



37th to 39th Floor Ayala Triangle Gardens Tower 2
Paseo de Roxas corner Makati Avenue, Makati City 1226, Philippines

May 29, 2026

Securities and Exchange Commission
17/F SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City

Attention: Atty. Oliver O. Leonardo
Director, Markets & Securities Regulation Department

Philippine Stock Exchange, Inc.
Disclosure Department
6/F, PSE Tower, 5th Avenue corner 28th Street,
Bonifacio Global City, Taguig City

Attention: Atty. Johanne Daniel M. Negre
Head, Disclosure Department

Philippine Dealing and Exchange Corporation
29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head, Issuer Compliance and Disclosure Department

Re: Redemption of Ayala Corporation's Php 6.0 Billion 3.7874% Series B Bonds Due 2026

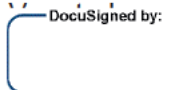
Gentlemen:

Further to our disclosure on April 10, 2026 on the redemption of Ayala Corporation's **Php 6.0 Billion 3.7874% Series B Bonds Due 2026** (the "Bonds"), we confirm full payment of the said Bonds on May 28, 2026, the Maturity Date. The payment was made through the Philippine Depository & Trust Corporation, the appointed registrar and paying agent for the Bonds (the "Paying Agent").

Attached herewith are copies of the Notice of Bond Redemption and the certifications of the Paying Agent and Metropolitan Bank and Trust Company – Trust Banking Group, the Trustee for the Bonds.

Thank you.

DocuSigned by:


Estelito C. Biacora
Treasurer



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NOTICE OF BOND REDEMPTION

Ayala Corporation Php 6 Billion 3.7874% Series B Bonds Due 2026

Issue Date: May 28, 2021

Maturity Date: May 28, 2026

Record Date: May 26, 2026

Ayala Corporation hereby advises the Bondholders of 3.7874% Series B Bonds Due 2026 (the “Bonds”) of the final redemption of outstanding Bonds amounting to P6,000,000,000.00 on Maturity Date, May 28, 2026.

Details of the redemption are set out below:

Principal amount:	₱6,000,000,000.00 (aggregate Issue Price outstanding as of the date of this Notice)
Issue Price:	₱6,000,000,000.00
Redemption Price:	₱6,000,000,000.00
Maturity Date:	28 May 2026, on which date all interest on the Bonds will cease to accrue and payment of the Redemption Amount will be made to each Bondholder
Aggregate Redemption Amount:	₱ 6,056,811,000.00 (includes accrued interest but before any applicable tax deduction)
Redemption Amount Per Minimum Denomination of ₱50,000.00:	₱ 50,473.43 (before any applicable tax deduction). Applicable taxes, including any taxes that may be due as a result of the application of the provisions of Revenue Regulations No. 14-2012 and its related Revenue Memorandum Circulars, will be accordingly deducted or withheld by the Issuer in reliance to the reports of its appointed Registrar and Paying Agent; and that should any deficiency taxes be assessed, the same shall be borne by the Issuer.
Payment Procedure:	Amounts due to Bondholders due to such redemption will be paid by the Issuer thru the Philippine Depository & Trust Corp. (“PDTC”) as Paying Agent, in the customary manner for payments by the Issuer on the Bonds prior to the Maturity Date. For clarity, PDTC will remit the Redemption Amount to the designated Cash Settlement Accounts nominated by Bondholders as appearing in the Registry
Record Date:	Payment of the Redemption Amount will be made to Bondholders recorded as such on 26 May 2026 in the electronic Register of Bondholders maintained by the Philippine Depository & Trust Corp. as Registrar
Approval of Redemption:	Pursuant to the Terms and Conditions of the Issue duly incorporated in the Prospectus and in the Trust Indenture dated May 11, 2021

There shall be no secondary trading of the Bonds or modifications in the accounts starting on the Record Date. The listing of the Bonds on the Philippine Dealing & Exchange Corp. shall be terminated upon redemption on Maturity Date.

