

SAN MIGUEL GLOBAL POWER HOLDINGS CORP. SUCCESSFULLY LISTS PHP 30 BILLION WORTH OF FIXED RATE BONDS



In the photo from left: PDEx President, Stephanie Marie Zulueta; SMGP General Manager, Elenita Go; BNCOM SVP, Investment Banking Group, Luis Martin Villalon; Security Bank Capital President and CEO, Virgilio Chua; PCCI Chairman, Manuel Goseco; PNB Capital President and CEO, Gerry Valenciano; SMGP CFO, Paul Bernard Causon; SMC SVP, Deputy CFO and Head of Treasury, Joseph Pineda; BDO Capital President, Eduardo Francisco; China Bank Capital President, Ryan Martin Tapia; LANDBANK SVP, Head of Treasury and Investment Banking Sector, Gonzalo Benjamin Bongolan; PDTCC President, Ma. Theresa Ravalo

17 April 2026, Makati, Philippines - San Miguel Global Power Holdings Corp. returns to Philippine Dealing & Exchange Corp. (PDEX) with the issuance of its PHP 30 billion Fixed Rate Bonds Series N Due 2031, Fixed Rate Bonds Series O Due 2033 & Fixed Rate Bonds Series P Due 2036.

Philippine Dealing and Exchange Corp. (PDEX) President, Stephanie Marie Zulueta in her remarks applauded SMGP for its energy expansion initiatives - “SMGP continues to advance its long-term clean energy strategy, with plans to develop hydro and solar projects, further expanding its renewable capacity while maintaining reliability.”

Zulueta further expressed PDS Group’s unwavering support to its issuers from all sectors - “PDS Group remains committed together with the public and private sectors to support and strengthen the Philippine capital market. PDEX has already recorded more than PHP 308 billion in total listings and enrollments to date, reflecting 68% of last year’s overall total of PHP 454.18 billion.”

San Miguel Global Power Holdings Corp.’s General Manager, Elenita Go emphasized the significance of this issuance during a time market volatility - “The proceeds come at a critical time. As electricity demand continues to grow and the power sector faces supply tightness and volatile global fuel markets, these funds will support our efforts to ensure reliable and stable power supply for the country while advancing our investments in renewable and cleaner energy sources.”

Go also highlighted SMGP’s mission in ensuring energy efficiency in the country - “At San Miguel Global Power, we believe that reliable power is essential to growth and national development, in line with San Miguel Corporation’s broader mission to help build a stronger, more resilient, and more competitive Philippines.”

This 12th admission for 2026 brings the year-to-date total of new listings and enrollment to PHP 308.259 billion, pushing the total level of tradable corporate debt instruments to PHP 1.5 trillion issued by 44 companies, comprised of 172 securities.

###