

GENERAL INFORMATION SHEET

FOR THE YEAR 2026
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS.

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: <p style="text-align: center;">AYALA CORPORATION</p>		DATE REGISTERED: <p style="text-align: center;">JANUARY 23, 1968</p>	
BUSINESS/TRADE NAME: <p style="text-align: center;">N.A.</p>		FISCAL YEAR END: <p style="text-align: center;">DECEMBER 31</p>	
SEC REGISTRATION NUMBER: <p style="text-align: center;">34218</p>		CORPORATE TAX IDENTIFICATION NUMBER (TIN): <p style="text-align: center;">000-153-610-000</p>	
DATE OF ANNUAL MEETING PER BY-LAWS: <p style="text-align: center;">ANY DATE IN APRIL OF EACH YEAR</p>		WEBSITE/URL ADDRESS: <p style="text-align: center;">www.ayala.com.ph</p>	
ACTUAL DATE OF ANNUAL MEETING: <p style="text-align: center;">APRIL 24, 2026</p>		EMAIL ADDRESS: <p style="text-align: center;">acquery@ayala.com.ph</p>	
COMPLETE PRINCIPAL OFFICE ADDRESS: 37F TO 39F, AYALA TRIANGLE GARDENS TOWER 2, PASEO DE ROXAS CORNER MAKATI AVENUE, MAKATI CITY 1226, PHILIPPINES		FAX NUMBER: <p style="text-align: center;">8848-5846</p>	
COMPLETE BUSINESS ADDRESS: 37F TO 39F, AYALA TRIANGLE GARDENS TOWER 2, PASEO DE ROXAS CORNER MAKATI AVENUE, MAKATI CITY 1226, PHILIPPINES		OFFICIAL MOBILE NUMBER: <p style="text-align: center;">0905-465-4259</p>	
OFFICIAL E-MAIL ADDRESS: corporatesecretary@ayala.com.ph	ALTERNATE E-MAIL ADDRESS: <p style="text-align: center;">-</p>	ALTERNATE MOBILE NO.:	
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: <p style="text-align: center;">SGV & CO. SHERWIN V. YASON</p>		SEC ACCREDITATION NUMBER (if applicable): <p style="text-align: center;">0001-SEC & (Group A)</p>	TELEPHONE NUMBER(S): <p style="text-align: center;">7908-3000</p>
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: <p style="text-align: center;">Please see Annex "A"</p>		INDUSTRY CLASSIFICATION: <p style="text-align: center;">HOLDING COMPANY</p>	GEOGRAPHICAL CODE: <p style="text-align: center;">N.A.</p>

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NUMBER	ADDRESS
MERMAC, INC.	16757	3/F MAKATI STOCK EXCHANGE BUILDING, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NUMBER	ADDRESS
PLEASE SEE ANNEX "B"		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AYALA CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)

Yes

No

Please check the appropriate box:

