

18 May 2026

Philippine Dealing & Exchange Corp.
29th Floor, BDO Equitable Tower,
8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department

Re: SMC Tollways Fixed Rate Bonds Series A due 2030
SMC Tollways Fixed Rate Bonds Series B due 2031
SMC Tollways Fixed Rate Bonds Series C due 2034
Change in Directors and/or Officers (Demise) [SEC Form 17-C]

Gentlemen:

In compliance with the Philippine Dealing & Exchange Corp. ("PDEX") guidelines, please find enclosed a copy of our disclosure to the Securities and Exchange Commission on May 18, 2026.

Very truly yours,


SHAINA ANELLA B. RAMIREZ
Deputy Corporate Information Officer

COVER SHEET

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S.E.C. Registration Number

S	M	C	T	O	L	L	W	A	Y	S	C	O	R	P	O	R	A	T	I	O	N
(F	o	r	m	e	r	l	y	A	T	L	A	N	T	I	C	A	U	R	U	M
I	N	V	E	S	T	M	E	N	T	S	P	H	I	L	I	P	P	I	N	E	S
C	O	R	P	O	R	A	T	I	O	N											

(Company's Full Name)

1	1	/	F	S	A	N	M	I	G	U	E	L	P	R	O	P	E	R	T	I	E	S	
C	E	N	T	R	E	,	7	S	T	.	F	R	A	N	C	I	S	S	T	R	E	E	T
M	A	N	D	A	L	U	Y	O	N	G	,	C	I	T	Y								

(Business Address: No. Street City / Town / Province)

Atty. Mary Rose S. Tan

Contact Person

(632) 8632-3000

Company Telephone

Number

1	2
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3	1
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Month Day
Fiscal Year

1	7	-	C
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FORM TYPE
(amended)

0	5
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1 st
Tuesday

Month Day
Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring This Doc.

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Amended Articles Number/Section

8

Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

To be Accomplished by SEC Personnel Concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS

Remarks = Pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. May 18, 2026
Date of Report (Date of earliest event reported)
2. SEC Identification Number CS201310694 3. BIR Tax Identification No. 008-547-087
4. SMC TOLLWAYS CORPORATION
Exact name of registrant as specified in its charter
5. Metro Manila, Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 11/F San Miguel Properties Centre, 7 St. Francis St, Mandaluyong City 1550
Address of principal office Postal Code
8. (02) 8702 4833
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Series A Bonds Due 2030	Php10,560,100,000.00
Series B Bonds Due 2031	Php5,898,950,000.00
Series C Bonds Due 2034	Php18,540,950,000.00

11. Indicate the item numbers reported herein: Item 4

Item 4. Resignation, Removal or Election of Registrant's Directors or Officers

SMC Tollways Corporation (the "Corporation") regrets to advise the untimely demise of its director, Atty. Lorenzo G. Formoso III, on May 17, 2026.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on May 18, 2026.

SMC TOLLWAYS CORPORATION

By:



MARY ROSE S. TAN
Corporate Secretary and
Compliance Officer