

COVER SHEET

1 5 2 7 4 7

A Y A L A L A N D , I N C .

(Company's Full Name)

3 1 / F T O W E R O N E , A Y A L A T R I A N G L E
A Y A L A A V E N U E , M A K A T I C I T Y

(Business Address: No. Street City / Town / Province)

ATTY. MARIA FRANCHETTE M. ACOSTA

Contact Person

7908-3000

Company Telephone Number

1 2 3 1

Month Day
Fiscal Year

1 7 - C

Secondary License Type, if Applicable

0 4 2 3

Month Day
Annual Meeting

C F D

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. Of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes



May 13, 2026

Securities and Exchange Commission

17/F SEC Headquarters, 7907 Makati Avenue
Barangay Bel-Air, Makati City

Attention: Atty. Oliver O. Leonardo
Director, Markets & Securities Regulation Department

Philippine Stock Exchange
6/F, PSE Tower
5th Avenue corner 28th Street,
Bonifacio Global City, Taguig City

Attention: Atty. Johanne Daniel M. Negre
Head, Disclosure Department

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Suzy Claire R. Selleza
Head, Issuer Compliance and Disclosure Department

Gentlemen:

Further to our disclosures on February 24, 2022 and June 29, 2022 on the convertibility of the Voting Preferred Shares (VPS) into common shares which commenced on June 29, 2022, please be informed that an additional 8,820 VPS have been converted into common shares which were sourced from our existing listed Treasury Shares. All of the converted VPS will be retired.

As a result of the conversion, our issued and outstanding common shares and VPS are as follows:

Security	No. of Issued Shares	No. of Outstanding Shares
Common Shares	16,712,819,848	14,308,305,069
Voting Preferred Shares	13,066,494,759	12,442,319,487

The VPS holders may continue to convert their shares into common shares at a conversion ratio of 1 VPS to 1 common share at a price which shall be the higher of (i) the average closing price for the immediately preceding 30 trading days less the par value of the VPS of Php0.10 per share and (ii) the closing price immediately preceding the conversion date less the par value of the VPS of Php0.10 per share. Should the VPS holders wish to convert their shares, they should notify our conversion agent, Stock Transfer Service, Inc. at the following contact details:

Address: Unit 34-D Rufino Pacific Tower
6784 Ayala Avenue
Makati City

Tel. No.: (632) 8403-3433 or (632) 8403-2414 or 0910-2896581

Email: stsi_ayalagroups@stocktransfer.com.ph

Attention: Ms. Angelica Elcano or Mr. Richard D. Regala

Thank you.

Very truly yours

Maria Franchette M. Acosta
Group General Counsel and
Corporate Secretary