

COVER SHEET

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SEC Registration Number

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B	S	I	D	I	A	R	I	E	S																				

(Company's Full Name)

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c	o	r	.		C	o	r	a	l		W	a	y	,		M	a	i	l		o	f		A	s	i	a		C
o	m	p	l	e	x	,		B	r	g	y	.		7	6		Z	o	n	e		1	0	,		C	B	P	
1	-	A	,		P	a	s	a	y		C	i	t	y	,		M	e	t	r	o		M	a	n	i	l	a	,
P	h	i	l	i	p	p	i	n	e	s																			

Mr. John Nai Peng C. Ong

(Contact Person)

8831-1000

(Company Telephone Number)

0	4		3	0
Month	Day		Month	Day
(Calendar Period)				

1	7	-	C	
(Form Type)				

Month	Day		Month	Day
(Annual Meeting)				

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(Secondary License Type, If Applicable)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings	
Domestic	Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. April 30, 2026
Date of Report

2. SEC Identification Number AS094-000088 3. BIR Tax Identification No. 003-058-789

4. SM PRIME HOLDINGS, INC.
Exact name of registrant as specified in its charter

5. PHILIPPINES 6. (SEC Use Only)
Province, country or other jurisdiction of incorporation Industry Classification Code:

7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines 1300
Address of principal office Postal Code

8. (632) 8831-1000
Registrant's telephone number, including area code

9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,726,253,194
.....	
DEBT SECURITIES – RETAIL BOND	137,896,480,000
.....	
.....	

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.

SM PRIME

PRESS RELEASE

SM Prime to open SM Nuvali flagship mall by year-end



SM Nuvali is positioning itself as a premier mall with sustainability integrated into its design and operations.

(April 30, 2026, Pasay City, Philippines) SM Prime Holdings, Inc. (SM Prime) is expanding outside Metro Manila with the opening of SM Nuvali, a flagship mall in bustling Sta. Rosa, Laguna. Slated to open by the fourth quarter of 2026, SM Nuvali will be the fifth and largest SM mall in the province.

“SM Nuvali marks the first of five flagship malls we plan to open annually from 2026 to 2030,” said Jeffrey C. Lim, President of SM Prime. “This reflects our confidence in high-growth regional markets and our commitment to building integrated destinations that support long-term value creation.”

SM Nuvali is positioning itself as a premier mall with sustainability integrated into its design and operations. The development will feature solar panels, water recycling systems and energy-efficient lighting to support the operation of more than 82,000 square meters of gross leasable area.

The new lifestyle mall will also feature 24 EV charging stations, a Trash-to-Cash recycling program, and an e-waste collection facility.

To complement the area’s eco-community master plan and laid-back lifestyle, SM Nuvali will also include large non-retail spaces, including open-air promenades, green zones and lifestyle areas.

“We believe SM Nuvali can bring meaningful value to the Nuvali estate,” said Lim. “Its experiential attractions and tenant mix will help generate economic activity, create jobs and attract more investment into the region.”

SM Nuvali will feature a one-hectare air-conditioned indoor garden that will have playgrounds and paw park, larger nature-inspired spaces such as Sky pods, premium restaurants and a number of global brands. A bridgeway will connect the mall to Park Inn by Radisson and SMX Trade Hall, which are currently being developed by SM Hotels and Conventions Corporation.

The development of the NV Towers, an SM Offices project, is also underway.

SM Nuvali will be SM Prime's 91st mall. The investment is part of the company's broader strategy to deploy capital in high-growth regional markets, where rising incomes, stronger connectivity and expanding urban centers continue to support demand for integrated retail, lifestyle and leisure destinations.

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For further information, please contact:

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Chief Finance Officer

SM Prime Holdings, Inc.

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Forward-looking Statement

This document may contain forward-looking statements and forward-looking information that are subject to significant risks and uncertainties including, without limitation, statements relating to known and unknown risks; uncertainties and other factors that may cause our actual results, performance or achievements to be materially different from expected future results; performance or achievements expressed or implied by forward-looking statements; our overall future business, financial condition, and results of operations, including, but not limited to financial position or cash flow; our goals for or estimates of future operational performance or results; and changes in the regulatory environment including, but not limited to, policies, decisions, and determinations of governmental or regulatory authorities. Although: (1) SM Prime Holdings, Inc. has extensive experience; and (2) the forward-looking statements may be reasonable, nothing herein should be relied upon as a commitment from SM Prime Holdings, Inc. as we cannot guarantee future events, performance or events due to various risks and uncertainties.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.

Registrant

Date: April 30, 2026



JOHN NAI PENG ONG

Chief Finance Officer & Corporate Information Officer