

# COVER SHEET

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SEC Registration Number

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B	S	I	D	I	A	R	I	E	S																				

(Company's Full Name)

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c	o	r	.		C	o	r	a	l		W	a	y	,		M	a	i	l		o	f		A	s	i	a		C
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P	h	i	l	i	p	p	i	n	e	s																			

<b>Mr. John Nai Peng C. Ong</b>
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(Contact Person)

<b>8831-1000</b>
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(Company Telephone Number)

0	4		3	0
Month	Day		Month	Day
(Calendar Period)				

1	7	-	C	
(Form Type)				

Month	Day		Month	Day
(Annual Meeting)				

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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

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File Number

\_\_\_\_\_

LCU

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Document ID

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Cashier

STAMPS
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

- 1. April 30, 2026  
Date of Report
  
- 2. SEC Identification Number AS094-000088      3. BIR Tax Identification No. 003-058-789
  
- 4. SM PRIME HOLDINGS, INC.  
Exact name of registrant as specified in its charter
  
- 5. PHILIPPINES      6. (SEC Use Only)   
Province, country or other jurisdiction of incorporation      Industry Classification Code:
  
- 7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines      1300  
Address of principal office      Postal Code
  
- 8. (632) 8831-1000  
Registrant's telephone number, including area code
  
- 9. N/A  
Former name or former address, if changed since last report
  
- 10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON STOCK, P1 PAR VALUE</b>	<b>28,726,253,194</b>
.....	.....
<b>DEBT SECURITIES – RETAIL BOND</b>	<b>137,896,480,000</b>
.....	.....
.....	.....

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.

# SM PRIME

April 30, 2026

**The Philippine Stock Exchange, Inc.**

6F PSE Tower  
28th Street corner 5th Avenue  
BGC, Taguig City

**Attention of Johanne Daniel M. Negre**

Head, Disclosure Department

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Gentlemen:

This refers to the news article posted on bilyonaryo.com published on April 30, 2026 titled “SM Prime may cut 2026 capex by 35% amid global turmoil”, which states:

*“SM Prime Holdings, the Philippines’ largest property developer, may slash its 2026 capital spending by as much as 35% as the spillover from the Middle East conflict clouds the earnings outlook and hammers consumer demand.*

*The Sy-led conglomerate said that its original P100 billion capex plan is under review, with actual spending potentially falling to P65 billion to P70 billion, according to a Bilyonaryo.com source.*

*The revised strategy would halt land acquisitions and new projects to focus exclusively on strategic assets, including its massive Manila Bay reclamation.*

....”

xxx xxx xxx”

SM Prime Holdings, Inc. (SM Prime) budgeted P100 billion for its 2026 capital expenditure (capex) program, as disclosed to the Exchange on February 18, 2026.

The capex plan is under review given the ongoing conflict in the Middle East and its spillover effects. We will disclose through proper channels once the review is completed.

Very truly yours,



**John Nai Peng C. Ong**

Chief Finance Officer

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**

Registrant

Date: April 30, 2026



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**JOHN NAI PENG ONG**

**Chief Finance Officer & Corporate Information Officer**