<p>1.</p> <ul style="list-style-type: none"> <input type="checkbox"/> a. Banks <input type="checkbox"/> b. Offshore Banking Units <input type="checkbox"/> c. Quasi-Banks <input type="checkbox"/> d. Trust Entities <input type="checkbox"/> e. Non-Stock Savings and Loan Associations <input type="checkbox"/> f. Pawnshops <input type="checkbox"/> g. Foreign Exchange Dealers <input type="checkbox"/> h. Money Changers <input type="checkbox"/> i. Remittance Agents <input type="checkbox"/> j. Electronic Money Issuers <input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates. 	<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p>2.</p> <ul style="list-style-type: none"> <input type="checkbox"/> a. Insurance Companies <input type="checkbox"/> b. Insurance Agents <input type="checkbox"/> c. Insurance Brokers <input type="checkbox"/> d. Professional Reinsurers <input type="checkbox"/> e. Reinsurance Brokers <input type="checkbox"/> f. Holding Companies <input type="checkbox"/> g. Holding Company Systems <input type="checkbox"/> h. Pre-need Companies <input type="checkbox"/> i. Mutual Benefit Association <input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC) 	<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p>3.</p> <ul style="list-style-type: none"> <input type="checkbox"/> a. Securities Dealers <input type="checkbox"/> b. Securities Brokers <input type="checkbox"/> c. Securities Salesman <input type="checkbox"/> d. Investment Houses <input type="checkbox"/> e. Investment Agents and Consultants <input type="checkbox"/> f. Trading Advisors <input type="checkbox"/> g. Other entities managing Securities or rendering similar services <input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies <input type="checkbox"/> i. Close-end Investment Companies <input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities <input type="checkbox"/> k. Transfer Companies and other similar entities <input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based thereon <input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects <input type="checkbox"/> n. Entities administering or otherwise dealing in cash substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC) 	<p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <ul style="list-style-type: none"> <input type="checkbox"/> a. acting as a formation agent of juridical persons <input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons <input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement <input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person
<p>7. Persons who provide any of the following services:</p> <ul style="list-style-type: none"> <input type="checkbox"/> a. managing of client money, securities or other assets <input type="checkbox"/> b. management of bank, savings or securities accounts <input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies <input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities 	<p>8. <input checked="" type="checkbox"/> None of the above</p>
<p>Describe nature of business:</p> <p style="text-align: center;">HOLDING COMPANY</p>	

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

Yes

No

GENERAL INFORMATION SHEET							
STOCK CORPORATION							
===== PLEASE PRINT LEGIBLY =====							
CORPORATE NAME:							
AYALA CORPORATION							
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares x Par/Stated Value)			
	COMMON	900,000,000	50.00	45,000,000,000.00			
	PREFERRED A***	12,000,000	100.00	1,200,000,000.00			
	PREFERRED B***	58,000,000	100.00	5,800,000,000.00			
	PREFERRED C***	40,000,000	100.00	4,000,000,000.00			
	VOTING PREFERRED	200,000,000	1.00	200,000,000.00			
	TOTAL	1,210,000,000	TOTAL PhP	56,200,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	5,925	COMMON	452,917,940	150,486,938	50.00	22,645,897,000.00	54%
		TREASURY-COMMON	16,174,700	N.A.	50.00	808,735,000.00	N.A.
		TREASURY-PREFERRED A	6,755,485	N.A.	100.00	675,548,500.00	N.A.
	5	PREFERRED A	5,196,301	5,195,901	100.00	519,630,100.00	1%
	8	PREFERRED B	17,325,935	17,325,935	100.00	1,732,593,500.00	2%
		TREASURY-PREFERRED B	40,500,000	N.A.	100.00	4,050,000,000.00	N.A.
	1,022	VOTING PREFERRED	182,241,204	3,884,985	1.00	182,241,204.00	22%
	TOTAL		721,111,565		TOTAL PhP	30,614,645,304.00	78%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
JAPANESE	6	COMMON	410,686	410,686	50.00	20,534,300.00	0%
VARIOUS	207	COMMON	166,708,351	166,708,351	50.00	8,335,417,550.00	20%
VARIOUS	1	PREFERRED A	48,214	48,214	100.00	4,821,400.00	0%
VARIOUS	2	PREFERRED B	174,065	174,065	100.00	17,406,500.00	0%
JAPANESE	1	VOTING PREFERRED	15,072,294	15,072,294	1.00	15,072,294.00	2%
VARIOUS	42	VOTING PREFERRED	2,686,502	2,686,502	1.00	2,686,502.00	0%
Percentage of Foreign Equity:	22%		185,100,112		TOTAL PhP	8,395,938,546.00	22%
TOTAL SUBSCRIBED P						39,010,583,850.00	100%
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES*	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	5,925	COMMON	452,917,940	50.00	22,645,897,000.00	54%	
		TREASURY-COMMON	16,174,700	50.00	808,735,000.00	N.A.	
		TREASURY-PREFERRED A	6,755,485	100.00	675,548,500.00	N.A.	
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	8	PREFERRED B	17,325,935	100.00	1,732,593,500.00	2%	
		TREASURY-PREFERRED B	40,500,000	100.00	4,050,000,000.00	N.A.	
	1,022	VOTING PREFERRED	182,241,204	1.00	182,241,204.00	22%	
	TOTAL		721,111,565	TOTAL PhP	30,614,645,304.00	78%	
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VARIOUS	42	VOTING PREFERRED	2,686,502	1.00	2,686,502.00	0%	
	TOTAL		185,100,112	TOTAL PhP	8,395,938,546.00	22%	
TOTAL PAID-UP PhP					39,010,583,850.00	100%	
ADDITIONAL PAID-IN CAPITAL PhP					76,375,488,441.90		
SUBSCRIPTION RECEIVABLE PhP					(2,808,267,399.12)		
TOTAL CAPITALIZATION PhP					112,577,804,892.78		
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than the Directors, Officers, Shareholders owning 10% of outstanding shares.							
***With no voting rights.							
Note: The capital structure above is as of March 31, 2026.							

