



38F Ayala Triangle Gardens Tower 2,  
Paseo de Roxas corner Makati Avenue,  
Makati City, 1226, Philippines

May 15, 2026

**Philippine Dealing & Exchange Corporation**

29th Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza  
*Head – Issuer Compliance and Disclosure Department*

Subject: AC's Php6 Billion 3.7874% Series B Fixed Rate Bonds due 2026 Redemption Payment

Gentlemen:

Further to our release of Notice of Bond Redemption for Ayala Corporation's Php6.0 Billion 3.7874% Series B Bonds Due 2026 (the "Bonds") on April 10, 2026 and in accordance with the Trading and Settlement Guidelines for the Bonds, please be informed of the final interest and redemption payment details:

Record Date	:	May 26, 2026
Payment Date	:	May 28, 2026
Rates	:	3.7874% p.a.
Redemption Price	:	100.0% of the Issue Price

Applicable taxes, including any taxes that may be due as a result of the application of the provisions of Revenue Regulations No. 14-2012 and its related Revenue Memorandum Circulars, will be accordingly deducted or withheld by the Issuer in reliance to the reports of its appointed Registrar and Paying Agent and that should any deficiency taxes be assessed, the same shall be borne by the Issuer.

Thank you.

Very truly yours,

 DocuSigned by:

**Estelito C. Biacora**  
Treasurer