S.E.C. Registration Number

H A U S T A L K , I N C .

(Company's Full Name)

U N I T 7 0 1 O R I E N T S Q U A R E

B L D G . F . O R T I G A S J R . R D .

O R T I G A S C E N T E R

P A S I G C I T Y

(Business Address: No. Street City / Town / Province)

Maria Agnes M. Siapno  
Contact Person

(632) 8634 8712  
Company Telephone Number

1 2  
Month  
Fiscal Year

3 1  
Day

SEC Form 17-C  
FORM TYPE

July  
Month  
Annual Meeting

Last Wed  
Day

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/  
Section Total Amount of

Total No. of stockholders  
Foreign

Borrowings  
Domestic

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D. Cashier

STAMPS



Please be informed that the Board of Directors of **HAUS TALK, INC.** (the "Corporation") approved today the following:

1. Holding of the Annual Stockholders' Meeting of the Corporation on July 29, 2026 at 2:30 p.m., with record date set on June 30, 2026. The meeting shall be done via remote communication using Zoom.
2. Amendment and reallocation of a portion of the unutilized net proceeds from the Corporation's ₱1.8 Billion Fixed-Rate Bonds (Series A due 2029 and Series B due 2031) listed on the Philippine Dealing & Exchange Corp. (PDEX).

The amendment involves adjustments within the "Land Banking Activities" category of the original Prospectus. Funds originally allocated for the acquisition of a specific real estate parcel are being redirected to fund the acquisition of a newly identified target property.

#### A. Original Allocation

For reference, shown below is the disclosed use of proceeds for Land Banking Activities from the Prospectus, adjusted based on the actual offer and proceeds:

Location of the Property	Est. Area (sqm.)	Estimated Acquisition Cost (in ₱)	Net Proceeds from the Base Offer (1 Billion)		Net Proceeds from the offer assuming the Oversubscription is Fully Exercised (2 Billion)		Based on Actual Offer and Proceeds (1.8 Billion)	
			%	(in ₱)	%	(in ₱)	%	(in ₱)
Sto. Tomas Batangas	93,337	337,480,000	40%	214,000,000	30%	322,500,000	35%	337,480,000
Lipa, Batangas	172,384	603,344,000	40%	214,000,000	50%	537,500,000	45%	438,520,000
Calamba, Laguna	62,000	248,000,000	20%	107,000,000	20%	215,000,000	20%	194,000,000
<b>Total</b>				<b>535,000,000</b>		<b>1,075,000,000</b>		<b>970,000,000</b>

#### B. Amended Allocation of Actual Net Proceeds

The revised allocation, based on the actual net proceeds generated and the strategic realignments approved by the Board, is shown below as follows:

Location of the Property	Est. Area (sqm.)	Estimated Acquisition Cost (in ₱)	Allocation based on Actual Offer and Proceeds (1.8 Billion)		Revised Allocation based on Actual Offer and Proceeds (1.8 Billion)	
			%	(in ₱)	%	(in ₱)
Sto. Tomas, Batangas	93,337	337,480,000	35%	337,480,000	32%	310,400,000
Lipa, Batangas	172,384	603,344,000	45%	438,520,000	32%	305,645,500
Calamba, Laguna	62,000	248,000,000	20%	194,000,000	0%	-
Malvar, Batangas	55,993	363,954,500	0%		36%	353,954,500
<b>Total</b>				<b>970,000,000</b>		<b>970,000,000</b>

The execution of the above changes shall commence only after 30 days from the board approval.

### C. Summary of Changes and Realignments

Out of the total gross proceeds of ₱1.8 Billion from the bonds offer, the amount allocated for the land banking activities totaled ₱970 Million.

In order to optimize capital efficiency and align with the Corporation's updated strategic priorities, the Board approved today the reallocation of funds across its property acquisition pipeline.

The primary changes include the reallocation of the ₱194,000,000 (20%) previously earmarked for the Calamba, Laguna property, alongside minor adjustments in the allocations for Sto. Tomas and Lipa, Batangas. These funds will be strategically redirected to fund the acquisition of a 55,993 sqm. property in Malvar, Batangas in the amount of ₱353,954,500 (representing 36% of the revised allocation).

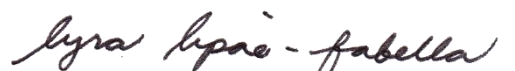
**Disclaimer:** *The final allocation and use of proceeds may still change depending on the results of ongoing technical, legal, and financial due diligence. In any case, appropriate board approvals and disclosures shall be obtained and made, respectively, at least 30 days before the execution of any revision.*

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**HAUS TALK, INC.**  
Issuer

**May 29, 2026**  
Date

  
**LYRA GRACIA Y. LIPAE – FABELLA**  
Corporate Secretary