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. JAIME AUGUSTO ZOBEL DE AYALA		N	C		Y	CHAIRPERSON	N.A.	
2. FERNANDO ZOBEL DE AYALA		N	M		Y	VICE CHAIRPERSON	N/M C/M	
3. CEZAR P. CONSING		N	M		Y	PRESIDENT & CHIEF EXECUTIVE OFFICER	N.A.	
4. CESAR V. PURISIMA (Lead Independent Director)		N	M		Y	N.A.	A/C	
5. CHUA SOCK KOONG		N	I		Y	N.A.	A/M N/C C/C	
6. EMMANUEL P. MACEDA		N	I		Y	N.A.	N/M C/M	
7. EDGAR O. CHUA		N	I		Y	N.A.	A/M	
8. MARIA FRANCHETTE M. ACOSTA		N	-		Y	MANAGING DIRECTOR, CHIEF LEGAL OFFICER, CORPORATE SECRETARY, COMPLIANCE OFFICER & DATA PROTECTION OFFICER	N.A.	
9. CATHERINE H. ANG		N	-		Y	MANAGING DIRECTOR & ACTING COMPTROLLER	N.A.	
10. PAOLO MAXIMO F. BORROMEO		N	-		Y	MANAGING DIRECTOR, CHIEF SOCIAL INFRASTRUCTURE OFFICER & CHIEF SUSTAINABILITY OFFICER	N.A.	
11. KARL KENDRICK T. CHUA		N	-		Y	MANAGING DIRECTOR	N.A.	
12. FRANCISCO ROMERO MILAN		N	-		Y	MANAGING DIRECTOR & CHIEF HUMAN RESOURCE OFFICER	N.A.	
13. JUAN CARLOS L. SYQUIA		N	-		Y	MANAGING DIRECTOR, CHIEF FINANCE OFFICER & CHIEF RISK OFFICER	N.A.	
14. MARK ROBERT H. UY		N	-		Y	MANAGING DIRECTOR	N.A.	
15. ROSARIO CARMELA G. AUSTRIA		N	-		Y	ASSISTANT CORPORATE SECRETARY	N.A.	

INSTRUCTIONS:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

DIRECTORS / OFFICERS

NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
16. ESTELITO C. BIACORA		N	-		Y	TREASURER	N.A.	
17. ROXANNE KATE L. PETILLA		N	-		Y	ACTING CHIEF AUDIT EXECUTIVE	N.A.	
18. - NOTHING FOLLOWS -								
19.								
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30.								