For more information, please contact Roman Salvador of Ayala Corporation Treasury Division at tel. nos. +632 7908 3386 you may send your inquiries via email to salvador.rfp@ayala.com

REPUBLIC OF THE PHILIPPINES)
CITY OF MAKATI) s.s.**CERTIFICATION**

I, **Ma. Theresa B. Ravalo**, of legal age, Filipino and with office address at the 29th Floor BDO Equitable Tower, 8751 Paseo De Roxas, Makati City, after being duly sworn in accordance with the law, hereby certify as follows:

1. I am the **President** of the Philippine Depository & Trust Corp. ("PDTC"), a corporation duly organized and existing under the laws of the Philippines.
2. I have the authority to issue and deliver this Certification for and on PDTC's behalf.
3. That PDTC is a specialized entity duly licensed by the Securities and Exchange Commission and qualified by the Monetary Board, with capacity to act as and perform the responsibilities of a Registrar and Paying Agent of different types of bank or corporate issues.
4. That in a Paying Agency and Registry Agreement dated 11 May 2021, PDTC was appointed as the Registrar and Paying Agent for Ayala Corporation Series B Fixed Rate Bonds Due 2026.
5. That in its Maturity Payment, Ayala Corporation has credited payment for the Bonds to its Payment Account with PDTC on May 28, 2026 for further transmission to the Bondholders, and in accordance with the Terms and Conditions of the Bonds and its pertinent records, on May 28, 2026, PDTC has effected on behalf of Ayala Corporation, payment for the amounts due in respect of the Maturity Payment to the account of the relevant Cash Settlement Banks, for further crediting to the accounts designated by the Bondholders.

MA. THERESA B. RAVALO
President

SUBSCRIBED AND SWORN TO before me in the City of Makati, this MAY 29 2026 of _____, who is personally known to me, exhibited to me the following government-issued ID:

Name	Issued by/Validity	Government ID No.

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Series of 2026**ATTY. RYAN ANTHONY G. PEREÑA**
NOTARY PUBLIC for MAKATI CITY

Republic of the Philippines)
City of _____) S.S

www.metrobank.com.ph
(632) 8857-5600 / 8898-8000 / 8857-0000
16F Metrobank Center, 35th Street corner 7th Avenue,
Bonifacio Global City, 1634 Taguig City, Philippines

CERTIFICATION

We, Mary Grace P. Gatchallan, Teresita A. Lescano and Iris B. Gonzales, all of legal age, Filipino citizens, and with office address at the 16th Floor, Metrobank Center, 7th Avenue corner 35th Street, Bonifacio Global City, Taguig, Philippines, after having been duly sworn in accordance with law, hereby certify that:

1. We are the duly authorized officers of **Metropolitan Bank and Trust Company – Trust Banking Group** (Metrobank – Trust Banking Group), a universal banking corporation organized and existing under Philippine laws and duly licensed to perform trust business, with principal office at the address stated above.
2. **Metrobank – Trust Banking Group** was appointed by Ayala Corporation, in behalf of the Bondholders, as Trustee, under the Trust Indenture Agreement dated May 11, 2021, covering **Ayala Corporation’s Php6 Billion 3.7874% Fixed Rate Bonds due 2026 (“Series B Bonds”)**.
3. On April 10, 2026, Ayala Corporation formally notified via email Metrobank – Trust Banking Group of the final redemption of the remaining outstanding bonds on the maturity date, May 28, 2026.
4. As certified by the **Philippine Depository & Trust Corporation (PDTC)**, acting as Registrar and Paying Agent, in its certification dated **May 28, 2026**: (a) Ayala Corporation credited the payment for the Bonds to its Payment Account with PDTC on May 28, 2026, for subsequent distribution to the Bondholders; and (b) PDTC effected payment of the amounts due for the Final Redemption Payment to the Cash Settlement Banks for onward credit to the designated accounts of the respective Bondholders.
5. We hereby certify that the final redemption of the **Series B Bonds** was carried out in accordance with the Trust Indenture Agreement and the Terms and Conditions of the Bonds.

IN WITNESS WHEREOF, we have hereunto set our hands this MAY 29 2026 at Taguig City, Philippines.

MARY GRACE P. GATCHALLAN
Manager

TERESITA A. LESCANO
Senior Manager

IRIS B. GONZALES
Vice President

SUBSCRIBED AND SWORN TO BEFORE ME, a Notary Public for and in the City of CITY OF TAGUIG, Philippines, this MAY 29 2026, affiants who are personally known to me and whose identities were confirmed through the following IDs:

Name	Competent Evidence of Identity/ ID No.	Issuc/Expiry Date	Place of Issue
Iris B. Gonzales			
Teresita A. Lescano			
Mary Grace P. Gatchallan			

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Series of 2026

ATTY. JOAHN T. CO
APPOINTMENT NO. ---
NOTARY PUBLIC FOR TAGUIG CITY
UNTIL DECEMBER 31 2027

