



May 4, 2026

Philippine Dealing & Exchange Corporation

29/F, BDO Equitable Tower
8751 Paseo de Roxas, Makati City
Philippines

Attention: **Atty. Suzy Claire R. Selleza**
Head - Issuer Compliance and Disclosure Department (ICDD)

Re: **SM Prime Holdings, Inc. ₱6,000,000,000 Fixed Rate Series "AB" Bonds due 2030, ₱5,000,000,000 Fixed Rate Series "AC" Bonds due 2032 and ₱6,000,000,000 Fixed Rate Series "AD" Bonds due 2035**

Gentlemen:

We refer to the Issuer Disclosures Operating Guidelines which requires SM Prime Holdings, Inc. (the "Company"), as Issuer of the above-captioned fixed rate bonds listed with PDEX, to submit, among others, a written declaration of the Record Date to PDEX.

Record Date as used herein shall have the meaning under Prospectus dated June 4, 2024 and the Registry and Paying Agreement dated February 7, 2025 by and between the Company and Philippine Depository & Trust Corp.

In compliance with the said guidelines, please find enclosed herein a schedule of all the Record Dates of the fixed rate bonds issued by the Company.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Very truly yours,


John Nai Peng C. Ong
Chief Finance Officer

SM PRIME

MOA Square, Seashell Lane cor. Coral Way,
Mall of Asia Complex, Pasay City 1300, Philippines

Series AB

Interest Payment Date (Original)	Interest Payment Date (Actual)	Record Date	Days Prior to Payment Date
Tuesday, 17 November 2026	Tuesday, 17 November 2026	Friday, 13 November 2026	4
Monday, 17 May 2027	Monday, 17 May 2027	Thursday, 13 May 2027	4
Wednesday, 17 November 2027	Wednesday, 17 November 2027	Monday, 15 November 2027	2
Wednesday, 17 May 2028	Wednesday, 17 May 2028	Monday, 15 May 2028	2
Friday, 17 November 2028	Friday, 17 November 2028	Wednesday, 15 November 2028	2
Thursday, 17 May 2029	Thursday, 17 May 2029	Tuesday, 15 May 2029	2
Saturday, 17 November 2029	Monday, 19 November 2029	Thursday, 15 November 2029	4
Friday, 17 May 2030	Friday, 17 May 2030	Wednesday, 15 May 2030	2
Sunday, 17 November 2030	Monday, 18 November 2030	Thursday, 14 November 2030	4

Series AC

Interest Payment Date (Original)	Interest Payment Date (Actual)	Record Date	Days Prior to Payment Date
Tuesday, 17 November 2026	Tuesday, 17 November 2026	Friday, 13 November 2026	4
Monday, 17 May 2027	Monday, 17 May 2027	Thursday, 13 May 2027	4
Wednesday, 17 November 2027	Wednesday, 17 November 2027	Monday, 15 November 2027	2
Wednesday, 17 May 2028	Wednesday, 17 May 2028	Monday, 15 May 2028	2
Friday, 17 November 2028	Friday, 17 November 2028	Wednesday, 15 November 2028	2
Thursday, 17 May 2029	Thursday, 17 May 2029	Tuesday, 15 May 2029	2
Saturday, 17 November 2029	Monday, 19 November 2029	Thursday, 15 November 2029	4
Friday, 17 May 2030	Friday, 17 May 2030	Wednesday, 15 May 2030	2
Sunday, 17 November 2030	Monday, 18 November 2030	Thursday, 14 November 2030	4
Saturday, 17 May 2031	Tuesday, 20 May 2031	Friday, 16 May 2031	4
Monday, 17 November 2031	Tuesday, 27 August 2030	Friday, 23 August 2030	4
Monday, 17 May 2032	Monday, 17 May 2032	Thursday, 13 May 2032	4
Wednesday, 17 November 2032	Wednesday, 17 November 2032	Monday, 15 November 2032	2

Series AD

Interest Payment Date (Original)	Interest Payment Date (Actual)	Record Date	Days Prior to Payment Date
Tuesday, 17 November 2026	Tuesday, 17 November 2026	Friday, 13 November 2026	4
Monday, 17 May 2027	Monday, 17 May 2027	Thursday, 13 May 2027	4
Wednesday, 17 November 2027	Wednesday, 17 November 2027	Monday, 15 November 2027	2
Wednesday, 17 May 2028	Wednesday, 17 May 2028	Monday, 15 May 2028	2
Friday, 17 November 2028	Friday, 17 November 2028	Wednesday, 15 November 2028	2
Thursday, 17 May 2029	Thursday, 17 May 2029	Tuesday, 15 May 2029	2
Saturday, 17 November 2029	Monday, 19 November 2029	Thursday, 15 November 2029	4
Friday, 17 May 2030	Friday, 17 May 2030	Wednesday, 15 May 2030	2
Sunday, 17 November 2030	Monday, 18 November 2030	Thursday, 14 November 2030	4
Saturday, 17 May 2031	Tuesday, 20 May 2031	Friday, 16 May 2031	4
Monday, 17 November 2031	Monday, 17 November 2031	Thursday, 13 November 2031	4
Monday, 17 May 2032	Monday, 17 May 2032	Thursday, 13 May 2032	4
Wednesday, 17 November 2032	Wednesday, 17 November 2032	Monday, 15 November 2032	2
Tuesday, 17 May 2033	Tuesday, 17 May 2033	Friday, 13 May 2033	4
Thursday, 17 November 2033	Thursday, 17 November 2033	Tuesday, 15 November 2033	2
Wednesday, 17 May 2034	Wednesday, 17 May 2034	Monday, 15 May 2034	2
Friday, 17 November 2034	Friday, 17 November 2034	Wednesday, 15 November 2034	2
Thursday, 17 May 2035	Thursday, 17 May 2035	Tuesday, 15 May 2035	2
Saturday, 17 November 2035	Monday, 19 November 2035	Thursday, 15 November 2035	4

Important Note:

If the Record Date falls on a day which is a non-business day, the Record Date shall be the immediately preceding business day.