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GENERAL INFORMATION SHEET

STOCK CORPORATION

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CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 7,219 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 3,484

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP1,891,567,429,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. MERMAC, INC. FILIPINO 3/F MAKATI STOCK EXCHANGE BUILDING, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY	COMMON	296,625,706	14,831,285,300.00	56.23%	15,008,537,444.00	000-317-278
	VOTING PREF	177,252,144	177,252,144.00			
	TOTAL	473,877,850	15,008,537,444.00			
2. PCD NOMINEE CORPORATION NON-FILIPINO 37F TOWER 1, THE ENTERPRISE CENTER, AYALA AVENUE COR. PASEO, MAKATI CITY	COMMON	165,498,372	8,274,918,600.00	19.66%	8,297,146,500.00	004-774-849
	PREFERRED A	48,214	4,821,400.00			
	PREFERRED B	174,065	17,406,500.00			
	TOTAL	165,720,651	8,297,146,500.00			
3. PCD NOMINEE CORPORATION FILIPINO 37F TOWER 1, THE ENTERPRISE CENTER, AYALA AVENUE COR. PASEO, MAKATI CITY	COMMON	113,387,301	5,669,365,050.00	16.12%	7,917,893,150.00	004-774-849
	PREFERRED A	5,191,021	519,102,100.00			
	PREFERRED B	17,294,260	1,729,426,000.00			
	TOTAL	135,872,582	7,917,893,150.00			
4. MITSUBISHI CORPORATION JAPANESE 3-1, MARUNOUCHI 2-CHOME, CHIYODAKU, TOKYO, JAPAN	COMMON*	45,000	2,250,000.00	1.79%	17,322,294.00	223-731-461
	VOTING PREF	15,072,294	15,072,294.00			
	TOTAL	15,117,294	17,322,294.00			
5. SM INVESTMENTS CORPORATION FILIPINO 10TH FLOOR, ONE E-COM, HARBOR DRIVE, MALL OF ASIA COMPLEX, CBP-1A, PASAY CITY	COMMON	13,297,121	664,856,050.00	1.58%	664,856,050.00	000-169-020
6. SHOEMART, INC. FILIPINO 10F L.V. LOCSIN BLDG, 6752 AYALA AVENUE COR. MAKATI AVE., MAKATI CITY	COMMON	7,529,203	376,460,150.00	0.89%	376,460,150.00	000-085-734
7. HENFELS INVESTMENTS CORPORATION FILIPINO 10F ONE E-COM, HARBOR DRIVE, MALL OF ASIA COMPLEX, BRGY. 076 ZONE 10, PASAY CITY 1300	COMMON	7,261,790	363,089,500.00	0.86%	363,089,500.00	005-378-000
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
			TOTAL AMOUNT OF PAID-UP CAPITAL		-	
			ADDITIONAL PAID-IN CAPITAL		-	
			TOTAL CAPITALIZATION		-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

*registered/certificated shares only.

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TOTAL NUMBER OF STOCKHOLDERS: 7,219 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 3,484

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STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
8. DEUTSCHE BANK AG MANILA OBO UBS HK A/C 12105904001 HONGKONG 23/F TOWER ONE, AYALA TRIANGLE, 1226 MAKATI CITY	VOTING PREF	1,561,478	1,561,478.00	0.19%	1,561,478.00	000-501-304
9. SYSMART CORPORATION FILIPINO 10F L.V. LOCSIN BLDG., 6752 AYALA AVENUE, COR. MAKATI AVE., MAKATI CITY	COMMON	1,514,701	75,735,050.00	0.18%	75,735,050.00	005-037-539
10 ESOWN ADMINISTRATOR 2020 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	1,195,249	59,762,450.00	0.14%	59,762,450.00	N.A.
11 PHIL. REMNANTS CO., INC. FILIPINO 2135 A. PASONG TAMO ST., MAKATI CITY	COMMON	832,816	41,640,800.00	0.10%	41,640,800.00	000-137-064
12 SYBASE EQUITY INVESTMENTS CORP. FILIPINO 17TH FLOOR, L.V. LOCSIN BLDG., 6752 AYALA AVENUE CORNER MAKATI AVENUE, MAKATI CITY, PHILIPPINES	COMMON	752,570	37,628,500.00	0.09%	37,628,500.00	233-849-617
13 SOCIAL SECURITY SYSTEM FILIPINO SSS MAIN BUILDING EAST AVENUE, DILIMAN QUEZON CITY	COMMON	749,700	37,485,000.00	0.09%	37,485,000.00	000-728-944
14 ESOWN ADMINISTRATOR 2024 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	639,200	31,960,000.00	0.08%	31,960,000.00	N.A.
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			-	-		
		TOTAL AMOUNT OF PAID-UP CAPITAL			-	
		ADDITIONAL PAID-IN CAPITAL			-	
		TOTAL CAPITALIZATION			-	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

