

# COVER SHEET

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SEC Registration Number

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B	S	I	D	I	A	R	I	E	S																				

(Company's Full Name)

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c	o	r	.		C	o	r	a	l		W	a	y	,		M	a	l	l		o	f		A	s	i	a		C
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**Mr. John Nai Peng C. Ong**

(Contact Person)

**8831-1000**

(Company Telephone Number)

0 4

*Month Day*  
(Calendar Period)

2 8

1 7 - C

(Form Type)

*Month*

*Day*

(Annual Meeting)

(Secondary License Type, if Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE (SRC)  
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

- 1. **April 28, 2026**  
Date of Report
  
- 2. SEC Identification Number **AS094-000088**      3. BIR Tax Identification No. **003-058-789**
  
- 4. **SM PRIME HOLDINGS, INC.**  
Exact name of registrant as specified in its charter
  
- 5. **PHILIPPINES**      6. (SEC Use Only)   
Province, country or other jurisdiction of incorporation      Industry Classification Code:
  
- 7. **7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, Pasay City, Metro Manila, Philippines**      **1300**  
Address of principal office      Postal Code
  
- 8. **(632) 8831-1000**  
Registrant's telephone number, including area code
  
- 9. **N/A**  
Former name or former address, if changed since last report
  
- 10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>COMMON STOCK, P1 PAR VALUE</b>	<b>28,730,067,594</b>
<b>DEBT SECURITIES – RETAIL BOND</b>	<b>137,896,480,000</b>
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.....	.....
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11. Indicate the item numbers reported herein: **ITEM # 9, LETTER B.**

**Subject of the Disclosure**

Buyback of SMPH shares

**Background/Description of the Disclosure**

Please be informed that the Company has purchased 2,553,000 common shares. This is pursuant to the Company's share buyback program approved by the Board last December 9, 2024.

**Type of Securities**

- Common
- Preferred-
- Others-

**Details of Share Buy-Back Transaction(s)**

Date of Transaction	Number of Shares Purchased	Price Per Share
April 28, 2026	300,000	19.3600
April 28, 2026	306,400	19.3800
April 28, 2026	1,516,600	19.4000
April 28, 2026	255,000	19.4200
April 28, 2026	100,000	19.4400
April 28, 2026	75,000	19.5000
	2,553,000	

**Effects on Number of Shares**

	Before	After
<b>Outstanding Shares</b>	28,730,067,594	28,727,514,594
<b>Treasury Shares</b>	4,436,232,481	4,438,785,481
<b>Cumulative Number of Shares Purchased to Date <sup>1</sup></b>	151,717,100	
<b>Total Amount Appropriated for the Buy-Back Program</b>	PHP5 to 10 Billion	

<b>Total Amount of Shares Repurchased</b>	PHP3,156,265,779
<b>Other Relevant Information</b>	
-	

<sup>1</sup> From the date when the share buy-back program commenced.

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM PRIME HOLDINGS, INC.**

Registrant

Date: April 28, 2026



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**JOHN NAI PENG ONG**

**Chief Finance Officer & Corporate Information Officer**