

April 24, 2026

SECURITIES AND EXCHANGE COMMISSION

SEC Headquarters, 7907 Makati Avenue
Salcedo Village, Brgy. Bel-Air, Makati City

Attention : **DIRECTOR OLIVER O. LEONARDO**
Markets and Securities Regulation Department

via PSE EDGE

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th Street corner 5th Avenue
Bonifacio Global City, Taguig City

Attention : **ATTY. JOHANNE DANIEL M. NEGRE**
Officer-in-Charge, Disclosure Department

via electronic mail

PHILIPPINE DEALING AND EXCHANGE CORP.

29/F BDO Equitable Tower
8751 Paseo de Roxas
Makati City

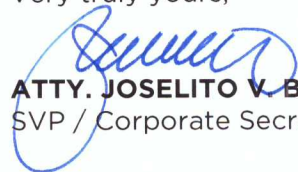
Attention : **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department

Gentlemen:

We are sending herewith Union Bank of the Philippines Consolidated Key Financial Information as of and for the period ended March 31, 2026.

Thank you.

Very truly yours,



ATTY. JOSELITO V. BANAAG
SVP / Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. APRIL 24, 2026
Date of Report
2. SEC Identification Number 36073 3. BIR Tax Identification No. 000-508-271-000
4. UNION BANK OF THE PHILIPPINES
Exact name of issuer as specified in its charter
5. (SEC Use Only)

Province, country or other jurisdiction of Industry Classification Code:
incorporation METRO MANILA
7. UNIONBANK PLAZA, MERALCO AVE., COR. ONYX ST., ORTIGAS, PASIG CITY 1605
Address of principal office Postal Code
8. (632) 8841-8600
Issuer's telephone number, including area code
9. NOT APPLICABLE
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	3,316,405,584

11. Indicate the item numbers reported herein: (Item 11 - Financial Statements)

Item 11 - Please refer to the attached letter to the Philippine Stock Exchange, Inc. dated April 24, 2026.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNION BANK OF THE PHILIPPINES
Registrant

April 24, 2026
Date

BY:


ATTY. JOSELITO V. BANAAG
SVP / Corporate Secretary

UNION BANK OF THE PHILIPPINES AND SUBSIDIARIES
KEY FINANCIAL INFORMATION
(Amounts in Millions of Philippine Pesos)

CONSOLIDATED STATEMENT OF CONDITION	MARCH 31, 2026
	(Unaudited)
ASSETS	
Primary Liquid Assets	121,087
Investment Securities	382,230
Loans and Other Receivables - Net	553,568
Investment in Subsidiary and Associates	979
Other Assets	119,762
TOTAL ASSETS	1,177,626
LIABILITIES AND CAPITAL FUNDS	
Deposit Liabilities	751,718
Bills Payable	133,016
Notes and Bonds Payable	39,691
Other Liabilities	51,105
TOTAL LIABILITIES	975,530
CAPITAL FUNDS	
Common Stock	33,164
Additional Paid-In Capital	64,368
Surplus (Free and Reserves)	107,912
Other Capital	(3,348)
TOTAL CAPITAL FUNDS	202,096
TOTAL LIABILITIES AND CAPITAL FUNDS	1,177,626

CONSOLIDATED STATEMENT OF INCOME	FOR THE THREE MONTHS ENDED MARCH 31, 2026
	(Unaudited)
Interest Income	21,208
Interest Expense	4,445
Net Interest Income	16,763
Operating and Other Income and Expenses	
Provision for Credit Losses	4,499
Other Income	4,969
Operating Expenses	12,481
Provision for Income Taxes	919
Net Profit	3,833

ms