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STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 7,219 NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 3,484

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP1,891,567,429,000.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP		
15 2023 ESOWN ADMINISTRATOR FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	552,500	27,625,000.00	0.07%	27,625,000.00	N.A.
16 2021 ESOWN ADMINISTRATOR FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	537,218	26,860,900.00	0.06%	26,860,900.00	N.A.
17 FERNANDO ZOBEL DE AYALA*	VOTING PREF	554,983	554,983.00	0.07%	554,983.00	
18 JAIME AUGUSTO ZOBEL DE AYALA*	VOTING PREF	543,802	543,802.00	0.06%	543,802.00	
19 ESOWN ADMINISTRATOR 2019 FILIPINO C/O AYALA CORPORATION ESOWN ADMINISTRATOR	COMMON	461,635	23,081,750.00	0.05%	23,081,750.00	N.A.
20 TREASURY SHARES	COMMON	16,174,701	808,735,050.00	N.A.	5,534,283,550.00	N.A.
	PREFERRED A	6,755,485	675,548,500.00			
	PREFERRED B	40,500,000	4,050,000,000.00			
	TOTAL	63,430,186	5,534,283,550.00			
21 OTHERS (NUMBER OF STOCKHOLDERS: 6,121 COMMON, 4 PREFERRED A, 8 PREFERRED B & 1,060 VOTING PREFERRED SHARES)	COMMON	9,156,894	457,844,700.00	1.69%	466,555,499.00	N.A.
	PREFERRED A	5,280	528,000.00			
	PREFERRED B	31,675	3,167,500.00			
	VOTING PREF	5,015,299	5,015,299.00			
TOTAL	14,209,148	466,555,499.00				
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			39,010,583,850.00	100.00%		
TOTAL AMOUNT OF PAID-UP CAPITAL					39,010,583,850.00	
ADDITIONAL PAID-IN CAPITAL					76,375,488,441.90	
SUBSCRIPTION RECEIVABLE					(2,808,267,399.12)	
TOTAL CAPITALIZATION					112,577,804,892.78	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attached separate sheet, if necessary.

*registered/certificated shares only

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

AYALA CORPORATION

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (Php)	DATE OF BOARD RESOLUTION
1.1 STOCKS	426,502,241,000	VARIOUS
1.2 BONDS/COMMERCIAL PAPER (ISSUED BY PRIVATE CORPORATIONS)	N.A.	N.A.
1.3 LOANS/CREDITS/ADVANCES	N.A.	N.A.
1.4 GOVERNMENT TREASURY BILLS	N.A.	N.A.
1.5 OTHERS (SHORT - TERM INVESTMENTS and	43,438,459,000	VARIOUS

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N.A.		

