

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE (SEC)
AND SRC RULE 17 THEREUNDER**

1. **22 April 2026**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **40590** 3. BIR Tax Identification No. **000-217-282**
4. **METRO PACIFIC TOLLWAYS CORPORATION**
Exact name of registrant as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code
7. **5th Floor, Rockwell Business Center Tower 1, Ortigas Avenue,
Pasig City**
Address of principal office
1604
Postal Code
8. **(02) 8866-7650**
Registrant's telephone number, including area code
9. **N/A**
Former name or former address, if changed since the last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC

Title of Each Class	Number of	Amount of Debt Outstanding
Series A Bonds due 2028		Php6,667,300,000.00
Series B Bonds due 2030		Php6,667,310,000.00
Series C Bonds due 2035		Php6,665,390,000.00
11. Indicate item numbers reported herein: **Item 9**

Item 9. Other Events

On 22 April 2026, the Board of Directors of Metro Pacific Tollways Corporation ("**MPTC**") approved the setting of the date of the Annual Stockholders' Meeting of MPTC for the year 2026 on 28 October 2026, with a record date of 8 October 2026 for the determination of stockholders entitled to notice and vote at the meeting.

-nothing follows-

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized in the City of Pasig on 22 April 2026.

METRO PACIFIC TOLLWAYS CORPORATION
Registrant

By: 

Jan David I. Garcia
Vice President – Chief Legal Officer and
Compliance Officer