

COVER SHEET

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SEC Registration Number

S	M	P	R	I	M	E	H	O	L	D	I	N	G	S	,	I	N	C	.	A	N	D	S	U
B	S	I	D	I	A	R	I	E	S															

(Company's Full Name)

7	/	F	M	O	A	S	q	u	a	r	e	,	S	e	a	s	h	e	l	l	L	a	n	e	
c	o	r	.	C	o	r	a	l	W	a	y	,	M	a	l	l	o	f	A	s	i	a	C		
o	m	p	l	e	x	,	B	r	g	y	.	7	6	Z	o	n	e	1	0	,	C	B	P		
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n	i	l	a	,	P	h	i	l	i	p	p	i	n	e	s										

Mr. John Nai Peng C. Ong
(Contact Person)

8831-1000
(Company Telephone Number)

0	4	2	7
<i>Month</i>	<i>Day</i>	<i>(Calendar Period)</i>	

1	7	-	C
<i>(Form Type)</i>			

<i>Month</i>	<i>Day</i>	<i>(Annual Meeting)</i>	

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number											

LCU

Document ID											

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SRC)
AND SRC RULE 17(a)-1(b)(3) THEREUNDER

1. April 27, 2026
Date of Report

2. SEC Identification Number AS094-000088 3. BIR Tax Identification No. 003-058-789

4. SM PRIME HOLDINGS, INC.
Exact name of registrant as specified in its charter

5. PHILIPPINES 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation

7. 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10,
CBP 1-A, Pasay City, Metro Manila, Philippines 1300
Address of principal office Postal Code

8. (632) 8831-1000
Registrant's telephone number, including area code

9. N/A
Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON STOCK, P1 PAR VALUE	28,731,278,194
.....	
DEBT SECURITIES - RETAIL BOND	137,896,480,000
.....	
.....	

11. Indicate the item numbers reported herein: ITEM # 9, LETTER B.



April 27, 2026

The Philippine Stock Exchange, Inc.
6F PSE Tower
28th Street corner 5th Avenue
BGC, Taguig City

Attention of Atty. Johanne Daniel M. Negre
Officer-in-Charge, Disclosure Department

Gentlemen:

We are pleased to inform you that Philippine Rating Services Corporation (PhilRatings) assigned a rating of **PRS Aaa** to SM Prime Holdings, Inc.'s (SMPH) proposed bond issue of up to ₱12.0 billion, with an oversubscription option of up to ₱6.0 billion. The proposed issue represents the fourth tranche of the Company's ₱100 Billion Shelf Registration of Fixed Rate Bonds approved by the SEC on May 23, 2024, under SEC MSR Order No. 46 series of 2024, dated June 6, 2024. The rating for SMPH's outstanding bonds amounting to ₱137.9 billion was likewise maintained at PRS Aaa. PhilRatings assigned a Stable outlook for the ratings of the proposed and outstanding bonds.

PRS Aaa is the highest rating assigned by PhilRatings, denoting that such obligations are of the highest quality with minimal credit risk and that the issuing company's capacity to meet its financial commitment on the obligations is extremely strong.

Very truly yours,

A handwritten signature in black ink, appearing to read 'John Nai Peng C. Ong', written over a horizontal line.

JOHN NAI PENG C. ONG
Chief Finance Officer & Corporate Information Officer

Cc: Issuer Compliance & Disclosure Department
Philippine Dealing & Exchange Corp.

SM PRIME

MOA Square, Seashell Lane cor. Coral Way,
Mail of Asia Complex, Pasay City 1300, Philippines

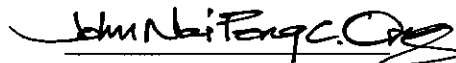
SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM PRIME HOLDINGS, INC.

Registrant

Date: April 27, 2026



JOHN NAI PENG C. ONG

Chief Finance Officer & Corporate Information Officer