3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
16,174,701 COMMON SHARES 6,755,485 PREFERRED A SHARES 40,500,000 PREFERRED B SHARES	63,430,186	7.00%

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR:	Php	388,402,160,000.00
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5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:		
TYPE OF DIVIDEND	AMOUNT (Php)	DATE DECLARED
5.1 CASH	8,109,387,000.00	VARIOUS DATES IN 2025
5.2 STOCK		
5.3 PROPERTY		
TOTAL	8,109,387,000.00	

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:		
DATE	NO. OF SHARES	AMOUNT
March 7, 2025	1 COMMON SHARE	50.00
May 27, 2025	440,200 COMMON SHARES	22,010,000.00
June 19, 2025	10,000,000 PREFERRED B SHARES	1,000,000,000.00
March 9, 2026	1 COMMON SHARE	50.00

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN:	SALE OF 27M PREFERRED B SHARES	N.A.	N.A.
DATE ISSUED:	October 21, 2014		
DATE STARTED OPERATIONS:	November 15, 2013		

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT *
52,600,000.00	105	71	95

NOTE: USE ADDITIONAL SHEET IF NECESSARY

*Manpower complement is composed of service providers engaged by the Company.

AYALA CORPORATION
Primary Purpose

TO TAKE OVER, CARRY ON, UNDERTAKE AND ACQUIRE THE BUSINESS, ASSETS AND GOODWILL OF THE GENERAL PARTNERSHIP KNOWN AS AYALA Y COMPANIA (AYALA AND COMPANY), TO ASSUME ALL THE OBLIGATIONS AND LIABILITIES OF THE SAID PARTNERSHIP, ACTUAL AND CONTINGENT, AND TO PERFORM ALL ACTS NECESSARY FOR THE FURTHERANCE OF ITS PRIMARY PURPOSE INCLUDING, BUT WITHOUT LIMITATION, TO GUARANTEE AND ACT AS SURETY FOR, THE LOANS AND OBLIGATIONS OF ITS AFFILIATES OR ASSOCIATES, AS MAY BE AUTHORIZED BY THE CORPORATION'S BOARD OF DIRECTORS. *****0000*****

WHOLLY OR MAJORITY OWNED SUBSIDIARIES AS OF DECEMBER 31, 2025Power

AC Energy and Infrastructure Corporation

Infrastructure

AC Infrastructure Holdings Corporation

Logistics

AC Logistics Holdings Corporation

Investment Holding

AC International Finance Limited (incorporated in Cayman Islands)

AYC Finance Ltd. (incorporated in Cayman Islands)

Bestfull Holdings Limited (incorporated in Hong Kong)

Michigan Holdings, Inc.

Philwater Holdings Company, Inc.

Purefoods International, Ltd. (incorporated in British Virgin Islands)

ACX Holdings Corporation (formerly: AG Counselors Corporation)

Industrial Technology and Automotive

AC Industrial Technology Holdings, Inc.

Integrated Micro-electronics, Inc.

Air Charter

Ayala Aviation Corporation

Real Estate and Hotels

Ayala Land, Inc.

Outsourcing (BPO)

Azalea International Venture Partners Limited (incorporated in British Virgin Islands)

Healthcare

Ayala Healthcare Holdings, Inc.

ASSOCIATES AS OF DECEMBER 31, 2025

Bank of the Philippine Islands

AA Thermal, Inc.

Ortigas Land Corporation

iPeople, Inc.

Light Rail Manila Holdings, Inc.

Bonifacio Land Corporation

Solar NT Holdings Pte. Ltd.

BIM Energy Holding Corporation

UPC Power Solutions LLC (UPC Power)

JOINT VENTURE COMPANIES AS OF DECEMBER 31, 2025

Liontide Holdings, Inc.

Globe Telecom, Inc.

AM 50 Ventures Inc. (AM 50 Ventures)

ALI-ETON Property Development Corporation (ALI-ETON)

Philippine Wind Holdings Corporation (PhilWind)

Mynt, Inc. (formerly Globe Fintech Innovations, Inc.)

Emerging City Holdings, Inc.

North Luzon Renewable Energy Corporation

Berkshires Holdings, Inc.

Globe STT GDC Inc.

Asiacom Philippines, Inc.

Unlimited Renewables Holdings, B.V.

Ingrid Power Holdings, Inc.

Alveo-Federal Land Communities, Inc.

ACEHI Netherlands B.V. (ACEHI Netherlands)

Yanara India, B.V.

BIM Renewable Energy Joint Stock Company