

COVER SHEET

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SEC Registration Number

S	M	P	R	I	M	E	H	O	L	D	I	N	G	S	,	I	N	C	.	A	N	D	S	U
B	S	I	D	I	A	R	I	E	S															

(Company's Full Name)

7	/	F	M	O	A	S	q	u	a	r	e	,	S	e	a	s	h	e	l	l	L	a	n	e	
c	o	r	.	C	o	r	a	l	W	a	y	,	M	a	l	l	o	f	A	s	i	a	C		
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n	i	l	a	,	P	h	i	l	i	p	p	i	n	e	s										

Mr. John Nai Peng C. Ong
(Contact Person)

8831-1000
(Company Telephone Number)

0 4 2 9
Month Day
(Calendar Period)

1 7 - C
(Form Type)

Month Day
(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

_____	_____
Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. April 29, 2026
Date of Report

2. SEC Identification Number AS094-000088 3. BIR Tax Identification No. 003-058-789

4. SM PRIME HOLDINGS, INC.
Exact name of registrant as specified in its charter

5. PHILIPPINES 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation

7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10,
CBP 1-A, Pasay City, Metro Manila, Philippines 1300
Address of principal office Postal Code

8. (632) 8831-1000
Registrant's telephone number, including area code

9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,727,514,594
.....	
DEBT SECURITIES - RETAIL BOND	137,896,480,000
.....	
.....	

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.



SM Prime to Issue up to Php12 Billion Fixed Rate Retail Bonds with an over subscription option of up to Php6 Billion

(April 29, 2026, Pasay City, Philippines) SM Prime Holdings, Inc. (the “Company”) has submitted to the Securities and Exchange Commission (SEC) an application for a permit to sell Fixed Rate Bonds amounting to up to Php12 Billion, with an over subscription option of up to Php6 Billion consisting of 5-year and 9-month Series AE Bonds, due in 2032 and 10-year Series AF Bonds, due in 2036. This issuance is the fourth tranche out of the Company’s Php100 Billion Shelf Registration of Fixed Rate Bonds approved by the SEC under SEC MSRD Order No. 46 series of 2024, dated June 6, 2024.

-End-

For further information, please contact:

John Nai Peng C. Ong

Chief Finance Officer & Corporate Information Officer

SM Prime Holdings, Inc.

E-mail: john.ong@smprime.com

Tel. no.: 8831.1000 loc. 7886

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.
Registrant

Date: April 29, 2026


JOHN NAI PENG C. ONG
Chief Finance Officer & Corporate Information Officer